

**Norway-Kristiansand: Financial and insurance services**

OJ S 199/2020 13/10/2020

**Contract notice****Services****Legal Basis:**

Directive 2014/24/EU

**Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: OFA — Konkurransportal

National registration number: 921 707 134

Postal address: Postboks 517 Lund

Town: Kristiansand

NUTS code: NO Norge

Postal code: 4605

Country: Norway

Contact person: Jon Fredrik Skjerve

E-mail: [jonfredrik@odinprosjekt.no](mailto:jonfredrik@odinprosjekt.no)**Internet address(es):**Main address: <https://agderfk.no/vare-tjenester/offentlig-fellesinnkjop-pa-agder-ofa/>**I.1. Name and addresses**

Official name: Vennesla kommune

National registration number: 976 992 814

Postal address: Venneslamoen 1

Town: Vennesla

NUTS code: NO Norge

Postal code: 4700

Country: Norway

Contact person: Jon Fredrik Skjerve

E-mail: [jonfredrik@odinprosjekt.no](mailto:jonfredrik@odinprosjekt.no)**Internet address(es):**Main address: <https://www.vennesla.kommune.no/>**I.1. Name and addresses**

Official name: Birkenes kommune

Town: Birkeland

NUTS code: NO Norge

Postal code: 4795

Country: Norway

Contact person: Jon Fredrik Skjerve

E-mail: [jonfredrik@odinprosjekt.no](mailto:jonfredrik@odinprosjekt.no)**Internet address(es):**Main address: <https://www.birkenes.kommune.no/>**I.1. Name and addresses**

Official name: Lindesnes kommune

Postal address: Nordre Heddeland 26

Town: Marnardal  
NUTS code: NO Norge  
Postal code: 4534  
Country: Norway  
E-mail: [jonfredrik@odinprosjekt.no](mailto:jonfredrik@odinprosjekt.no)  
**Internet address(es):**  
Main address: <https://www.lindesnes.kommune.no/>

## **I.2. Information about joint procurement**

The contract involves joint procurement

## **I.3. Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at: [http://eu.eu-supply.com/app/rfq/rwlenrance\\_s.asp?PID=281627&B=VAF](http://eu.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=281627&B=VAF)

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: [http://eu.eu-supply.com/app/rfq/rwlenrance\\_s.asp?PID=281627&B=VAF](http://eu.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=281627&B=VAF)

Tenders or requests to participate must be submitted to the abovementioned address

## **I.4. Type of the contracting authority**

Regional or local authority

## **I.5. Main activity**

General public services

## **Section II: Object**

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### **II.1. Scope of the procurement**

#### **II.1.1. Title**

Consultancy Services and Reporting in Financial Services

#### **II.1.2. Main CPV code**

66000000 Financial and insurance services

#### **II.1.3. Type of contract**

Services

#### **II.1.4. Short description**

The contracting authority wants to enter into a framework agreement with a supplier of financial consultancy services in connection with long-term asset management (hereafter called the Main Delivery).

The procurement also includes an option for delivery of consultancy services for the municipalities' loan debt (hereafter called the Option). Each municipality will independently decide whether to use the Option.

#### **II.1.5. Estimated total value**

Value excluding VAT: 12 000 000,00 NOK

#### **II.1.6. Information about lots**

This contract is divided into lots: yes

Tenders may be submitted for all lots

### **II.2. Description**

**II.2.1. Title**

Financial Consultancy Services and Reporting for Vennessla Municipality  
Lot No: 1

**II.2.2. Additional CPV code(s)**

66171000 Financial consultancy services

**II.2.3. Place of performance**

NUTS code: NO Norge

**II.2.4. Description of the procurement**

The contracting authority wants to enter into a framework agreement with a supplier of financial consultancy services in connection with long-term asset management (hereafter called the Main Delivery).

The procurement also includes an option for delivery of consultancy services for the municipalities' loan debt (hereafter called the Option). Each municipality will independently decide whether to use the Option.

**II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6. Estimated value**

Value excluding VAT: 1 500 000,00 NOK

**II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 24

This contract is subject to renewal: yes

Description of renewals:

1 year + 1 year, up to a total of 4 years.

**II.2.9. Information about the limits on the number of candidates to be invited**

Envisaged number of candidates: 5  
Objective criteria for choosing the limited number of candidates:

Experience.

**II.2.10. Information about variants**

Variants will be accepted: no

**II.2.11. Information about options**

Options: yes

Description of options:

In addition to the contracting authority in point 1.1, the following contracting authorities will be able to join the contract as options under Vennessla Municipality:

— Lyngdal Municipality,

— Åseral Kommune.

Option for the delivery of consultancy services for the municipalities' loan debt (hereafter called the Option). Each municipality will independently decide whether to use the Option.

**II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

**II.2.14. Additional information**

## **II.2. Description**

### **II.2.1. Title**

Financial Consultancy Services and Reporting for Lindesnes Municipality  
Lot No: 2

### **II.2.2. Additional CPV code(s)**

66171000 Financial consultancy services

### **II.2.3. Place of performance**

NUTS code: NO Norge

### **II.2.4. Description of the procurement**

The contracting authority wants to enter into a framework agreement with a supplier of financial consultancy services in connection with long-term asset management (hereafter called the Main Delivery).

The procurement also includes an option for delivery of consultancy services for the municipalities' loan debt (hereafter called the Option). Each municipality will independently decide whether to use the Option.

### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6. Estimated value**

Value excluding VAT: 500 000,00 NOK

### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 24

This contract is subject to renewal: yes

Description of renewals:

1 year + 1 year, up to a total of 4 years.

### **II.2.9. Information about the limits on the number of candidates to be invited**

Envisaged number of candidates: 5 Objective criteria for choosing the limited number of candidates:

Previous experience from equivalent deliveries.

### **II.2.10. Information about variants**

Variants will be accepted: no

### **II.2.11. Information about options**

Options: yes

Description of options:

Option for the delivery of consultancy services for the municipalities' loan debt (hereafter called the Option). Each municipality will independently decide whether to use the Option.

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

## **II.2. Description**

**II.2.1. Title**

Financial Consultancy Services and Reporting for Birkenes Municipality  
Lot No: 3

**II.2.2. Additional CPV code(s)**

66171000 Financial consultancy services

**II.2.3. Place of performance**

NUTS code: NO Norge

**II.2.4. Description of the procurement**

The contracting authority wants to enter into a framework agreement with a supplier of financial consultancy services in connection with long-term asset management (hereafter called the Main Delivery).

The procurement also includes an option for delivery of consultancy services for the municipalities' loan debt (hereafter called the Option). Each municipality will independently decide whether to use the Option.

**II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6. Estimated value**

Value excluding VAT: 500 000,00 NOK

**II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 24

This contract is subject to renewal: yes

Description of renewals:

1 year + 1 year, up to a total of 4 years.

**II.2.9. Information about the limits on the number of candidates to be invited**

Envisaged number of candidates: 5  
Objective criteria for choosing the limited number of candidates:

Previous experience from equivalent deliveries.

**II.2.10. Information about variants**

Variants will be accepted: no

**II.2.11. Information about options**

Options: yes

Description of options:

Option for the delivery of consultancy services for the municipalities' loan debt (hereafter called the Option). Each municipality will independently decide whether to use the Option.

**II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

**II.2.14. Additional information****Section III: Legal, economic, financial and technical information**

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**III.1. Conditions for participation**

### **III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions:

Tenderers and any subcontractors are required to be licensed to perform investment services described in VPHL §2-1 (1) point 1 and 5.

### **III.1.2. Economic and financial standing**

List and brief description of selection criteria:

Tenderers and any subcontractors are required to have good solidity and liquidity.

Tenderers and any subcontractors must satisfy the requirements in order to achieve the minimum designation of 'satisfactory' for solidity and liquidity in accordance with Bisnode for the last lodged financial year, and there must not be any significant auditor comments.

### **III.1.3. Technical and professional ability**

List and brief description of selection criteria:

Tenderers and any subcontractors are required to have good experience from equivalent /comparable assignments in relation to the contracting authority's need.

The tenderer must have sufficient ability and capacity to implement the delivery.

Tenderers and any subcontractors must have a system for managing health, safety and environment in accordance with the Internal Control Regulation.

The tenderer and any subcontractors are required to have a well functioning quality assurance system.

## **Section IV: Procedure**

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### **IV.1. Description**

#### **IV.1.1. Type of procedure**

Competitive procedure with negotiation

#### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with a single operator

#### **IV.1.5. Information about negotiation**

#### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

### **IV.2. Administrative information**

#### **IV.2.2. Time limit for receipt of tenders or requests to participate**

Date: 04/11/2020 Local time: 12:00

#### **IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

#### **IV.2.4. Languages in which tenders or requests to participate may be submitted**

Norwegian

#### **IV.2.6. Minimum time frame during which the tenderer must maintain the tender**

Tender must be valid until: 04/03/2021

## **Section VI: Complementary information**

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**VI.1. Information about recurrence**

This is a recurrent procurement: no

**VI.3. Additional information**

**VI.4. Procedures for review**

**VI.4.1. Review body**

Official name: Kristiansand tingrett

Town: Kristiansand

Postal code: 4611

Country: Norway

**VI.5. Date of dispatch of this notice**

08/10/2020