

**Norway-Oslo: Information technology services**

**OJ S 185/2022 26/09/2022**

**Contract notice**

**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: STATENS PENSJONSKASSE FORVALTNINGSBEDRIFT

National registration number: 982583462

Postal address: Verkstedveien 1

Town: OSLO

NUTS code: NO Norge

Postal code: 0277

Country: Norway

Contact person: Kristina Nordlund

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Telephone: +47 45457410

Fax: +47 22241501

**Internet address(es):**

Main address: <https://permalink.mercell.com/186552760.aspx>

**I.3. Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://permalink.mercell.com/186552760.aspx>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://permalink.mercell.com/186552760.aspx>

**I.4. Type of the contracting authority**

Ministry or any other national or federal authority, including their regional or local subdivisions

**I.5. Main activity**

Social protection

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

Qualification - Portfolio management solution for asset management

Reference number: 22/020744

**II.1.2. Main CPV code**

72222300 Information technology services

**II.1.3. Type of contract**

Services

#### **II.1.4. Short description**

Statens Pensjonskasse (SPK) [the Norwegian Public Service Pension Fund] will enter into a contract with one tenderer for the procurement of an IT support solution for managing investment portfolios that will be used by the asset management department in SPK. The solution that will be procured will be the primary work tool for the Back and Middle offices in connection with their work assignments, and will furthermore function as a pre-system for the accounting system for POA (Unit4/Agresso). The solution will be used as a tool to calculate returns and to cover various reporting needs.

The contract is applicable for 3 years, and can then be extended for one year at a time.

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#### **II.1.5. Estimated total value**

Value excluding VAT: 7 000 000,00 NOK

#### **II.1.6. Information about lots**

This contract is divided into lots: no

### **II.2. Description**

#### **II.2.2. Additional CPV code(s)**

48411000 Investment management software package, 48440000 Financial analysis and accounting software package, 48441000 Financial analysis software package, 48442000 Financial systems software package, 48810000 Information systems, 72253200 Systems support services, 72267100 Maintenance of information technology software, 72268000 Software supply services

#### **II.2.3. Place of performance**

NUTS code: NO08 Oslo og Viken

Main site or place of performance: Oslo

#### **II.2.4. Description of the procurement**

The asset management department of the Norwegian Public Service Pension Fund (Statens pensjonskasse, SPK) manages the assets of the Pension Scheme for Pharmacy Sector (POA). The management assets are just under NOK 13 billion (per year-end 2021). The asset management department has seven employees, divided between Front, Middle and Back offices. All administrative support tasks are carried out internally, including settlement and accounting - and we have no need or wish to change this in connection with this call for tenders. We have current agreements with suppliers of market data (Bloomberg, Nordic Bond Pricing, Norsk Stamdata etc), as well as analysis services, and changes to these agreements are not covered by this call for tenders.

The solution that will be procured will be the primary work tool for the Back and Middle offices in connection with their work assignments, and will furthermore function as a pre-system for the accounting system for POA (Unit4/Agresso). The solution will be used as a tool to calculate returns and to cover various reporting needs. We could also think of a future solution that helps to streamline and/or simplify our controls and processes related to compliance and /or risk management.

#### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6.**

**Estimated value**

Value excluding VAT: 7 000 000,00 NOK

**II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

The contract has a duration of 3 years with an option for yearly extension

**II.2.9. Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 3 Maximum number: 10

**II.2.10. Information about variants**

Variants will be accepted: no

**II.2.11. Information about options**

Options: yes

Description of options:

The contract has a duration of 3 years with an option for yearly extension

**II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

**II.2.14. Additional information****Section III: Legal, economic, financial and technical information**

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**III.1. Conditions for participation****III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions:

See the tender documentation point 7.5.

**III.1.2. Economic and financial standing**

List and brief description of selection criteria:

See the tender documentation point 7.5.

**III.1.3. Technical and professional ability**

List and brief description of selection criteria:

See the tender documentation point 7.5.

**Section IV: Procedure**

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**IV.1. Description****IV.1.1. Type of procedure**

Competitive procedure with negotiation

**IV.1.3. Information about a framework agreement or a dynamic purchasing system****IV.1.4. Information about reduction of the number of solutions or tenders during negotiation or dialogue**

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated

**IV.1.5. Information about negotiation**

The contracting authority reserves the right to award the contract on the basis of the initial tenders without conducting negotiations

**IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

**IV.2. Administrative information**

**IV.2.2. Time limit for receipt of tenders or requests to participate**

Date: 25/10/2022 Local time: 13:00

**IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

**IV.2.4. Languages in which tenders or requests to participate may be submitted**

Norwegian

**Section VI: Complementary information**

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**VI.1. Information about recurrence**

This is a recurrent procurement: no

**VI.3. Additional information**

**VI.4. Procedures for review**

**VI.4.1. Review body**

Official name: Oslo tingrett

Town: Oslo

Country: Norway

**VI.5. Date of dispatch of this notice**

21/09/2022