

**France-Montreuil: Financial consultancy services**  
**OJ S 236/2021 06/12/2021**  
**Contract award notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: acoss

Postal address: 36 rue de Valmy

Town: Montreuil

NUTS code: FR106 Seine-Saint-Denis

Postal code: 93108

Country: France

Contact person: ACOSS DGRM Sous Direction des Achats

E-mail: [Secretariat-cia@acoss.fr](mailto:Secretariat-cia@acoss.fr)

**Internet address(es):**

Main address: <https://www.achatpublic.com/sdm/ent/gen/index.jsp>

Address of the buyer profile: <https://www.achatpublic.com/sdm/ent/gen/index.jsp>

**I.4. Type of the contracting authority**

Body governed by public law

**I.5. Main activity**

Other activity: Organisme de Sécurité sociale

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

conseil et assistance en gestion financière

Reference number: P2119-AOO-DIFI

**II.1.2. Main CPV code**

66171000 Financial consultancy services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

la présente procédure a pour objet de fournir à l'acoss, l'urssaf Caisse Nationale, des prestations de conseil et d'assistance en gestion financière

**II.1.6. Information about lots**

This contract is divided into lots: yes

**II.1.7.**

## **Total value of the procurement**

Value excluding VAT: 450 000,00 EUR

### **II.2. Description**

#### **II.2.1. Title**

lot 1 : Conseils en allocation d'actifs

Lot No: 1

#### **II.2.2. Additional CPV code(s)**

66171000 Financial consultancy services, 79412000 Financial management consultancy services

#### **II.2.3. Place of performance**

NUTS code: FR106 Seine-Saint-Denis

#### **II.2.4. Description of the procurement**

prestations de conseils en allocation d'actifs

#### **II.2.5. Award criteria**

Quality criterion - Name: Valeur technique / Weighting: 60

Price - Weighting: 40

#### **II.2.11. Information about options**

Options: yes

Description of options:

l'Acoss se réserve la possibilité de conclure un ou plusieurs marchés publics ayant pour objet la réalisation de prestations similaires, dans les conditions de l'article R. 2122-7 du Code de la commande publique

#### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

#### **II.2.14. Additional information**

### **II.2. Description**

#### **II.2.1. Title**

assistance à la sélection de gérant et à la rédaction des supports juridiques

Lot No: 2

#### **II.2.2. Additional CPV code(s)**

66171000 Financial consultancy services, 79412000 Financial management consultancy services

#### **II.2.3. Place of performance**

NUTS code: FR106 Seine-Saint-Denis

#### **II.2.4. Description of the procurement**

assistance à la sélection de gérant et à la rédaction des supports juridiques

#### **II.2.5. Award criteria**

Quality criterion - Name: Valeur technique / Weighting: 60

Price - Weighting: 40

### **II.2.11. Information about options**

Options: yes

Description of options:

l'Acoss se réserve la possibilité de conclure un ou plusieurs marchés publics ayant pour objet la réalisation de prestations similaires, dans les conditions de l'article R. 2122-7 du Code de la commande publique

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

#### **II.2. Description**

##### **II.2.1. Title**

expertise annuelle de l'activité de gestion financière

Lot No: 3

##### **II.2.2. Additional CPV code(s)**

66171000 Financial consultancy services, 79412000 Financial management consultancy services

##### **II.2.3. Place of performance**

NUTS code: FR106 Seine-Saint-Denis

##### **II.2.4. Description of the procurement**

expertise annuelle de l'activité de gestion financière

##### **II.2.5. Award criteria**

Quality criterion - Name: Valeur technique / Weighting: 60

Price - Weighting: 40

### **II.2.11. Information about options**

Options: yes

Description of options:

l'Acoss se réserve la possibilité de conclure un ou plusieurs marchés publics ayant pour objet la réalisation de prestations similaires, dans les conditions de l'article R. 2122-7 du Code de la commande publique

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

## **Section IV: Procedure**

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#### **IV.1. Description**

##### **IV.1.1. Type of procedure**

Open procedure

##### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

#### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

#### **IV.2. Administrative information**

##### **IV.2.1. Previous publication concerning this procedure**

Notice number in the OJ S: [2021/S 112-293433](#)

##### **IV.2.8. Information about termination of dynamic purchasing system**

##### **IV.2.9. Information about termination of call for competition in the form of a prior information notice**

#### **Section V: Award of contract**

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**Contract No:** 2021.0124

**Lot No:** 1

**Title:**

conseils en allocation d'actifs

A contract/lot is awarded: yes

#### **V.2. Award of contract**

##### **V.2.1. Date of conclusion of the contract**

19/11/2021

##### **V.2.2. Information about tenders**

Number of tenders received: 2

The contract has been awarded to a group of economic operators: no

##### **V.2.3. Name and address of the contractor**

Official name: active Asset Allocation

Postal address: 2 rue, Guiglia,

Town: Nice

NUTS code: FRL Provence-Alpes-Côte d'Azur

Postal code: 06000

Country: France

Internet address: <https://active-asset-allocation.com/fr/>

The contractor is an SME: no

##### **V.2.4. Information on value of the contract/lot**

Initial estimated total value of the contract/lot: 270 000,00 EUR

Total value of the contract/lot: 270 000,00 EUR

##### **V.2.5. Information about subcontracting**

#### **Section V: Award of contract**

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**Contract No:** 2021.0124

**Lot No:** 1

**Title:**

conseils en allocation d'actifs

A contract/lot is awarded: yes

**V.2. Award of contract****V.2.1. Date of conclusion of the contract**

19/11/2021

**V.2.2. Information about tenders**

Number of tenders received: 2

The contract has been awarded to a group of economic operators: no

**V.2.3. Name and address of the contractor**

Official name: bfinance

Postal address: 49 avenue d'iena

Town: Paris

NUTS code: FR101 Paris

Postal code: 75116

Country: France

The contractor is an SME: no

**V.2.4. Information on value of the contract/lot**

Initial estimated total value of the contract/lot: 270 000,00 EUR

Total value of the contract/lot: 270 000,00 EUR

**V.2.5. Information about subcontracting****Section V: Award of contract**

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**Contract No:** 2021.0125

**Lot No:** 2

**Title:**

assistance à la sélection de gérant et à la rédaction des supports juridiques

A contract/lot is awarded: yes

**V.2. Award of contract****V.2.1. Date of conclusion of the contract**

19/11/2021

**V.2.2. Information about tenders**

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

**V.2.3. Name and address of the contractor**

Official name: amadeis

Postal address: 20 avenue Franklin D. Roosevelt

Town: Paris

NUTS code: FR101 Paris

Postal code: 75008

Country: France  
Internet address: <http://amadeis.com>  
The contractor is an SME: no

**V.2.4. Information on value of the contract/lot**

Initial estimated total value of the contract/lot: 60 000,00 EUR  
Total value of the contract/lot: 60 000,00 EUR

**V.2.5. Information about subcontracting**

**Section V: Award of contract**

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**Contract No:** 2021.0126

**Lot No:** 3

**Title:**

expertise annuelle de l'activité de gestion financière

A contract/lot is awarded: yes

**V.2. Award of contract**

**V.2.1. Date of conclusion of the contract**

19/11/2021

**V.2.2. Information about tenders**

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

**V.2.3. Name and address of the contractor**

Official name: hexagone  
Postal address: 39 rue des Mathurins  
Town: Paris  
NUTS code: FR101 Paris  
Postal code: 75008  
Country: France  
Internet address: <http://hexagone-conseil.com>  
The contractor is an SME: no

**V.2.4. Information on value of the contract/lot**

Initial estimated total value of the contract/lot: 120 000,00 EUR  
Total value of the contract/lot: 120 000,00 EUR

**V.2.5. Information about subcontracting**

**Section VI: Complementary information**

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**VI.3. Additional information**

**VI.4. Procedures for review**

**VI.4.1. Review body**

Official name: tribunal administratif de Montreuil  
Postal address: 7, rue Catherine Puig

Town: Montreuil

Postal code: 93100

Country: France

E-mail: [Grefte.tamontreuil@juradm.fr](mailto:Grefte.tamontreuil@juradm.fr)

Telephone: +33 149202000

Internet address: <http://montreuil.tribunal-administratif.fr/Informations-pratiques/Acces-et-coordonnees>

**VI.4.2. Body responsible for mediation procedures**

Official name: le médiateur des entreprises

Postal address: 98 rue de Richelieu,

Town: Paris

Postal code: 75002

Country: France

**VI.4.3. Review procedure**

Precise information on deadline(s) for review procedures:

- Recours en référé précontractuel dans un délai de 11 jours entre l'envoi du courrier de rejet par voie électronique et la conclusion du marché,- recours en référé contractuel dans un délai de 31 jours suivant la publication de l'avis d'attribution,- recours de pleine juridiction en contestation de validité, dont les modalités sont précisées par l'arrêt CE "Tarn et Garonne" du 4 avril 2014, dans un délai de deux mois à compter de l'accomplissement des mesures de publicité appropriées

**VI.4.4. Service from which information about the review procedure may be obtained**

Official name: tribunal administratif de Montreuil

Postal address: 7, rue Catherine Puig

Town: Montreuil

Postal code: 93100

Country: France

E-mail: [Grefte.tamontreuil@juradm.fr](mailto:Grefte.tamontreuil@juradm.fr)

**VI.5. Date of dispatch of this notice**

01/12/2021