

Norway-Bodø: Portfolio management services

OJ S 251/2020 24/12/2020

Contract notice**Services****Legal Basis:**

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Husbanken

National registration number: 942114184

Postal address: Postboks 1404

Town: Bodø

NUTS code: NO Norge

Postal code: 8002

Country: Norway

Contact person: Øyvind Ustad

E-mail: oyvind.ustad@husbanken.no

Telephone: +47 73892335

Internet address(es):Main address: <https://permalink.mercell.com/146010753.aspx>Address of the buyer profile: <http://www.husbanken.no/>**I.3. Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://permalink.mercell.com/146010753.aspx>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://permalink.mercell.com/146010753.aspx>**I.4. Type of the contracting authority**

National or federal agency/office

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement**II.1.1. Title**

Prequalification to a Contest for: Assistance for Adapting Data, Life-cycle Analyses, Information Management, and Calculating Risk in the Housing Bank of Norway's loan Portfolio
Reference number: 2020/42648

II.1.2. Main CPV code

66140000 Portfolio management services

II.1.3.

Type of contract

Services

II.1.4. Short description

The Housing Bank of Norway works continually with statistics, reviews, evaluations and knowledge development. A central part of further knowledge development is the need for increased insight and knowledge on target groups (customer segments), as well as the loan and grant schemes' goal achievement on an individual level.

The aim of the assignment is enable the Housing Bank of Norway to follow customers over time, with particular searchlight on developments in the housing situation. In addition, the Housing Bank of Norway can carry out ongoing and systematic analyses of existing customers, those (segments) who have major challenges in the housing market, and those who are at risk of having difficulties in the housing market. This will, amongst other things, involve the implementation of new requirements, processes and routines for the collection and comparison of data.

Click here <https://permalink.mercell.com/146010753.aspx>

II.1.5. Estimated total value

Value excluding VAT: 2 720 000,00 NOK

II.1.6. Information about lots

This contract is divided into lots: no

II.2. Description

II.2.2. Additional CPV code(s)

66150000 Financial markets administration services, 66160000 Trust and custody services, 66161000 Trust services, 66170000 Financial consultancy, financial transaction processing and clearing-house services, 79412000 Financial management consultancy services

II.2.3. Place of performance

NUTS code: NO Norge

Main site or place of performance: Drammen/Oslo.

II.2.4. Description of the procurement

The Housing Bank of Norway aims to be better in using data for analysis and knowledge development. Some of the areas we see a need to focus on are:

- going from being focussed on a case to being focussed on the customer;
- better flow of data and information in the Housing Bank of Norway;
- increased quality of data;
- connecting data across systems;
- connecting external and internal data;
- efficient comparison, analysis and presentation of data and insight.

The assignment will also contribute to the development and implementation of a framework and method that gives continual, systematic insight and knowledge on:

- target groups (customer segments);
- the house's qualities and properties;
- a total overview of loss on loans of start loans in the municipalities;
- the loan and grant schemes' goal achievement (on an individual/household/house level).

The assignment consists of 3 parts:

- 1) Information management, adaption and optimisation of data;
- 2) Calculation model for risk of loss on loans;

3) Practical implementation of life-cycle analyses.

Lot 1 covers the entire portfolio of loan and grant schemes. Lots 2 and 3 covers two of the personal schemes:

— the start loan scheme, (further information on start loans here);

— the housing support grant scheme, (further information on housing support here).

See annex 1 of the contract for the complete assignment description.

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 2 720 000,00 NOK

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 15/03/2021 End: 15/12/2021

This contract is subject to renewal: no

II.2.9. Information about the limits on the number of candidates to be invited

Envisaged minimum number: 2 Maximum number: 5 Objective criteria for choosing the limited number of candidates:

See the tender documentation point 4.

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.5. Information about negotiation

The contracting authority reserves the right to award the contract on the basis of the initial tenders without conducting negotiations

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 25/01/2021 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

Date: 29/01/2021

IV.2.4. Languages in which tenders or requests to participate may be submitted

Norwegian

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Tender must be valid until: 23/04/2021

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Drammen tingrett

Town: Drammen

Postal code: 3001

Country: Norway

VI.5. Date of dispatch of this notice

22/12/2020