

United Kingdom-Wolverhampton: Financial and insurance services
OJ S 235/2020 02/12/2020
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Bromford Housing Group Ltd
Postal address: 1 Exchange Court, Brabourne Avenue
Town: Wolverhampton
NUTS code: UKG West Midlands (England)
Postal code: WV10 6AU
Country: United Kingdom
Contact person: Our Consultant for this Project is Gibbs Laidler Consulting
E-mail: jenny.aley@gibbslaidler.co.uk
Telephone: +44 7841632935
Internet address(es):
Main address: <https://www.bromford.co.uk>

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Housing and community amenities

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Provision of Insurance and Related Services to Bromford

II.1.2. Main CPV code

66000000 Financial and insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

Insurance and related services for property, legal liability and other general (non-life) insurable risks, as required by Bromford.

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7. Total value of the procurement

Lowest offer: 6 817 422,00 GBP / Highest offer: 7 592 091,00 GBP taken into consideration

II.2. Description

II.2.1. Title

Insurance and Related Services for Property, Legal Liability and Other General (Non-life) Insurable Risks, as required by Bromford
Lot No: 1

II.2.2. Additional CPV code(s)

66513100 Legal expenses insurance services, 66513200 Contractor's all-risk insurance services, 66515000 Damage or loss insurance services, 66515100 Fire insurance services, 66515200 Property insurance services, 66515410 Financial loss insurance services, 66516000 Liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services, 66518300 Insurance claims adjustment services

II.2.3. Place of performance

NUTS code: UKG West Midlands (England)
Main site or place of performance: West Midlands (ENGLAND).

II.2.4. Description of the procurement

A programme of general insurance and related services for Bromford, excluding Motor Fleet Risks (see Lot 2) and Engineering Insurance/Inspection (see Lot 3) and Terrorism (see Lot 4). The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime, employment practices liability and terrorism.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Bromford will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or 3 periods of insurance), with an option to extend the award period subject to service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

To respond to this opportunity please click here: <https://www.delta-esourcing.com/tenders/UK-UK-Wolverhampton:-Financial-and-insurance-services./9K32R8W5N8>

II.2. Description

II.2.1. Title

Insurance and Related Services for Motor Vehicle Risks (Possibly including Motor Legal Expenses and Occasional Business Use)
Lot No: 2

II.2.2. Additional CPV code(s)

66514110 Motor vehicle insurance services, 66516100 Motor vehicle liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services

II.2.3. Place of performance

NUTS code: UKG West Midlands (England)

Main site or place of performance: West Midlands (ENGLAND).

II.2.4. Description of the procurement

Insurance and related services for motor vehicle risks (possibly including Motor legal expenses and Occasional business use extensions).

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Bromford will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or 3 periods of insurance), with an option to extend the award period subject to service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

To respond to this opportunity please click here: <https://www.delta-esourcing.com/tenders/UK-UK-Wolverhampton:-Financial-and-insurance-services./9K32R8W5N8>

II.2. Description

II.2.1. Title

Insurance and Related Services Associated with Items of Engineering Plant and a Programme of Engineering Inspections

Lot No: 3

II.2.2. Additional CPV code(s)

66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services, 71631000 Technical inspection services, 71631100 Machinery-inspection services, 71632200 Non-destructive testing services

II.2.3. Place of performance

NUTS code: UKG West Midlands (England)

Main site or place of performance: West Midlands (ENGLAND).

II.2.4. Description of the procurement

Engineering insurance and an associated programme of inspections for statutory and other items of engineering plant and equipment. The contracting authority may require that LOLER Certification is planned 5 monthly, which will allow the Association one month to re-book

appointments where access has not been gained. In addition, the contracting authority requires that the delivery of LOLER visits is done in line with its 'No access process', this includes evidenced appointments and records of any appointment failures.

II.2.5. Award criteria

Quality criterion - Name: Quality criteria / Weighting: 50

Cost criterion - Name: Cost criteria / Weighting: 50

II.2.11. Information about options

Options: yes

Description of options:

Bromford will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or 3 periods of insurance), with an option to extend the award period subject to service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

To respond to this opportunity please click here: <https://www.delta-esourcing.com/tenders/UK-UK-Wolverhampton:-Financial-and-insurance-services./9K32R8W5N8>

II.2. Description

II.2.1. Title

Insurance and Related Services Associated with Terrorism Insurance

Lot No: 4

II.2.2. Additional CPV code(s)

66517300 Risk management insurance services, 66518300 Insurance claims adjustment services, 66510000 Insurance services

II.2.3. Place of performance

NUTS code: UKG West Midlands (England)

Main site or place of performance: West Midlands (ENGLAND).

II.2.4. Description of the procurement

Insurance and related services for terrorism insurance.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Bromford Housing and subsidiary organisations will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or periods of insurance), with an option to extend the award period by up to 2 years (or periods of insurance) subject to satisfactory performance.

II.2.13.

Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

<https://www.delta-esourcing.com/tenders/UK-UK-Wolverhampton:-Financial-and-insurance-services./9K32R8W5N8>

II.2. Description

II.2.1. Title

Alternative Risk Financing (Protective Cell or Captive Facility)

Lot No: 5

II.2.2. Additional CPV code(s)

66000000 Financial and insurance services, 66510000 Insurance services, 66513200 Contractor's all-risk insurance services, 66514110 Motor vehicle insurance services, 66515000 Damage or loss insurance services, 66515100 Fire insurance services, 66515200 Property insurance services, 66515400 Weather-related insurance services, 66515410 Financial loss insurance services, 66515411 Pecuniary loss insurance services, 66516000 Liability insurance services, 66516500 Professional liability insurance services, 66517300 Risk management insurance services, 66518300 Insurance claims adjustment services, 66519200 Engineering insurance services

II.2.3. Place of performance

NUTS code: UKG West Midlands (England)

Main site or place of performance: West Midlands (ENGLAND).

II.2.4. Description of the procurement

An optional lot to enable Bromford to consider its options for alternative risk financing including a Captive or Protected Cell Company for its core insurable risks including property and third party liability risks. We anticipate this lot will require a mixture of traditional and ARF. Bromford therefore reserves its right to award Lot 1, Lot 5, or Lot 6 at its sole discretion. Each Lot will be fairly and individually evaluated.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Bromford Housing and subsidiary organisations will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or periods of insurance), with an option to extend the award period by up to 2 years (or periods of insurance) subject to satisfactory performance.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

II.2. Description

II.2.1. Title

An optional Lot Enabling Bromford Housing to Consider a Combined Award of All Insurance and Related Services Required under Lots 1-4

Lot No: 6

II.2.2. Additional CPV code(s)

66510000 Insurance services, 66513100 Legal expenses insurance services, 66513200 Contractor's all-risk insurance services, 66514110 Motor vehicle insurance services, 66515000 Damage or loss insurance services, 66515100 Fire insurance services, 66515200 Property insurance services, 66515410 Financial loss insurance services, 66516100 Motor vehicle liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services, 66519200 Engineering insurance services, 71631000 Technical inspection services, 71631100 Machinery-inspection services, 71632200 Non-destructive testing services

II.2.3. Place of performance

NUTS code: UKG West Midlands (England)

Main site or place of performance: West Midlands (ENGLAND).

II.2.4. Description of the procurement

An optional lot enabling Bromford Housing and subsidiary organisations to consider a combined award of all insurance and related services required under Lots 1-4. Bromford reserves its right to award Lot 1, Lot 5, or Lot 6 at its sole discretion. Each Lot will be fairly and individually evaluated.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Bromford Housing and subsidiary organisations will consider entering into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or periods of insurance), with an option to extend the award period by up to 2 years (or periods of insurance) subject to satisfactory performance.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the tender documentation.

<https://www.delta-esourcing.com/tenders/UK-UK-Wolverhampton:-Financial-and-insurance-services./9K32R8W5N8>

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2020/S 027-063394](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: 1

Lot No: 1

Title:

Insurance and Related Services for Property, Legal Liability and Other General (Non-life) Insurable Risks, as required by Bromford Housing

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

27/09/2020

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: JLT Specialty Ltd

National registration number: 01536540

Postal address: The St Botolph Building, 138 Houndsditch

Town: London

NUTS code: UKI London

Postal code: EC3A 7AG

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 4 924 866,00 GBP / Highest offer: 5 907 552,00 GBP taken into consideration

V.2.5.

Information about subcontracting

The contract is likely to be subcontracted Value or proportion likely to be subcontracted to third parties Proportion: 90 %

Section V: Award of contract

Contract No: 2

Lot No: 2

Title:

Insurance and Related Services for Motor Vehicle Risks (possibly including Motor Legal Expenses and Occasional Business Use)

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

27/09/2020

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Arthur J. Gallagher Insurance Brokers Ltd

National registration number: SC108909

Postal address: 27-30 Railway Street

Town: Chelmsford

NUTS code: UKJ South East (England)

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 1 269 363,00 GBP / Highest offer: 1 603 302,00 GBP taken into consideration

V.2.5. Information about subcontracting

The contract is likely to be subcontracted Value or proportion likely to be subcontracted to third parties Proportion: 90 %

Section V: Award of contract

Contract No: 3

Lot No: 3

Title:

Insurance and Related Services Associated with Items of Engineering Plant and a Programme of Engineering Inspections

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

27/09/2020

V.2.2. Information about tenders

Number of tenders received: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: British Engineering Services Ltd

National registration number: 09299724

Postal address: 5 New York Street

Town: Manchester

NUTS code: UKD33 Manchester

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 128 130,00 GBP / Highest offer: 238 809,00 GBP taken into consideration

V.2.5. Information about subcontracting**Section V: Award of contract**

Contract No: 4

Lot No: 4

Title:

Insurance and Related Services Associated with Terrorism Insurance

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

27/09/2020

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Arthur J Gallagher Insurance Brokers Ltd

National registration number: SC108909

Postal address: First Floor 27-30 Railway Street

Town: Chelmsford

NUTS code: UKJ South East (England)

Postal code: CM1 1QS

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 100 500,00 GBP / Highest offer: 204 972,00 GBP taken into consideration

V.2.5.

Information about subcontracting

The contract is likely to be subcontracted Value or proportion likely to be subcontracted to third parties Proportion: 90 %

Section V: Award of contract

Contract No: 5

Lot No: 5

Title:

Alternative Risk Financing (Protective Cell or Captive Facility)

A contract/lot is awarded: no

V.1. Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Section V: Award of contract

Contract No: 6

Lot No: 6

Title:

An optional Lot enabling Bromford Housing to consider a Combined Award of All Insurance and Related Services Required under Lots 1-4

A contract/lot is awarded: no

V.1. Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Section VI: Complementary information

VI.3. Additional information

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=526806312>

GO Reference: GO-20201127-PRO-17431851

VI.4. Procedures for review

VI.4.1. Review body

Official name: The High Court of England and Wales

Town: London

Country: United Kingdom

Telephone: +44 1959562242

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

The contracting authority entered into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015

provide for aggrieved parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

VI.4.4. Service from which information about the review procedure may be obtained

Official name: The Cabinet Office

Town: London

Country: United Kingdom

Telephone: +44 1959562242

VI.5. Date of dispatch of this notice

27/11/2020