

**United Kingdom-Redruth: Financial and insurance services**  
**OJ S 242/2020 11/12/2020**  
**Contract award notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

---

**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: Coastline Housing Ltd

Postal address: Coastline House, Barncoose Gateway Park

Town: Redruth

NUTS code: UKK3 Cornwall and Isles of Scilly

Postal code: TR15 3RQ

Country: United Kingdom

Contact person: Our Consultant for this Project is Gibbs Laidler Consulting

E-mail: [Jenny.aley@gibbslaidler.co.uk](mailto:Jenny.aley@gibbslaidler.co.uk)

Telephone: +44 1959562242

**Internet address(es):**

Main address: <http://www.coastlinehousing.co.uk>

**I.4. Type of the contracting authority**

Body governed by public law

**I.5. Main activity**

Housing and community amenities

---

**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

Provision of Insurance and Related Services to Coastline Housing Limited

**II.1.2. Main CPV code**

66000000 Financial and insurance services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

Insurance and related services for property, legal liability and other general (non-life)insurable risks, as required by Coastline Housing Ltd.

**II.1.6. Information about lots**

This contract is divided into lots: yes

**II.1.7. Total value of the procurement**

Value excluding VAT: 750 000,00 GBP

## **II.2. Description**

### **II.2.1. Title**

Insurance and Related Services for Property, Legal Liability and Other General (Non-life) Insurable Risks, as required by Coastline Housing Ltd  
Lot No: 1

### **II.2.2. Additional CPV code(s)**

66513100 Legal expenses insurance services, 66513200 Contractor's all-risk insurance services, 66515000 Damage or loss insurance services, 66515100 Fire insurance services, 66515200 Property insurance services, 66515410 Financial loss insurance services, 66515411 Pecuniary loss insurance services, 66516000 Liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services, 66518300 Insurance claims adjustment services

### **II.2.3. Place of performance**

NUTS code: UKK3 Cornwall and Isles of Scilly  
Main site or place of performance: Cornwall and Isles of Scilly.

### **II.2.4. Description of the procurement**

A programme of General insurance and related services for Coastline Housing Ltd, excluding Motor Fleet Risks (see Lot 2) and Engineering Insurance/Inspection (see Lot 3). The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime, employment practices liability, cyber and terrorism.

### **II.2.5. Award criteria**

Price

### **II.2.11. Information about options**

Options: yes

Description of options:

Coastline Housing Ltd entered into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or 3 periods of insurance), with an option to extend the award period subject to service, performance and cost.

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

To respond to this opportunity please click here: <https://www.delta-esourcing.com/tenders/UK-UK-Redruth:-Financial-and-insurance-services./9WYMEN9AWR>

## **II.2. Description**

### **II.2.1. Title**

Insurance and Related Services for Motor Vehicle Risks (Possibly including Motor Legal Expenses and Occasional Business Use)  
Lot No: 2

### **II.2.2. Additional CPV code(s)**

66514110 Motor vehicle insurance services, 66516100 Motor vehicle liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services

### **II.2.3. Place of performance**

NUTS code: UKK3 Cornwall and Isles of Scilly

Main site or place of performance: Cornwall and Isles of Scilly.

### **II.2.4. Description of the procurement**

Insurance and related services for motor vehicle risks (possibly including motor legal expenses and occasional business use extensions.

### **II.2.5. Award criteria**

Quality criterion - Name: Criterion 1 / Weighting: 40

Cost criterion - Name: Criterion 1 / Weighting: 60

### **II.2.11. Information about options**

Options: yes

Description of options:

Coastline Housing Ltd entered long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years, subject to satisfactory service, performance and cost.

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

As stated in the tender documentation.

To respond to this opportunity please click here: <https://www.delta-esourcing.com/tenders/UK-UK-Redruth:-Financial-and-insurance-services./9WYMEN9AWR>

## **II.2. Description**

### **II.2.1. Title**

Insurance and Related Services Associated with Items of Engineering Plant and a Programme of Engineering Inspections

Lot No: 3

### **II.2.2. Additional CPV code(s)**

66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services, 71631000 Technical inspection services, 71631100 Machinery-inspection services, 71632200 Non-destructive testing services

### **II.2.3. Place of performance**

NUTS code: UKK3 Cornwall and Isles of Scilly

Main site or place of performance: Cornwall and Isles of Scilly.

### **II.2.4. Description of the procurement**

Engineering insurance and an associated programme of inspections for statutory and other items of engineering plant and equipment. The contracting authority may require that LOLER Certification is planned 5 monthly, which will allow the Association one month to re-book appointments where access has not been gained. In addition, the contracting authority

requires that the delivery of LOLER visits is done in line with its 'No access process', this includes evidenced appointments and records of any appointment failures.

#### **II.2.5. Award criteria**

Quality criterion - Name: Criterion 1 / Weighting: 40

Cost criterion - Name: Criterion 1 / Weighting: 60

#### **II.2.11. Information about options**

Options: yes

Description of options:

Coastline Housing Ltd will consider entering into long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years, subject to satisfactory service, performance and cost.

#### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

#### **II.2.14. Additional information**

As stated in the tender documentation.

To respond to this opportunity please click here: <https://www.delta-esourcing.com/tenders/UK-UK-Redruth:-Financial-and-insurance-services./9WYMEN9AWR>

### **II.2. Description**

#### **II.2.1. Title**

Insurance and Related Services Associated with Coastline Housing Ltd

Lot No: 4

#### **II.2.2. Additional CPV code(s)**

66510000 Insurance services

#### **II.2.3. Place of performance**

NUTS code: UKK3 Cornwall and Isles of Scilly

Main site or place of performance: Cornwall and Isles of Scilly.

#### **II.2.4. Description of the procurement**

A programme of general insurance and related services for Coastline Housing Ltd, including motor fleet risks and engineering insurance/inspection. The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime, employment practices liability, cyber and terrorism.

This lot is a combination of lots 1, 2 and 3.

#### **II.2.5. Award criteria**

Quality criterion - Name: Criterion 1 / Weighting: 40

Cost criterion - Name: Criterion 1 / Weighting: 60

#### **II.2.11. Information about options**

Options: yes

Description of options:

Coastline Housing Ltd will consider entering into long term agreements with the bidder and/or the risk carriers proposed by the bidder, for 3 years (or 3 periods of insurance), with the option to extend the award period by up to 2 further years, subject to satisfactory service, performance and cost.

**II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

**II.2.14. Additional information**

As stated in the tender documentation.

To respond to this opportunity please click here: <https://www.delta-esourcing.com/tenders/UK-UK-Redruth:-Financial-and-insurance-services./9WYMEN9AWR>

---

**Section IV: Procedure**

**IV.1. Description**

**IV.1.1. Type of procedure**

Competitive procedure with negotiation

**IV.1.3. Information about a framework agreement or a dynamic purchasing system**

**IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

**IV.2. Administrative information**

**IV.2.1. Previous publication concerning this procedure**

Notice number in the OJ S: [2019/S 187-454926](#)

**IV.2.8. Information about termination of dynamic purchasing system**

**IV.2.9. Information about termination of call for competition in the form of a prior information notice**

---

**Section V: Award of contract**

**Contract No:** 1

**Lot No:** 1

**Title:**

Insurance and Related Services for Property, Legal Liability and Other General (Non-life) Insurable Risks, as required by Coastline Housing Ltd

A contract/lot is awarded: yes

**V.2. Award of contract**

**V.2.1. Date of conclusion of the contract**

16/03/2020

**V.2.2. Information about tenders**

Number of tenders received: 2

The contract has been awarded to a group of economic operators: no

**V.2.3. Name and address of the contractor**

Official name: Marsh Ltd  
National registration number: 01507274  
Postal address: 1 Tower Place West, Tower Place  
Town: London  
NUTS code: UK United Kingdom  
Country: United Kingdom  
The contractor is an SME: no

**V.2.4. Information on value of the contract/lot**

Lowest offer: 366 000,00 GBP / Highest offer: 474 000,00 GBP taken into consideration

**V.2.5. Information about subcontracting**

The contract is likely to be subcontracted Value or proportion likely to be subcontracted to third parties Proportion: 90 %

**Section V: Award of contract**

---

**Contract No: 2**

**Lot No: 2**

**Title:**

Insurance and Related Services for Motor Vehicle Risks (Possibly including Motor Legal Expenses and Occasional Business Use)

A contract/lot is awarded: yes

**V.2. Award of contract**

**V.2.1. Date of conclusion of the contract**

16/03/2020

**V.2.2. Information about tenders**

Number of tenders received: 3  
The contract has been awarded to a group of economic operators: no

**V.2.3. Name and address of the contractor**

Official name: Zurich Insurance plc (UK Branch) trading as Zurich Municipal  
National registration number: BR000105  
Postal address: The Zurich Centre, 3000 Parkway, Whiteley  
Town: Fareham  
NUTS code: UK United Kingdom  
Country: United Kingdom  
The contractor is an SME: no

**V.2.4. Information on value of the contract/lot**

Lowest offer: 60 000,00 GBP / Highest offer: 75 000,00 GBP taken into consideration

**V.2.5. Information about subcontracting**

**Section V: Award of contract**

---

**Contract No: 3**

**Lot No: 3**

**Title:**

Insurance and Related Services Associated with items of Engineering Plant and a Programme of Engineering Inspections

A contract/lot is awarded: yes

**V.2. Award of contract**

**V.2.1. Date of conclusion of the contract**

16/03/2020

**V.2.2. Information about tenders**

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

**V.2.3. Name and address of the contractor**

Official name: Zurich Insurance plc (UK Branch) trading as Zurich Municipal

National registration number: BR000105

Postal address: The Zurich Centre, 3000 Parkway, Whiteley

Town: Fareham

NUTS code: UK United Kingdom

Country: United Kingdom

The contractor is an SME: no

**V.2.4. Information on value of the contract/lot**

Lowest offer: 14 100,00 GBP / Highest offer: 18 000,00 GBP taken into consideration

**V.2.5. Information about subcontracting**

**Section V: Award of contract**

---

**Contract No: 4**

**Lot No: 4**

**Title:**

Insurance and Related Services Associated with Coastline Housing Ltd

A contract/lot is awarded: no

**V.1. Information on non-award**

**The contract/lot is not awarded**

No tenders or requests to participate were received or all were rejected

**Section VI: Complementary information**

---

**VI.3. Additional information**

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=547499585>

GO Reference: GO-2020127-PRO-17471739

#### **VI.4. Procedures for review**

##### **VI.4.1. Review body**

Official name: The High Court of England and Wales  
Town: London  
Country: United Kingdom  
Telephone: +44 1959562242

##### **VI.4.3. Review procedure**

Precise information on deadline(s) for review procedures:

The contracting authority entered into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

##### **VI.4.4. Service from which information about the review procedure may be obtained**

Official name: The Cabinet Office  
Town: London  
Country: United Kingdom  
Telephone: +44 1959562242

##### **VI.5. Date of dispatch of this notice**

07/12/2020