

Denmark-København K: Portfolio management services

OJ S 234/2017 06/12/2017

Contract notice**Services****Legal Basis:**

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Afviklingsformuen ved Finansiell Stabilitet

Postal address: Sankt Annæ Plads 13, 2. tv

Town: København K

NUTS code: DK011 Byen København

Postal code: 1250

Country: Denmark

Contact person: Maria Hultengren Larsson

E-mail: mhl@finansielstabilitet.dk**Internet address(es):**Main address: <http://www.finansielstabilitet.dk>**I.1. Name and addresses**

Official name: Garantiformuen ved Finansiell Stabilitet

Postal address: Sankt Annæ Plads 13, 2. tv

Town: København K

NUTS code: DK011 Byen København

Postal code: 1250

Country: Denmark

Contact person: Maria Hultengren Larsson

E-mail: mhl@finansielstabilitet.dk**Internet address(es):**Main address: <http://www.finansielstabilitet.dk>**I.2. Information about joint procurement**

The contract involves joint procurement

I.3. CommunicationThe procurement documents are available for unrestricted and full direct access, free of charge, at: <https://www.finansielstabilitet.dk/Default.aspx?ID=1837>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted to the abovementioned address

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Economic and financial affairs

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Udbud af porteføljevaltning.

II.1.2. Main CPV code

66140000 Portfolio management services

II.1.3. Type of contract

Services

II.1.4. Short description

Udbuddet vedrører indgåelse af kontrakter om porteføljevaltning for Afviklingsformuen ved Finansiell Stabilitet ("Afviklingsformuen") og Garantiformuen ved Finansiell Stabilitet ("Garantiformuen"). Udbuddet varetages af Finansiell Stabilitet på vegne af Afviklingsformuen og Garantiformuen. Der udbydes to separate kontrakter om porteføljevaltning, som hver især omfatter forvaltning af et initialt beløb, som estimeres at være ca. 4 mia. kr. Hver kontrakt vil omfatte forvaltning af såvel Garantiformuens som Afviklingsformuens midler, som nærmere beskrevet i udbudsbetingelserne.

II.1.5. Estimated total value

II.1.6. Information about lots

This contract is divided into lots: yes
Tenders may be submitted for all lots

II.2. Description

II.2.1. Title

Porteføljevaltning - kontrakt 1.
Lot No: 1

II.2.2. Additional CPV code(s)

66140000 Portfolio management services

II.2.3. Place of performance

NUTS code: DK0 Danmark

II.2.4. Description of the procurement

Kontrakt om porteføljevaltning af et initialt beløb, som estimeres at være ca. 4 mia. kr. Kontrakten omfatter forvaltning af såvel Garantiformuens som Afviklingsformuens midler, som nærmere beskrevet i udbudsbetingelserne.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 60
This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Det bemærkes, at varigheden af kontrakten ovenfor er angivet til 60 måneder, da feltet er obligatorisk at udfylde. Der er imidlertid ikke fastsat en specifik varighed af kontrakten, men kontrakten kan af ordregiver opsiges med dags varsel. Der henvises til kontraktudkastet.

II.2. Description

II.2.1. Title

Porteføljeforvaltning - kontrakt 2.
Lot No: 2

II.2.2. Additional CPV code(s)

66140000 Portfolio management services

II.2.3. Place of performance

NUTS code: DK0 Danmark

II.2.4. Description of the procurement

Kontrakt om porteføljeforvaltning af et initialt beløb, som estimeres at være ca. 4 mia. kr. Kontrakten omfatter forvaltning af såvel Garantiformuens som Afviklingsformuens midler, som nærmere beskrevet i udbudsbetingelserne.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Duration in months: 60
This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Det bemærkes, at varigheden af kontrakten ovenfor er angivet til 60 måneder, da feltet er obligatorisk at udfylde. Der er imidlertid ikke fastsat en specifik varighed af kontrakten, men kontrakten kan af ordregiver opsiges med dags varsel der henvises til kontraktudkastet.

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.2. Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

III.2. Conditions related to the contract

III.2.1. Information about a particular profession

Execution of the service is reserved to a particular profession Reference to the relevant law, regulation or administrative provision:

Såfremt tilbudsgiver er en dansk indregistreret virksomhed, skal tilbudsgiver være i besiddelse af en tilladelse fra Finanstilsynet i henhold til lov om finansiel virksomhed § 9.

Såfremt tilbudsgiver er indregistreret i et andet EU/EØS-land, er det et krav, at tilbudsgiver har en tilsvarende lokal tilladelse, som gyldigt er "passportet" til Danmark i overensstemmelse med lov om finansiel virksomhed §§ 30-31.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 02/01/2018 Local time: 23:59

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

Danish

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 6 (from the date stated for receipt of tender)

IV.2.7. Conditions for opening of tenders

Date: 03/01/2018 Local time: 09:00

Information about authorised persons and opening procedure: Tilbudsgiverne har ikke adgang til at overvære åbningen af tilbud.

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: yes

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Klagenævnet for Udbud

Postal address: Nævnenes Hus, Toldboden 2

Town: Viborg

Postal code: 8800

Country: Denmark

E-mail: klfu@naevneneshus.dk

Telephone: +45 72405708

Internet address: <https://erhvervsstyrelsen.dk/klagenaevnet-for-udbud>

VI.4.2. Body responsible for mediation procedures

Official name: Klagenævnet for Udbud

Postal address: Nævnenes Hus, Toldboden 2

Town: Viborg

Postal code: 8000

Country: Denmark

E-mail: klfu@naevneneshus.dk

Telephone: +45 72405708

Internet address: <https://erhvervsstyrelsen.dk/klagenaevnet-for-udbud>

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

I henhold til Lov om Klagenævnet for Udbud (Lov nr. 492 af 12.5.2010 med senere ændringer) gælder følgende klagefrister i relation til gennemførelse af udbud: Klage over tildeling af kontrakten skal indgives inden 45 kalenderdage regnet fra dagen efter, at ordregiver har offentliggjort en bekendtgørelse i Den Europæiske Unions Tidende om, at ordregiver har indgået kontrakt.

VI.4.4. Service from which information about the review procedure may be obtained

Official name: Klagenævnet for Udbud

Postal address: Nævnenes Hus, Toldboden 2

Town: Viborg

Postal code: 8800

Country: Denmark

E-mail: klfu@naevneneshus.dk

Telephone: +45 72405708

Internet address: <https://erhvervsstyrelsen.dk/klagenaevnet-for-udbud>

VI.5. Date of dispatch of this notice

01/12/2017