

France-Montigny-le-Bretonneux: Portfolio management services

OJ S 186/2021 24/09/2021

Contract notice

Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: carpimko

Postal address: 6 place Charles de Gaulle

Town: Montigny-le-Bretonneux

NUTS code: FR103 Yvelines

Postal code: 78180

Country: France

E-mail: abonnepetit@carpimko.com

Telephone: +33 130481072

Internet address(es):Main address: <https://www.carpimko.com>Address of the buyer profile: <https://carpimko.e-marchespublics.com>**I.3. Communication**The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://carpimko.e-marchespublics.com>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://carpimko.e-marchespublics.com>**I.4. Type of the contracting authority**

Other type: caisse de sécurité sociale

I.5. Main activity

Other activity: protection sociale

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

prestation de services d'investissement pour assurer la gestion active de deux FCP investis en actions zone euro

Reference number: MDT - 2021/10

II.1.2. Main CPV code

66140000 Portfolio management services

II.1.3. Type of contract

Services

II.1.4. Short description

ce marché a pour objet la sélection de prestataires de services d'investissement pour assurer la gestion active de deux FCP investis en actions de la zone euro

II.1.5. Estimated total value

Value excluding VAT: 5 600 000,00 EUR

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.2. Additional CPV code(s)

66140000 Portfolio management services

II.2.3. Place of performance

NUTS code: FR103 Yvelines

II.2.4. Description of the procurement

ce marché a pour objet la sélection de prestataires de services d'investissement pour assurer la gestion active de deux FCP investis en actions de la zone euros.

Les titulaires assureront la mise en place et la gestion de deux Organismes de Placement Collectif (Opc) de droit français sous la forme de Fonds d'investissement à Vocation Générale (Fivg) " dédiés exclusivement à la Carpimko

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 5 600 000,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 60

This contract is subject to renewal: yes

Description of renewals:

le marché peut être reconduit deux fois pour une période de 1 (un) an par tacite reconduction, sans que sa durée totale puisse excéder 7 (sept) ans

II.2.9. Information about the limits on the number of candidates to be invited

Envisaged minimum number: 4Maximum number: 8

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators Envisaged maximum number of participants to the framework agreement: 2 In the case of framework agreements, provide justification for any duration exceeding 4 years:

au terme des 5 ans, l'accord-cadre pourra expressément être reconduit une fois pour une année. Cette durée est justifiée par les caractéristiques propres à cette classe d'actif et la nécessité d'en assurer une gestion active créatrice de valeur, ce qui suppose une durée de gestion relativement longue en lien avec la stratégie d'adossement de la CARPIMKO

IV.1.5. Information about negotiation

The contracting authority reserves the right to award the contract on the basis of the initial tenders without conducting negotiations

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 22/10/2021 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

Date: 26/11/2021

IV.2.4. Languages in which tenders or requests to participate may be submitted

French

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 4 (from the date stated for receipt of tender)

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: tribunal judiciaire de Nanterre

Postal address: 179-191 avenue Joliot Curie

Town: Nanterre

Postal code: 92020

Country: France

Telephone: +33 140971010

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

recours en référé pré contractuel et contractuel selon les articles 1441-1 à 1441-3 du code de procédure civile et les articles L211-14, R213-1, D211-10-2 du code de l'organisation judiciaire

VI.4.4. Service from which information about the review procedure may be obtained

Official name: greffe du Tribunal judiciaire de Nanterre

Postal address: 179-191 avenue Joliot Curie

Town: Nanterre

Postal code: 92020

Country: France

Telephone: +33 140971010

VI.5. Date of dispatch of this notice

20/09/2021