

**United Kingdom-Croydon: Pension services**

OJ S 205/2019 23/10/2019

**Contract notice****Services****Legal Basis:**

Directive 2014/24/EU

**Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: The Board of the Pension Protection Fund

Postal address: Renaissance, 12 Dingwall Road

Town: Croydon

NUTS code: UK United Kingdom

Postal code: CR0 2NA

Country: United Kingdom

E-mail: [commercial.services@ppf.co.uk](mailto:commercial.services@ppf.co.uk)

Telephone: +44 8456002541

**Internet address(es):**Main address: [www.ppf.co.uk](http://www.ppf.co.uk)**I.3. Communication**The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://ppf.bravosolution.co.uk>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://ppf.bravosolution.co.uk>

Tenders or requests to participate must be submitted to the abovementioned address

**I.4. Type of the contracting authority**

Body governed by public law

**I.5. Main activity**

Economic and financial affairs

**Section II: Object**

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**II.1. Scope of the procurement****II.1.1. Title**

Trustee and Support Services

**II.1.2. Main CPV code**

66520000 Pension services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

Services to cover situations where scheme employers are undergoing corporate restructuring, particularly where this involves insolvency proceedings. Services to support incumbent trustee boards by offering specialist restructuring and insolvency advice, relating to the position of schemes, employers and the PPF in the context of an anticipated restructuring/insolvency event.

#### **II.1.5. Estimated total value**

#### **II.1.6. Information about lots**

This contract is divided into lots: yes

Tenders may be submitted for all lots

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

The maximum number of Firms per lot that will be admitted to the framework agreement are as follows:

Lot 1: 10;

Lot 2: 5.

### **II.2. Description**

#### **II.2.1. Title**

Restructuring and Pre-Insolvency Services

Lot No: 1

#### **II.2.2. Additional CPV code(s)**

66520000 Pension services

#### **II.2.3. Place of performance**

NUTS code: UK United Kingdom

#### **II.2.4. Description of the procurement**

Restructuring and pre-insolvency services provided where scheme employers are undergoing corporate restructuring, particularly where this involves insolvency proceedings.

Full details provided in procurement documents.

#### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6. Estimated value**

#### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 48

This contract is subject to renewal: yes

Description of renewals:

The framework agreement will be awarded for an initial period of two (2) years, the framework agreement may be extended on the same terms and conditions at the board's option for a further period or periods not exceeding four (4) years in total.

#### **II.2.10. Information about variants**

Variants will be accepted: no

#### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

#### **II.2. Description**

##### **II.2.1. Title**

Trustee Services and Assessment Period Work  
Lot No: 2

##### **II.2.2. Additional CPV code(s)**

66520000 Pension services

##### **II.2.3. Place of performance**

NUTS code: UK United Kingdom

##### **II.2.4. Description of the procurement**

Trustee services and assessment work provided to effectively support the PPF's aim of successfully transitioning schemes to transfer to its Fund within a given period, while also delivering excellent customer service.

Full details provided in procurement documents.

##### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

##### **II.2.6. Estimated value**

##### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 48

This contract is subject to renewal: yes

Description of renewals:

The framework agreement will be awarded for an initial period of two (2) years, the framework agreement may be extended on the same terms and conditions at the board's option for a further period or periods not exceeding four (4) years in total.

##### **II.2.10. Information about variants**

Variants will be accepted: no

##### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

## **Section III: Legal, economic, financial and technical information**

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### **III.1. Conditions for participation**

#### **III.1.1.**

## **Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions:

Selection criteria as stated in the procurement documents.

### **III.1.2. Economic and financial standing**

Selection criteria as stated in the procurement documents

### **III.1.3. Technical and professional ability**

Selection criteria as stated in the procurement documents

## **III.2. Conditions related to the contract**

### **III.2.3. Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

## **Section IV: Procedure**

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### **IV.1. Description**

#### **IV.1.1. Type of procedure**

Open procedure

#### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators Envisaged maximum number of participants to the framework agreement: 15

#### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

### **IV.2. Administrative information**

#### **IV.2.2. Time limit for receipt of tenders or requests to participate**

Date: 20/11/2019 Local time: 17:00

#### **IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

#### **IV.2.4. Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6. Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 6 (from the date stated for receipt of tender)

#### **IV.2.7. Conditions for opening of tenders**

Date: 20/11/2019 Local time: 17:00

## **Section VI: Complementary information**

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### **VI.1. Information about recurrence**

This is a recurrent procurement: no

### **VI.2. Information about electronic workflows**

Electronic invoicing will be accepted  
Electronic payment will be used

**VI.3. Additional information**

**VI.4. Procedures for review**

**VI.4.1. Review body**

Official name: The Board of the Pension Protection Fund

Postal address: Renaissance, 12 Dingwall Road

Town: Croydon

Postal code: CR0 2NA

Country: United Kingdom

E-mail: [commercial.services@ppf.co.uk](mailto:commercial.services@ppf.co.uk)

Telephone: +44 08456002541

Internet address: <https://www.ppf.bravosolution.co.uk>

**VI.5. Date of dispatch of this notice**

18/10/2019