

Norway-Oslo: System and support services
OJ S 202/2019 18/10/2019
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Norges Bank Investment Management

National registration number: 937 884 117

Postal address: Bankplassen 2

Town: Oslo

NUTS code: NO011 Oslo

Postal code: 0151

Country: Norway

Contact person: Michelle von der Fehr

E-mail: NBIMProcurement@nbim.no

Internet address(es):

Main address: <http://www.nbim.no>

I.4. Type of the contracting authority

National or federal agency/office

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

NBIM Procurement of Employee Personal Trading System

Reference number: 19/4

II.1.2. Main CPV code

72250000 System and support services

II.1.3. Type of contract

Services

II.1.4. Short description

Norges Bank Investment Management (NBIM) main objective for this RFP is to award a contract to one provider for the delivery of an employee personal trading system and for services thereunder, including implementation and maintenance.

The duration of the contract is four (4) years. The estimated value of this contract over a four (4) year period is in the range 6 500 000 NOK – 8 000 000 NOK. The estimated total value is only an estimate and the value can be both higher or lower than estimated. The estimate is in no way binding for NBIM.

Please refer to the RFP for more details.

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 8 000 000,00 NOK

II.2. Description

II.2.2. Additional CPV code(s)

48000000 Software package and information systems, 72000000 IT services: consulting, software development, Internet and support

II.2.3. Place of performance

NUTS code: NO011 Oslo

II.2.4. Description of the procurement

The scope of this RFP is to procure a solution to handle the personal trading and investments by employees and additionally to detect and mitigate conflicts of interest and safeguard the integrity and reputation of Norges Bank.

The aim is for the solution to:

- automate pre-clearance workflows and streamline reporting solutions,
- detect and prevent regulatory violations,
- allow NBIM to conduct post-trade monitoring of completed transactions,
- manage, track and log investments in a user-friendly system.

As such, the system should include a dashboard for employees to easily access their personal transactions and investments and to submit personal trade requests. In addition, the solution should have a user-friendly dashboard for NBIM to manage and review trade requests and generate reporting on employee personal trading. The solution should also be able to maintain a complete case management audit trail.

In addition, and although not the main purpose of the tender, NBIM is seeking possible additional functionality which may or may not be utilised during the contract term. Accordingly, the system should have compliance solutions which are incidental to detect and mitigate conflicts of interests, i.e. Gifts and entertainment, outside activities and insider list compliant with market abuse regulation (MAR) The contract will also cover implementation and maintenance of the proposed solution as necessary to support the continued use of the product.

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Please refer to the RFP for more details.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 68.18

Quality criterion - Name: Contract risk / Weighting: 9.09

Price - Weighting: 22.73

II.2.11. Information about options

Options: no

II.2.13.

Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

The RFP will be issued after a correctly signed NDA is received.
The attached NDA must not be amended without prior approval.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2019/S 072-171598](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

26/09/2019

V.2.2. Information about tenders

Number of tenders received: 2

Number of tenders received from tenderers from other EU Member States: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: StarCompliance

National registration number: 889218373

Postal address: The Catalyst, Baird Lane

Town: York

NUTS code: NO Norge

Postal code: YO10 5GA

Country: United Kingdom

E-mail: orsolya.pall@starcompliance.com

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 8 000 000,00 NOK

Total value of the contract/lot: 8 000 000,00 NOK

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

Visma notice: <https://opic.com/id/afgbsjncwi>

VI.4. Procedures for review

VI.4.1. Review body

Official name: Klagenemnda for offentlige anskaffelser

Town: Bergen

Country: Norway

VI.5. Date of dispatch of this notice

17/10/2019