

**United Kingdom-Kendal: Financial analysis and accounting software development services**  
**OJ S 250/2020 23/12/2020**  
**Contract award notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: South Lakes Housing

Postal address: Bridge Mills Business Centre, Stramongate

Town: Kendal

NUTS code: UKD1 Cumbria

Postal code: LA9 4BD

Country: United Kingdom

E-mail: [r.morris@southlakeshousing.co.uk](mailto:r.morris@southlakeshousing.co.uk)

Telephone: +44 1539769944

**Internet address(es):**

Main address: [www.southlakeshousing.co.uk](http://www.southlakeshousing.co.uk)

Address of the buyer profile: [https://www.mytenders.co.uk/search/Search\\_AuthProfile.aspx?ID=AA0432](https://www.mytenders.co.uk/search/Search_AuthProfile.aspx?ID=AA0432)

**I.2. Information about joint procurement**

The contract is awarded by a central purchasing body

**I.4. Type of the contracting authority**

Other type: Hosing Association

**I.5. Main activity**

Housing and community amenities

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

Provision and Implementation of an Integrated Finance Management System

**II.1.2. Main CPV code**

72212440 Financial analysis and accounting software development services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

Provision and implementation of an integrated finance management system.

**II.1.6. Information about lots**

This contract is divided into lots: no

### **II.1.7. Total value of the procurement**

Value excluding VAT: 175 000,00 GBP

## **II.2. Description**

### **II.2.2. Additional CPV code(s)**

72212440 Financial analysis and accounting software development services

### **II.2.3. Place of performance**

NUTS code: UKD1 Cumbria

Main site or place of performance: Kendal.

### **II.2.4. Description of the procurement**

South Lakes Housing is looking for provision and implementation (by March 2021) of a new integrated finance management system that includes design, configuration, implementation, integration, training, testing, migration and on-going support.

### **II.2.5. Award criteria**

Quality criterion - Name: Innovation and added value / Weighting: 5 %

Quality criterion - Name: Evidence of ability to deliver within the timescales / Weighting: 15 %

Quality criterion - Name: Delivering the specification / Weighting: 50 %

Price - Weighting: 30 %

### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

## **Section IV: Procedure**

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### **IV.1. Description**

#### **IV.1.1. Type of procedure**

Open procedure

#### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

#### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

### **IV.2. Administrative information**

#### **IV.2.1. Previous publication concerning this procedure**

Notice number in the OJ S: [2020/S 185-447989](#)

#### **IV.2.8. Information about termination of dynamic purchasing system**

#### **IV.2.9. Information about termination of call for competition in the form of a prior information notice**

## **Section V: Award of contract**

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A contract/lot is awarded: yes

## **V.2. Award of contract**

### **V.2.1. Date of conclusion of the contract**

18/12/2020

### **V.2.2. Information about tenders**

Number of tenders received: 8

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 8

The contract has been awarded to a group of economic operators: no

### **V.2.3. Name and address of the contractor**

Official name: Orchard Information Systems Ltd, an MRI Software Company

Postal address: 3rd Floor, Central Square, Forth Street

Town: Newcastle upon Tyne

NUTS code: UK United Kingdom

Postal code: NE1 3PJ

Country: United Kingdom

Telephone: +44 1912032500

Fax: +44 1912302516

The contractor is an SME: no

### **V.2.4. Information on value of the contract/lot**

Initial estimated total value of the contract/lot: 175 000,00 GBP

Total value of the contract/lot: 232 569,00 GBP

### **V.2.5. Information about subcontracting**

## **Section VI: Complementary information**

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### **VI.3. Additional information**

(MT Ref:221472)

### **VI.4. Procedures for review**

#### **VI.4.1. Review body**

Official name: Public Procurement Review Service

Postal address: Cabinet Office

Town: London

Country: United Kingdom

E-mail: [publicprocurementreview@cabinetoffice.gov.uk](mailto:publicprocurementreview@cabinetoffice.gov.uk)

Telephone: +44 3450103503

Internet address: <https://www.gov.uk/government/publications/public-procurement-review-service-scope-and-remit>

### **VI.5. Date of dispatch of this notice**

18/12/2020