

United Kingdom-Bury St. Edmunds: Insurance services
OJ S 218/2021 10/11/2021
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Havebury Housing Partnership

Postal address: Havebury House, Western Way

Town: Bury St. Edmunds

NUTS code: UK United Kingdom

Postal code: IP33 3SP

Country: United Kingdom

Contact person: Our Consultant for this Project Gibbs Laidler Consulting

E-mail: Jenny.aley@gibbslaidler.co.uk

Telephone: +44 1959562242

Internet address(es):

Main address: <https://www.havebury.com/>

I.2. Information about joint procurement

The contract is awarded by a central purchasing body

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Housing and community amenities

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Provision of Insurance and related services to Havebury Housing Partnership

II.1.2. Main CPV code

66510000 Insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Havebury Housing Partnership

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7. Total value of the procurement

Lowest offer: 1 172 739,00 GBP / Highest offer: 1 382 436,00 GBP taken into consideration

II.2. Description

II.2.1. Title

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Havebury Housing Partnership

Lot No: 1

II.2.2. Additional CPV code(s)

66513100 Legal expenses insurance services, 66513200 Contractor's all-risk insurance services, 66515000 Damage or loss insurance services, 66515100 Fire insurance services, 66515200 Property insurance services, 66515410 Financial loss insurance services, 66515411 Pecuniary loss insurance services, 66516000 Liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services, 66518300 Insurance claims adjustment services

II.2.3. Place of performance

NUTS code: UK United Kingdom

Main site or place of performance: UNITED KINGDOM

II.2.4. Description of the procurement

A programme of General (non-life) insurance and related services for Havebury Housing Partnership, excluding Motor fleet risks (see Lot 2), Engineering Inspections (see Lot 3), Cyber Risks (see Lot 4) and Terrorism Insurance (See Lot 5)

The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime and employment practices liability.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Havebury Housing Partnership entered into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://www.delta-esourcing.com/tenders/UK-UK-Bury-St.-Edmunds:-Insurance-services./DX77982495>

II.2. Description

II.2.1. Title

Insurance and related services for Motor vehicle risks (possibly including Motor Legal Expenses and Occasional Business Use)

Lot No: 2

II.2.2. Additional CPV code(s)

66514110 Motor vehicle insurance services, 66516100 Motor vehicle liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services

II.2.3. Place of performance

NUTS code: UK United Kingdom

Main site or place of performance: UNITED KINGDOM

II.2.4. Description of the procurement

Insurance and related services for motor vehicle risks (possibly including Motor legal expenses and Occasional business use extensions).

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Havebury Housing Partnership entered into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the Tender documentation.

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://www.delta-esourcing.com/tenders/UK-UK-Bury-St.-Edmunds:-Insurance-services./DX77982495>

II.2. Description

II.2.1. Title

Insurance and related services associated with items of Engineering plant and a programme of Engineering inspections

Lot No: 3

II.2.2. Additional CPV code(s)

66000000 Financial and insurance services, 66510000 Insurance services, 66517300 Risk management insurance services, 66518300 Insurance claims adjustment services, 66519200 Engineering insurance services, 71631100 Machinery-inspection services, 71631000 Technical inspection services, 71632200 Non-destructive testing services

II.2.3. Place of performance

NUTS code: UK United Kingdom

Main site or place of performance: UNITED KINGDOM

II.2.4. Description of the procurement

Engineering Insurance and an associated programme of inspections for statutory and other items of engineering plant and equipment. The Contracting Authority may require that LOLER Certification is planned 5 monthly, which will allow the Association one month to re-book appointments where access has not been gained. In addition, the Contracting Authority requires that the delivery of LOLER visits is done in line with its 'No access process', this includes evidenced appointments and records of any appointment failures

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Havebury Housing Partnership entered into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://www.delta-esourcing.com/tenders/UK-UK-Bury-St.-Edmunds:-Insurance-services./DX77982495>

II.2. Description

II.2.1. Title

Insurance and related services associated with Cyber risks for Havebury Housing Partnership
Lot No: 4

II.2.2. Additional CPV code(s)

66000000 Financial and insurance services, 66510000 Insurance services, 66517300 Risk management insurance services, 66515000 Damage or loss insurance services, 66518000 Insurance brokerage and agency services

II.2.3. Place of performance

NUTS code: UK United Kingdom

Main site or place of performance: UNITED KINGDOM

II.2.4. Description of the procurement

Insurance and related services associated with Cyber risks for Havebury Housing Partnership

II.2.5. Award criteria

Price

II.2.11.

Information about options

Options: yes

Description of options:

Havebury Housing Partnership entered into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://www.delta-esourcing.com/tenders/UK-UK-Bury-St.-Edmunds:-Insurance-services./DX77982495>

II.2. Description

II.2.1. Title

Insurance and related services associated with Terrorism Risks for Havebury Housing Partnership
Lot No: 5

II.2.2. Additional CPV code(s)

66000000 Financial and insurance services, 66510000 Insurance services, 66517300 Risk management insurance services, 66516000 Liability insurance services, 66518000 Insurance brokerage and agency services

II.2.3. Place of performance

NUTS code: UK United Kingdom

Main site or place of performance: UNITED KINGDOM

II.2.4. Description of the procurement

Insurance and related services associated with Terrorism risks for Havebury Housing Partnership

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Havebury Housing Partnership entered into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

For more information about this opportunity, please visit the Delta eSourcing portal at:
<https://www.delta-esourcing.com/tenders/UK-UK-Bury-St.-Edmunds:-Insurance-services./DX77982495>

II.2. Description

II.2.1. Title

Insurance and related services to Havebury Housing Partnership
Lot No: 6

II.2.2. Additional CPV code(s)

66510000 Insurance services

II.2.3. Place of performance

NUTS code: UK United Kingdom
Main site or place of performance: UNITED KINGDOM

II.2.4. Description of the procurement

Insurance and related services to Havebury Housing Partnership, a combination of Lots 1-5

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Havebury Housing Partnership considered entering into Long Term Agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years (or 2 periods of insurance), subject to satisfactory service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

For more information about this opportunity, please visit the Delta eSourcing portal at:
<https://www.delta-esourcing.com/tenders/UK-UK-Bury-St.-Edmunds:-Insurance-services./DX77982495>

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.1.

Previous publication concerning this procedure

Notice number in the OJ S: [2020/S 238-589566](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: 1

Lot No: 1

Title:

Insurance and related services for Property, legal liability and other general (non-life) insurable risks, as required by Havebury Housing Partnership

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

07/06/2021

V.2.2. Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Zurich Insurance plc

National registration number: BR000105

Postal address: The Zurich Centre, 3000 Parkway, Whiteley

Town: Fareham

NUTS code: UK United Kingdom

Postal code: PO15 7JZ

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 989 470,00 GBP / Highest offer: 1 241 309,00 GBP taken into consideration

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: 2

Lot No: 2

Title:

Insurance and related services for Motor vehicle risks (possibly including Motor Legal Expenses and Occasional Business Use)

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

07/06/2021

V.2.2. Information about tenders

Number of tenders received: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Zurich Insurance plc

National registration number: BR000105

Postal address: The Zurich Centre, 3000 Parkway, Whiteley

Town: Fareham

NUTS code: UK United Kingdom

Postal code: PO15 7JZ

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 73 816,00 GBP / Highest offer: 93 912,00 GBP taken into consideration

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: 3

Lot No: 3

Title:

Insurance and related services associated with items of Engineering plant and a programme of Engineering inspections

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

07/06/2021

V.2.2. Information about tenders

Number of tenders received: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: British Engineering Services Limited

National registration number: 09299724

Postal address: 5 New York Street

Town: Manchester

NUTS code: UK United Kingdom

Postal code: M1 4JB
Country: United Kingdom
The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 21 881,00 GBP / Highest offer: 27 898,00 GBP taken into consideration

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: 4

Lot No: 4

Title:

Insurance and related services associated with Cyber risks for Havebury Housing Partnership

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

07/06/2021

V.2.2. Information about tenders

Number of tenders received: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Arthur J. Gallagher Insurance Brokers Ltd

National registration number: SC 108909

Postal address: Spectrum Building, 7th Floor, 55 Blythswood Street

Town: Glasgow

NUTS code: UK United Kingdom

Postal code: G2 7AT

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 17 786,00 GBP / Highest offer: 70 755,00 GBP taken into consideration

V.2.5. Information about subcontracting

The contract is likely to be subcontracted Value or proportion likely to be subcontracted to third parties Proportion: 90 %

Section V: Award of contract

Contract No: 5

Lot No: 5

Title:

Insurance and related services associated with Terrorism Risks for Havebury Housing Partnership

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

07/06/2021

V.2.2. Information about tenders

Number of tenders received: 4

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Arthur J. Gallagher Insurance Brokers Ltd

National registration number: SC 108909

Postal address: Spectrum Building, 7th Floor, 55 Blythswood Street

Town: Glasgow

NUTS code: UK United Kingdom

Postal code: G2 7AT

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 24 545,00 GBP / Highest offer: 50 400,00 GBP taken into consideration

V.2.5. Information about subcontracting

The contract is likely to be subcontracted Value or proportion likely to be subcontracted to third parties Proportion: 90 %

Section V: Award of contract

Contract No: 6

Lot No: 6

Title:

Insurance and related services to Havebury Housing Partnership

A contract/lot is awarded: no

V.1. Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Section VI: Complementary information

VI.3. Additional information

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=618386980>

GO Reference: GO-2021115-PRO-19191310

VI.4. Procedures for review

VI.4.1. Review body

Official name: The High Court of England and Wales
Town: London
Country: United Kingdom
Telephone: +44 1959562242

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

The Contracting Authority has entered into these contracts following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

VI.4.4. Service from which information about the review procedure may be obtained

Official name: The Cabinet Office
Town: London
Country: United Kingdom
Telephone: +44 1959562242

VI.5. Date of dispatch of this notice

05/11/2021