

United Kingdom-Northallerton: Financial and insurance services
OJ S 248/2020 21/12/2020
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Broadacres Housing Association

Postal address: Broadacres House, Mount View

Town: Northallerton

NUTS code: UKE2 North Yorkshire

Postal code: DL6 2YD

Country: United Kingdom

Contact person: Our Consultant for this Project is Gibbs Laidler Consulting

E-mail: Jenny.aley@gibbslaidler.co.uk

Telephone: +44 1959562242

Internet address(es):

Main address: <https://www.broadacres.org.uk>

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Housing and community amenities

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Provision of Insurance and Related Services to Broadacres Housing Association

II.1.2. Main CPV code

66000000 Financial and insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

Insurance and related services for property, legal liability and other general (non-life)insurable risks, as required by Broadacres Housing Association.

II.1.6. Information about lots

This contract is divided into lots: yes

II.1.7. Total value of the procurement

Value excluding VAT: 1 100 000,00 GBP

II.2. Description

II.2.1. Title

Insurance and Related Services for Property, Legal Liability and Other General (Non-life) Insurable Risks, as required by Broadacres Housing Association
Lot No: 1

II.2.2. Additional CPV code(s)

66513100 Legal expenses insurance services, 66513200 Contractor's all-risk insurance services, 66515000 Damage or loss insurance services, 66515100 Fire insurance services, 66515200 Property insurance services, 66515410 Financial loss insurance services, 66515411 Pecuniary loss insurance services, 66516000 Liability insurance services, 66516400 General liability insurance services, 66516500 Professional liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services, 66518300 Insurance claims adjustment services

II.2.3. Place of performance

NUTS code: UKE2 North Yorkshire
Main site or place of performance: North Yorkshire.

II.2.4. Description of the procurement

A programme of general insurance and related services for Broadacres Housing Association, excluding Motor fleet risks (see Lot 2) and Engineering insurance/inspection (see Lot 3). The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime, employment practices liability, cyber and terrorism.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Broadacres Housing Association entered long term agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with an option to extend the award period subject to service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

To respond to this opportunity please click here: <https://www.delta-esourcing.com/tenders/UK-UK-Northallerton:-Financial-and-insurance-services./MUEXMPP995>

II.2. Description

II.2.1. Title

Insurance and Related Services for Motor Vehicle Risks (possibly including Motor Legal Expenses and Occasional Business Use)
Lot No: 2

II.2.2. Additional CPV code(s)

66514110 Motor vehicle insurance services, 66516100 Motor vehicle liability insurance services, 66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services

II.2.3. Place of performance

NUTS code: UKE2 North Yorkshire

Main site or place of performance: North Yorkshire.

II.2.4. Description of the procurement

Insurance and related services for motor vehicle risks (possibly including Motor legal expenses and Occasional business use extensions.

II.2.5. Award criteria

Quality criterion - Name: Quality criterion / Weighting: 40

Cost criterion - Name: Cost criterion / Weighting: 60

II.2.11. Information about options

Options: yes

Description of options:

Broadacres Housing Association entered into long term agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with an option to extend the award period subject to service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the Tender documentation.

To respond to this opportunity please click here: <https://www.delta-esourcing.com/tenders/UK-UK-Northallerton:-Financial-and-insurance-services./MUEXMPP995>

II.2. Description

II.2.1. Title

Insurance and Related Services Associated with Items of Engineering Plant and a Programme of Engineering Inspections

Lot No: 3

II.2.2. Additional CPV code(s)

66517300 Risk management insurance services, 66518000 Insurance brokerage and agency services, 71631000 Technical inspection services, 71631100 Machinery-inspection services, 71632200 Non-destructive testing services

II.2.3. Place of performance

NUTS code: UKE2 North Yorkshire

Main site or place of performance: North Yorkshire.

II.2.4. Description of the procurement

Engineering Insurance and an associated programme of inspections for statutory and other items of engineering plant and equipment. The contracting authority may require that LOLER Certification is planned 5 monthly, which will allow the Association one month to re-book appointments where access has not been gained. In addition, the contracting authority

requires that the delivery of LOLER visits is done in line with its 'No access process', this includes evidenced appointments and records of any appointment failures.

II.2.5. Award criteria

Quality criterion - Name: Quality criterion / Weighting: 40

Cost criterion - Name: Cost criterion / Weighting: 60

II.2.11. Information about options

Options: yes

Description of options:

Broadacres Housing Association entered into long term agreements with the bidder and/or the bidder's proposed Risk carriers for 3 years (or 3 periods of insurance), with an option to extend the award period subject to service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the Tender documentation.

To respond to this opportunity please click here: <https://www.delta-esourcing.com/tenders/UK-UK-Northallerton:-Financial-and-insurance-services./MUEXMPP995>

II.2. Description

II.2.1. Title

Insurance and related Services Associated with Broadacres Housing Association

Lot No: 4

II.2.2. Additional CPV code(s)

66510000 Insurance services

II.2.3. Place of performance

NUTS code: UKE2 North Yorkshire

Main site or place of performance: North Yorkshire.

II.2.4. Description of the procurement

A programme of General insurance and related services for Broadacres Housing Association, including motor fleet risks and engineering insurance/inspection. The programme will require Insurance and related services for risks that may include but not be limited to: property damage and business interruption, employers, public, products and property owners liability, business combined/office, money, all risks, computer, contract works, group personal accident, professional indemnity, fidelity guarantee/crime, employment practices liability, cyber and terrorism.

This lot is a combination of lots 1, 2 and 3.

II.2.5. Award criteria

Price

II.2.11. Information about options

Options: yes

Description of options:

Broadacres Housing Association entered into long term agreements with the bidder and/or the bidder's proposed risk carriers for 3 years (or 3 periods of insurance), with an option to extend the award period subject to service, performance and cost.

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

As stated in the Tender documentation.

To respond to this opportunity please click here: <https://www.delta-esourcing.com/tenders/UK-UK-Northallerton:-Financial-and-insurance-services./MUEXMPP995>

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2019/S 181-440909](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: 1

Lot No: 1

Title:

Insurance and Related Services for Property Legal Liability and Other General (Non-life) Insurable Risks as required by Broadacres Housing Association

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

23/03/2020

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Zurich Insurance plc (UK Branch) trading as Zurich Municipal
National registration number: BR000105
Postal address: The Zurich Centre, 3000 Parkway, Whiteley
Town: Fareham
NUTS code: UK United Kingdom
Country: United Kingdom
The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 650 082,00 GBP / Highest offer: 961 581,00 GBP taken into consideration

V.2.5. Information about subcontracting**Section V: Award of contract**

Contract No: 2

Lot No: 2

Title:

Insurance and Related Services for Motor Vehicle Risks (possibly including Motor Legal Expenses and Occasional Business Use)

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

23/03/2020

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Zurich Insurance plc (UK Branch) trading as Zurich Municipal
National registration number: BR000105
Postal address: The Zurich Centre, 3000 Parkway, Whiteley
Town: Fareham
NUTS code: UK United Kingdom
Country: United Kingdom
The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 163 764,00 GBP / Highest offer: 234 225,00 GBP taken into consideration

V.2.5. Information about subcontracting**Section V: Award of contract**

Contract No: 3

Lot No: 3

Title:

Insurance and Related Services Associated with Items of Engineering Plant and a Programme of Engineering Inspections

A contract/lot is awarded: yes

V.2. Award of contract**V.2.1. Date of conclusion of the contract**

23/03/2020

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Zurich Insurance plc (UK Branch) trading as Zurich Municipal

National registration number: BR000105

Postal address: The Zurich Centre, 3000 Parkway, Whiteley

Town: Fareham

NUTS code: UK United Kingdom

Country: United Kingdom

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Lowest offer: 37 497,00 GBP / Highest offer: 65 979,00 GBP taken into consideration

V.2.5. Information about subcontracting**Section V: Award of contract**

Contract No: 4

Lot No: 4

Title:

Insurance and Related Services Associated with Broadacres Housing Association

A contract/lot is awarded: no

V.1. Information on non-award

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

Section VI: Complementary information

VI.3. Additional information

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=542926524>

GO Reference: GO-20201216-PRO-17518890

VI.4. Procedures for review**VI.4.1. Review body**

Official name: The High Court of England and Wales

Town: London
Country: United Kingdom
Telephone: +44 1959562242

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

The contracting authority entered into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

VI.4.4. Service from which information about the review procedure may be obtained

Official name: The Cabinet Office
Town: London
Country: United Kingdom
Telephone: +44 1959562242

VI.5. Date of dispatch of this notice

16/12/2020