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**United Kingdom-Norwich: Pension investment services
2017/S 241-500863**

Contract award notice

Results of the procurement procedure

Services

Directive 2014/24/EU

Section I: Contracting authority

I.1) **Name and addresses**

Norfolk County Council
Martineau Lane
Norwich
NR1 2DH
United Kingdom
Contact person: Julie Ward
E-mail: sourcingteam@norfolk.gov.uk
NUTS code: UK

Internet address(es):

Main address: www.norfolk.gov.uk
Address of the buyer profile: <https://in-tendhost.co.uk/norfolkcc.aspx/Home>

I.1) **Name and addresses**

Norfolk County Council
County Hall
Martineau Lane
NR1 2DH
United Kingdom
E-mail: sourcingteam@norfolk.gov.uk
NUTS code: UKH15

Internet address(es):

Main address: www.norfolk.gov.uk

I.2) **Joint procurement**

The contract involves joint procurement

I.4) **Type of the contracting authority**

Regional or local authority

I.5) **Main activity**

General public services

Section II: Object

II.1) **Scope of the procurement**

II.1.1) **Title:**

A Multi-Provider Framework Agreement for the Provision of Investment Consultancy Services
Reference number: NCCT41358

II.1.2) **Main CPV code**
66131100

II.1.3) **Type of contract**
Services

II.1.4) **Short description:**
Norfolk County Council, on its own behalf and on behalf of Cheshire Pension Fund, the Environment Agency Pension Fund, London Borough of Hackney, London Borough of Tower Hamlets, Merseyside Pension Fund, Cambridgeshire, Northamptonshire and West Sussex County Councils have let a multi-provider framework agreement for the provision of Investment Consultancy Services primarily in support of the Local Government Pension Scheme (LGPS).

II.1.6) **Information about lots**
This contract is divided into lots: yes

II.1.7) **Total value of the procurement (excluding VAT)**
Value excluding VAT: 100 000 000.00 GBP

II.2) **Description**

II.2.1) **Title:**
Investment Consultancy Services.
Lot No: 1

II.2.2) **Additional CPV code(s)**
66131100
66131100

II.2.3) **Place of performance**
NUTS code: UK

II.2.4) **Description of the procurement:**
To provide a wide range of advisory services in relation to investment management support services. Eight providers have been appointed to Lot 1 of the framework agreement.

II.2.5) **Award criteria**
Quality criterion - Name: Quality / Weighting: 80 %
Price - Weighting: 20 %

II.2.11) **Information about options**
Options: no

II.2.13) **Information about European Union funds**
The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14) **Additional information**
The framework agreement will be in place for a period of 4 years. Contracting authorities and other bodies as set out in the OJEU/contract notice will be able to let contracts under the framework for up to 7 years (5 years with a maximum 2 year extension).

II.2) **Description**

II.2.1) **Title:**
Manager Search/Selection/Monitoring and Review Services

Lot No: 2

II.2.2) **Additional CPV code(s)**

66131100
66131100
66131100
66131100
66131100

II.2.3) **Place of performance**

NUTS code: UK

II.2.4) **Description of the procurement:**

To provide a wide range of advisory services in relation to the appointment of investment management support services. Eight providers have been appointed to Lot 2 of the Framework Agreement.

II.2.5) **Award criteria**

Quality criterion - Name: Quality / Weighting: 80 %
Price - Weighting: 20 %

II.2.11) **Information about options**

Options: no

II.2.13) **Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14) **Additional information**

The Framework agreement will be in place for a period of 4 years. Contracting authorities and other bodies as set out in the OJEU/contract notice will be able to let contracts under the framework for up to 7 years (5 years with a maximum 2 year extension).

II.2) **Description**

II.2.1) **Title:**

Investment Management Consultancy-related specialist project services
Lot No: 3

II.2.2) **Additional CPV code(s)**

66131100
66131100
66131100
66131100
66131100

II.2.3) **Place of performance**

NUTS code: UK

II.2.4) **Description of the procurement:**

To undertake a wide range of discrete pieces of specialist, investment-related work. Eleven providers have been appointed to lot 3 of the Framework Agreement.

II.2.5) **Award criteria**

Quality criterion - Name: Quality / Weighting: 80 %
Price - Weighting: 20 %

II.2.11) **Information about options**

Options: no

II.2.13) **Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14) **Additional information**

Section IV: Procedure

IV.1) **Description**

IV.1.1) **Type of procedure**

Open procedure

IV.1.3) **Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

IV.1.6) **Information about electronic auction**

IV.1.8) **Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

IV.2) **Administrative information**

IV.2.1) **Previous publication concerning this procedure**

Notice number in the OJ S: [2017/S 136-279225](#)

IV.2.8) **Information about termination of dynamic purchasing system**

IV.2.9) **Information about termination of call for competition in the form of a prior information notice**

Section V: Award of contract

Contract No: NCCT41358 Lot 1

Lot No: 1

Title:

Investment Consultancy Services

A contract/lot is awarded: yes

V.2) **Award of contract**

V.2.1) **Date of conclusion of the contract:**

28/09/2017

V.2.2) **Information about tenders**

Number of tenders received: 10

Number of tenders received from SMEs: 1

Number of tenders received by electronic means: 10

The contract has been awarded to a group of economic operators: yes

V.2.3) **Name and address of the contractor**

Aon Hewitt Ltd

London

United Kingdom

NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

Deloitte Total Reward and Benefits Limited

London

United Kingdom

NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

Hymans Roberston LLP
London
United Kingdom
NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

Mercer Ltd
London
United Kingdom
NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

KPMG LLP
Glasgow
G2 5AS
United Kingdom
NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

PricewaterhouseCoopers LLP
London
United Kingdom
NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

Redington Ltd
London
United Kingdom
NUTS code: UK

The contractor is an SME: yes

V.2.3) **Name and address of the contractor**

JLT Employee Benefits
London
United Kingdom
NUTS code: UK

The contractor is an SME: no

V.2.4) **Information on value of the contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: 50 000 000.00 GBP
Total value of the contract/lot: 50 000 000.00 GBP

V.2.5) **Information about subcontracting**

Section V: Award of contract

Contract No: NCCT3158 Lot 2

Lot No: 2

Title:

Manager Search/Selection/Monitoring Services

A contract/lot is awarded: yes

V.2) **Award of contract**

V.2.1) **Date of conclusion of the contract:**

28/09/2017

V.2.2) **Information about tenders**

Number of tenders received: 10

Number of tenders received from SMEs: 2

Number of tenders received by electronic means: 10

The contract has been awarded to a group of economic operators: yes

V.2.3) **Name and address of the contractor**

Allenbridge

London

United Kingdom

NUTS code: UK

The contractor is an SME: yes

V.2.3) **Name and address of the contractor**

Aon Hewitt Ltd

London

United Kingdom

NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

bfinance

London

United Kingdom

NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

KPMG LLP

London

United Kingdom

NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

Hymans Robertson LLP

London

United Kingdom

NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

JLT Employee Benefits

London

United Kingdom

NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

Mercer Ltd

London

United Kingdom

NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

Redington Ltd

London

United Kingdom

NUTS code: UK

The contractor is an SME: yes

V.2.4) **Information on value of the contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: 35 000 000.00 GBP

Total value of the contract/lot: 35 000 000.00 GBP

V.2.5) **Information about subcontracting**

Section V: Award of contract

Contract No: NCCT41358 Lot 4

Lot No: 3

Title:

Investment Management Consultancy-related Specialist Project services

A contract/lot is awarded: yes

V.2) **Award of contract**

V.2.1) **Date of conclusion of the contract:**

28/09/2017

V.2.2) **Information about tenders**

Number of tenders received: 15

Number of tenders received from SMEs: 5

Number of tenders received by electronic means: 15

The contract has been awarded to a group of economic operators: yes

V.2.3) **Name and address of the contractor**

Aon Hewitt Ltd

London

United Kingdom

NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

bfinance UK Ltd

London
United Kingdom
NUTS code: UK
The contractor is an SME: no

V.2.3) **Name and address of the contractor**

Hymans Robertson LLP
London
United Kingdom
NUTS code: UK
The contractor is an SME: no

V.2.3) **Name and address of the contractor**

JLT Employee Benefits
London
United Kingdom
NUTS code: UK
The contractor is an SME: no

V.2.3) **Name and address of the contractor**

KPMG LLP
London
United Kingdom
NUTS code: UK
The contractor is an SME: no

V.2.3) **Name and address of the contractor**

Mercer Ltd
London
United Kingdom
NUTS code: UK
The contractor is an SME: no

V.2.3) **Name and address of the contractor**

PricewaterhouseCoopers LLP
London
United Kingdom
NUTS code: UK
The contractor is an SME: no

V.2.3) **Name and address of the contractor**

Redington
London
United Kingdom
NUTS code: UK
The contractor is an SME: yes

V.2.3) **Name and address of the contractor**

The Smart Cube
London
United Kingdom

NUTS code: UK

The contractor is an SME: no

V.2.3) **Name and address of the contractor**

Allenbridge

London

United Kingdom

NUTS code: UK

The contractor is an SME: yes

V.2.3) **Name and address of the contractor**

Alpha Financial Marketing Consulting

London

United Kingdom

NUTS code: UK

The contractor is an SME: no

V.2.4) **Information on value of the contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: 15 000 000.00 GBP

Total value of the contract/lot: 15 000 000.00 GBP

V.2.5) **Information about subcontracting**

Section VI: Complementary information

VI.3) **Additional information:**

Norfolk County Council has worked jointly with the following authorities to procure the framework — Cambridgeshire, Northamptonshire and West Sussex County Council, Cheshire Pension Fund, the Environment Agency Pension Fund, London Boroughs of Hackney and Tower Hamlets and Merseyside Pension Fund. In addition to those listed above, the framework may also be used by: — any LGPS administering authorities and any of their participating employing authorities as defined in the Local Government Pension Scheme Regulations 2013 SI2013 N^o.2356 (as amended) and the Local Government Pension Scheme (Administration) (Scotland) Regulations 2008 as amended by SSI 2011/349; — the Committee (the NILGOSC) and employing authorities as defined in the Local Government Pension Scheme (Administration) Regulations (Northern Ireland) 2009 / SRNI 2009/33 — the Board of the Pension Protection Fund <http://www.pensionprotectionfund.org.uk> — any other administering authority or organisation of a public sector pension scheme or any public sector body that requires pensions related services; and — any Common Asset Pool or Collective Investment Vehicle established by or on behalf of an administering authority or group of administering authorities; any Local Government Pension Fund(s) or groups of Pension Funds; or any bodies, organisations or companies established by them for the purpose of operating on a collective basis.

VI.4) **Procedures for review**

VI.4.1) **Review body**

Norfolk County Council

Martineau Lane

Norwich

NR1 2DH

United Kingdom

E-mail: sourcingteam@norfolk.gov.uk

Internet address: www.norfolk.gov.uk

VI.4.2) **Body responsible for mediation procedures**

Norfolk County Council
Martineau Lane
Norwich
NR1 2DH
United Kingdom
E-mail: sourcingteam@norfolk.gov.uk
Internet address: www.norfolk.gov.uk

VI.4.3) **Review procedure**

Precise information on deadline(s) for review procedures:

The Public Contracts Regulations 2015 (as amended) provide for aggrieved parties who have been harmed or are at risk of harm by a breach of the rules to take action in the High Court (England, Wales and Northern Ireland) or the High Court (Northern Ireland) (Standard form 02 — Contract notice 12 / 19 Ireland). Proceedings must be brought within 30 days from the date of knowledge (the date on which the economic operator first knew or ought to have known that grounds for starting the proceedings had arisen) unless the Court considers that there is good reason for extending the period within which proceedings may be brought, in which case the Court may extend that period up to a maximum of 3 months from the date of knowledge.

VI.4.4) **Service from which information about the review procedure may be obtained**

Norfolk County Council
Martineau Lane
Norwich
NR1 2DH
United Kingdom
E-mail: sourcingteam@norfolk.gov.uk
Internet address: www.norfolk.gov.uk

VI.5) **Date of dispatch of this notice:**

12/12/2017