

Norway-Oslo: Tax consultancy services
OJ S 228/2019 26/11/2019
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Norges Bank Investment Management

National registration number: 937 884 117

Postal address: Bankplassen 2

Town: Oslo

NUTS code: NO011 Oslo

Postal code: 0151

Country: Norway

Contact person: Michelle von der Fehr

E-mail: NBIMprocurement@nbim.no

Telephone: +47 24073000

Internet address(es):

Main address: <http://www.nbim.no>

I.4. Type of the contracting authority

National or federal agency/office

I.5. Main activity

Other activity: Sentralbank [Central Bank]

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

NBIM Procurement of Tax Consultancy Services

Reference number: 18/30

II.1.2. Main CPV code

79221000 Tax consultancy services

II.1.3. Type of contract

Services

II.1.4. Short description

The contract is for the procurement of tax consultancy and other related services. The procurement includes both signing contracts (Part A) and framework agreements (Part B), split between different Mandates and Sub-Mandates.

Part A: Contracts will be signed (not a framework agreement) for the procurement of tax consultancy services with one tenderer for each Mandate 1 to 10 (excluding Mandate 6), and for the procurement of tax consultancy services with one tenderer for each Sub-Mandate 6.1 to 6.4; and

Part B: Framework agreements will be signed for the procurement of tax consultancy services with a minimum of 2 tenderers and a maximum of 5 tenderers under each framework agreement within each Mandate 11 and 12. Further details on the Mandates and Sub-Mandates, (which separately make up individual sub-contracts in the procurement), are given below in Part II.2) and in the RFP document.

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7. Total value of the procurement

Value excluding VAT: 71 800 000,00 NOK

II.2. Description

II.2.1. Title

Mandate 1: Tax Consultancy Services and related Legal Consultancy Services for Norway
Lot No: 1

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo

NUTS code: UKI London

II.2.4. Description of the procurement

Tax consultancy services and related legal consultancy services for Norway.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for 5 years, with an option for an extension for a further 2 years, 1 year at a time (i.e., 5 + 1 + 1 year), with the right to give notice in accordance with the terms stated in Annex D.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description

II.2.1. Title

Mandate 2 - Tax consultancy services for the USA

Lot No: 2

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo

NUTS code: UKI London

II.2.4. Description of the procurement

Tax consultancy services for the USA.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for 5 years, with an option for an extension for a further 2 years, 1 year at a time (i.e., 5 + 1 + 1 year), with the right to give notice in accordance with the terms stated in Annex D.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description

II.2.1. Title

Mandate 3 - Consultancy services related to VAT for Great Britain

Lot No: 3

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo

NUTS code: UKI London

II.2.4. Description of the procurement

Consultancy services related to VAT for Great Britain.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for 5 years, with an option for an extension for a further 2 years, 1 year at a time (i.e., 5 + 1 + 1 year), with the right to give notice in accordance with the terms stated in Annex D.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description

II.2.1. Title

Mandate 4 - Compliance services related to VAT for Great Britain
Lot No: 4

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo
NUTS code: UKI London

II.2.4. Description of the procurement

Compliance services related to VAT for Great Britain.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70
Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for 5 years, with an option for an extension for a further 2 years, 1 year at a time (i.e., 5 + 1 + 1 year), with the right to give notice in accordance with the terms stated in Annex D.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description

II.2.1. Title

Mandate 5 - Reports on tax positions for global investments
Lot No: 5

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo

NUTS code: UKI London

II.2.4. Description of the procurement

Reports on tax positions for global investments.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for 5 years, with an option for an extension for a further 2 years, 1 year at a time (i.e., 5 + 1 + 1 year), with the right to give notice in accordance with the terms stated in Annex D.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description**II.2.1. Title**

Sub-Mandate 6.1 - Reports on investment specific conditions and development characteristics within international taxation

Lot No: 6

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo

NUTS code: UKI London

II.2.4. Description of the procurement

Reports on investment specific conditions and development characteristics within international taxation, development at over-national level.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for 5 years, with an option for an extension for a further 2 years, 1 year at a time (i.e., 5 + 1 + 1 year), with the right to give notice in accordance with the terms stated in Annex D.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description

II.2.1. Title

Sub-Mandate 6.2 - Reports on investment specific conditions and development characteristics within international taxation

Lot No: 7

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo

NUTS code: UKI London

II.2.4. Description of the procurement

Reports on investment specific conditions and development characteristics within international taxation, development relevant for global administrators.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for 5 years, with an option for an extension for a further 2 years, 1 year at a time (i.e., 5 + 1 + 1 year), with the right to give notice in accordance with the terms stated in Annex D.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description

II.2.1. Title

Sub-Mandate 6.3 - Reports on investment specific conditions and development characteristics within international taxation

Lot No: 8

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo

NUTS code: UKI London

II.2.4. Description of the procurement

Reports on investment specific conditions and development characteristics within international taxation, re-purchase of shares, etc.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for 5 years, with an option for an extension for a further 2 years, 1 year at a time (i.e., 5 + 1 + 1 year), with the right to give notice in accordance with the terms stated in Annex D.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description

II.2.1. Title

Sub-Mandate 6.4 - Reports on investment specific conditions and development characteristics within international taxation

Lot No: 9

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo

NUTS code: UKI London

II.2.4. Description of the procurement

Reports on investment specific conditions and development characteristics within international taxation, important tax related events for major corporations.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for 5 years, with an option for an extension for a further 2 years, 1 year at a time (i.e., 5 + 1 + 1 year), with the right to give notice in accordance with the terms stated in Annex D.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:

no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description

II.2.1. Title

Mandate 7 - Global services related to tax for employees

Lot No: 10

II.2.2. Additional CPV code(s)

48000000 Software package and information systems, 79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo

NUTS code: UKI London

II.2.4. Description of the procurement

Global services related to tax for employees.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for 5 years, with an option for an extension for a further 2 years, 1 year at a time (i.e., 5 + 1 + 1 year), with the right to give notice in accordance with the terms stated in Annex D.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:

no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description

II.2.1. Title

Mandate 8 - Assistance with reports on services/benefits for employees in Great Britain
Lot No: 11

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo
NUTS code: UKI London

II.2.4. Description of the procurement

Assistance with reports on services/benefits for employees in Great Britain.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70
Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for 5 years, with an option for an extension for a further 2 years, 1 year at a time (i.e., 5 + 1 + 1 year), with the right to give notice in accordance with the terms stated in Annex D.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description**II.2.1. Title**

Mandate 9 - Country-for-country reports
Lot No: 12

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo
NUTS code: UKI London

II.2.4. Description of the procurement

Country-for-country reports.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for 5 years, with an option for an extension for a further 2 years, 1 year at a time (i.e., 5 + 1 + 1 year), with the right to give notice in accordance with the terms stated in Annex D.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description

II.2.1. Title

Mandate 10 - Tax and accounting reports for the Singapore office
Lot No: 13

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo
NUTS code: UKI London

II.2.4. Description of the procurement

Tax and accounting reports for the Singapore office.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70
Price - Weighting: 30

II.2.11. Information about options

Options: yes

Description of options:

The contract will be valid for 5 years, with an option for an extension for a further 2 years, 1 year at a time (i.e., 5 + 1 + 1 year), with the right to give notice in accordance with the terms stated in Annex D.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description

II.2.1. Title

Mandate 11

Lot No: 14 - Global juridisk skatterådgivning

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo

NUTS code: UKI London

II.2.4. Description of the procurement

Global legal tax consultancy services.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

See the RFP document for further details.

II.2. Description

II.2.1. Title

Mandate 12 - Global tax consultancy services

Lot No: 15

II.2.2. Additional CPV code(s)

79100000 Legal services, 79200000 Accounting, auditing and fiscal services, 79220000 Fiscal services, 79221000 Tax consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: NO011 Oslo

NUTS code: UKI London

II.2.4. Description of the procurement

Global tax consultancy services.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11. Information about options

Options: no

II.2.13.

Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

See the RFP document for further details.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Lot No: 11

Title:

Global Legal Tax Consultancy Services

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

03/07/2019

V.2.2. Information about tenders

Number of tenders received: 54

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Baker and McKenzie LLP

National registration number: OC311297

Postal address: 100 New Bridge Street

Town: London

NUTS code: UKI London

Postal code: EC4V 6JA

Country: United Kingdom

E-mail: james.wilson@bakermckenzie.com

Internet address: <http://www.bakermckenzie.com>

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 71 800 000,00 NOK

Total value of the contract/lot: 71 800 000,00 NOK

V.2.5. Information about subcontracting

Section V: Award of contract

Lot No: 11

Title:

Global Legal Tax Consultancy Services

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

03/07/2019

V.2.2. Information about tenders

Number of tenders received: 54

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Simmons and Simmons

National registration number: Simmons

Postal address: CityPoint, One Ropemaker Street

Town: London

NUTS code: UKI London

Postal code: EC2Y 9SS

Country: United Kingdom

E-mail: nick.cronkshaw@simmons-simmons.com

Internet address: <http://www.simmons-simmons.com/>

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 71 800 000,00 NOK

Total value of the contract/lot: 71 800 000,00 NOK

V.2.5. Information about subcontracting

Section V: Award of contract

Lot No: 2

Title:

Tax Consultancy Services for the USA

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

03/07/2019

V.2.2. Information about tenders

Number of tenders received: 54

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Cleary Gottlieb Steen and Hamilton LLP

National registration number: 071013270

Postal address: One Liberty Plaza

Town: New York, NY

NUTS code: 00 Other or Not Specified

Postal code: 10006

Country: United States

E-mail: ezorn@cgsh.com

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 71 800 000,00 NOK

Total value of the contract/lot: 71 800 000,00 NOK

V.2.5. Information about subcontracting**Section V: Award of contract**

Lot No: 12

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

03/07/2019

V.2.2. Information about tenders

Number of tenders received: 54

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Ernst and Young Advokatfirma AS

National registration number: 984 328 796

Postal address: Dronning Eufemias gate 6

Town: Oslo

NUTS code: NO Norge

Postal code: 0191

Country: Norway

E-mail: johanne.heggheim@no.ey.com

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 71 800 000,00 NOK

Total value of the contract/lot: 71 800 000,00 NOK

V.2.5. Information about subcontracting

Section V: Award of contract

Lot No: 3, 4, 5, 6, 6.1, 6.2, 6.3, 6.4, 7, 8, 10, 11

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

03/07/2019

V.2.2. Information about tenders

Number of tenders received: 54

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: KPMG Law Advokatfirma AS

National registration number: 912 056 880

Postal address: Postboks 7000 Majorstuen

Town: Oslo

NUTS code: NO Norge

Postal code: 0306

Country: Norway

E-mail: per.daniel.nyberg@kpmg.no

Internet address: <http://www.kpmglaw.no>

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 71 800 000,00 NOK

Total value of the contract/lot: 71 800 000,00 NOK

V.2.5. Information about subcontracting

Section V: Award of contract

Lot No: 1

Title:

Tax Consultancy Services and related Legal Consultancy Services for Norway

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

03/07/2019

V.2.2. Information about tenders

Number of tenders received: 54

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Advokatfirmaet BAHR AS

National registration number: 919 513 063
Postal address: Postboks 1524 Vika
Town: Oslo
NUTS code: NO Norge
Postal code: 0117
Country: Norway
E-mail: ktt@bahr.no
Internet address: <http://www.bahr.no>
The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 71 800 000,00 NOK

Total value of the contract/lot: 71 800 000,00 NOK

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

Mandate 7 was cancelled due to receipt of only unacceptable tenders. The qualified tenderers for Mandate 7 were invited to a tender competition without a prior information notice.

Mandate 9 was cancelled due to the receipt of only unacceptable tenders

Visma notice: <https://opic.com/id/afkmeuooye>

VI.4. Procedures for review

VI.4.1. Review body

Official name: Klagenemnda for offentlige anskaffelser

Town: Bergen

Country: Norway

VI.5. Date of dispatch of this notice

25/11/2019