

United Kingdom-Rochdale: Insurance services
OJ S 235/2020 02/12/2020
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Rochdale Boroughwide Housing Ltd
Postal address: Sandbrook House, Sandbrook Way
Town: Rochdale
NUTS code: UKD North West (England)
Postal code: OL11 1RY
Country: United Kingdom
Contact person: Our Consultant for this Project Gibbs Laidler Consulting
E-mail: jeremy.flint@gibbslaidler.co.uk
Telephone: +44 7841632923

Internet address(es):

Main address: <https://gibbslaidler.delta-esourcing.com/>
Address of the buyer profile: <https://www.rbh.org.uk/>

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Housing and community amenities

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Provision of General (Non-life) Insurance, Death in Service Insurance and Other Related Services to Rochdale Boroughwide Housing Ltd

II.1.2. Main CPV code

66510000 Insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

General (non-life) insurance, death in service insurance and other related services to Rochdale Boroughwide Housing Ltd and subsidiary organisations.

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7. Total value of the procurement

Lowest offer: 1 529 394,00 GBP / Highest offer: 1 931 937,00 GBP taken into consideration

II.2. Description

II.2.1. Title

General (Non-life) Insurance and Related Services for Rochdale Boroughwide Housing Ltd and Subsidiary Organisations

Lot No: 1

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66513100 Legal expenses insurance services, 66513200 Contractor's all-risk insurance services, 66515000 Damage or loss insurance services, 66515100 Fire insurance services, 66515200 Property insurance services, 66515410 Financial loss insurance services, 66516000 Liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services, 66519500 Loss adjustment services

II.2.3. Place of performance

NUTS code: UKD North West (England)

Main site or place of performance: North West (ENGLAND).

II.2.4. Description of the procurement

A programme of general insurance and related services for Rochdale Boroughwide Housing Ltd and subsidiary organisations, excluding motor fleet risks (see Lot 2), engineering insurance /inspection (see Lot 3) and death in service (see Lot 5).

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Rochdale Boroughwide Housing Ltd and subsidiary organisations will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or three periods of insurance), with an option to extend the award period by up to two years (or two periods of insurance) subject to satisfactory performance.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

II.2. Description

II.2.1. Title

Insurance and Related Services for Motor Vehicle Risks (Possibly including Motor Legal Expenses and Occasional Business Use)

Lot No: 2

II.2.2.

Additional CPV code(s)

66510000 Insurance services, 66514110 Motor vehicle insurance services, 66516100 Motor vehicle liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services

II.2.3. Place of performance

NUTS code: UKD North West (England)

Main site or place of performance: North West (ENGLAND).

II.2.4. Description of the procurement

Insurance and related services for motor fleet risks (possibly including Motor legal expenses and Occasional Business Use).

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Rochdale Boroughwide Housing Ltd and subsidiary organisations will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or three periods of insurance), with an option to extend the award period by up to 2 years (or two periods of insurance) subject to satisfactory performance.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

II.2. Description**II.2.1. Title**

Insurance and Related Services Associated with Items of Engineering Plant and a Programme of Engineering Inspections

Lot No: 3

II.2.2. Additional CPV code(s)

71631000 Technical inspection services, 71631100 Machinery-inspection services, 71632200 Non-destructive testing services, 66510000 Insurance services, 66518000 Insurance brokerage and agency services, 66519200 Engineering insurance services

II.2.3. Place of performance

NUTS code: UKD North West (England)

Main site or place of performance: North West (ENGLAND).

II.2.4. Description of the procurement

Engineering Insurance and an associated programme of inspections for statutory and other items of engineering plant and equipment including lifts. The contracting authority may require that (Lifting Operations and Lifting Equipment Regulations 1998 (LOLER) Certification is planned 5 monthly, which will allow the association one month to re-book appointments where

access has not been gained. In addition, the contracting authority requires that the delivery of LOLER visits is done in line with its 'No access process', this includes evidenced appointments and records of any appointment failures.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Rochdale Boroughwide Housing Ltd and subsidiary organisations will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or three periods of insurance), with an option to extend the award period by up to 2 years (or two periods of insurance) subject to satisfactory performance.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

II.2. Description

II.2.1. Title

An optional Lot enabling Rochdale Boroughwide Housing Ltd to consider a Combined Award of all Insurance and Related Services Required under Lots 1-3.

Lot No: 4

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66513100 Legal expenses insurance services, 66513200 Contractor's all-risk insurance services, 66514110 Motor vehicle insurance services, 66515000 Damage or loss insurance services, 66515100 Fire insurance services, 66515200 Property insurance services, 66515410 Financial loss insurance services, 66516000 Liability insurance services, 66516100 Motor vehicle liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services, 66519200 Engineering insurance services, 71631000 Technical inspection services, 71631100 Machinery-inspection services, 71632200 Non-destructive testing services

II.2.3. Place of performance

NUTS code: UKD North West (England)

Main site or place of performance: North West (ENGLAND).

II.2.4. Description of the procurement

An optional lot enabling Rochdale Boroughwide Housing Ltd and subsidiary organisations to consider a combined award of all insurance and related services required under Lots 1-3. RBH reserves its right to award Lot 1-3 or Lot 4 at its sole discretion. Each lot will be fairly and individually evaluated.

II.2.5. Award criteria

Price

II.2.11.

Information about options

Options: yes

Description of options:

Rochdale Boroughwide Housing Ltd and subsidiary organisations will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for three years (or three periods of insurance), with an option to extend the award period by up to 2 years (or two periods of insurance) subject to satisfactory performance.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

II.2. Description

II.2.1. Title

Death in Service Insurance and Related Services to Rochdale Boroughwide Housing Ltd and Subsidiary Organisations

Lot No: 5

II.2.2. Additional CPV code(s)

66500000 Insurance and pension services, 66511000 Life insurance services, 66512000 Accident and health insurance services, 66518000 Insurance brokerage and agency services

II.2.3. Place of performance

NUTS code: UKD North West (England)

Main site or place of performance: North West (ENGLAND).

II.2.4. Description of the procurement

Death in service insurance and related services for Rochdale Boroughwide Housing Ltd and subsidiary organisations.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Rochdale Boroughwide Housing Ltd and subsidiary organisations will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carrier for 3 years (or three periods of insurance), with an option to extend the award period by up to 2 years (or two periods of insurance) subject to satisfactory performance.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2019/S 248-614627](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: 1

Lot No: 1

Title:

General (Non-Life) Insurance and Related Services for Rochdale Boroughwide Housing Ltd and Subsidiary Organisations

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

19/05/2020

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Zurich Insurance plc (UK Branch) trading as Zurich Municipal

National registration number: BR000105

Postal address: The Zurich Centre, 3000 Parkway, Whiteley

Town: Fareham

NUTS code: UKJ3 Hampshire and Isle of Wight

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 1 145 448,00 GBP / Highest offer: 1 448 061,00 GBP taken into consideration

V.2.5. Information about subcontracting

Section V: Award of contract

Contract No: 2

Lot No: 2

Title:

Insurance and Related Services for Motor Vehicle Risks (Possibly including Motor Legal Expenses and Occasional Business Use)

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

19/05/2020

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Arthur J Gallagher Insurance Brokers Ltd

National registration number: SC108909

Postal address: First Floor 27-30 Railway Street

Town: Chelmsford

NUTS code: UKJ South East (England)

Postal code: CM1 1QS

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 327 393,00 GBP / Highest offer: 382 638,00 GBP taken into consideration

V.2.5. Information about subcontracting

The contract is likely to be subcontracted Value or proportion likely to be subcontracted to third parties Proportion: 90 %

Section V: Award of contract

Contract No: 3

Lot No: 3

Title:

Insurance and Related Services Associated with Items of Engineering Plant and a Programme of Engineering Inspections

A contract/lot is awarded: no

V.1. Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Section V: Award of contract

Contract No: 4

Lot No: 4

Title:

An optional Lot Enabling Rochdale Boroughwide Housing Ltd to consider a Combined Award of all Insurance and Related Services Required under Lots 1-3.

A contract/lot is awarded: no

V.1. Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Section V: Award of contract

Contract No: 5

Lot No: 5

Title:

Death in Service Insurance and Related Services to Rochdale Boroughwide Housing Ltd and Subsidiary Organisations

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

19/05/2020

V.2.2. Information about tenders

Number of tenders received: 2

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Zurich Insurance plc (UK Branch) Trading as Zurich Municipal

National registration number: BR000105

Postal address: The Zurich Centre, 3000 Parkway, Whiteley

Town: Fareham

NUTS code: UKJ3 Hampshire and Isle of Wight

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 30 303,00 GBP / Highest offer: 48 285,00 GBP taken into consideration

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=524686377>

GO Reference: GO-20201127-PRO-17431816

VI.4. Procedures for review

VI.4.1. Review body

Official name: The High Court of England and Wales

Town: London

Country: United Kingdom

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

The contracting authority entered into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

VI.5. Date of dispatch of this notice

27/11/2020