

Finland-Rovaniemi: Portfolio management services
OJ S 203/2023 20/10/2023
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Rovaniemen kaupunki

National registration number: 1978283-1

Postal address: PL 8216

Town: Rovaniemi

NUTS code: FI1D7 Lappi

Postal code: 96101

Country: Finland

Contact person: Satu Räisänen

E-mail: satu.raisanen@rovaniemi.fi

Internet address(es):

Main address: <https://www.rovaniemi.fi/Yritys--ja-tyollisyyspalvelut/Julkiset-hankinnat>

I.4. Type of the contracting authority

Regional or local authority

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Rovaniemen kaupungin varainhoitopalveluiden hankinta

II.1.2. Main CPV code

66140000 Portfolio management services

II.1.3. Type of contract

Services

II.1.4. Short description

Sopimuksen kohteena on Rovaniemen kaupungin varainhoitopalveluiden hankinta.

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 322 022,00 EUR

II.2. Description

II.2.3. Place of performance

NUTS code: FI1D7 Lappi

II.2.4. Description of the procurement

Hankinnan kohteena on Rovaniemen kaupungin varainhoitopalveluiden hankinta tarjouspyyntöasiakirjojen mukaisesti. Hankintasopimukset tehdään toistaiseksi voimassa oleviksi.

II.2.5. Award criteria

Quality criterion - Name: Raportointi / Weighting: 8

Quality criterion - Name: Henkilöstö ja organisaatio / Weighting: 15

Quality criterion - Name: Riskikorjattu tuottohistoria / Weighting: 20

Quality criterion - Name: Riippumattomuus- ja avoin arkkitehtuuri / Weighting: 2

Quality criterion - Name: Vaihtoehtoiset sijoitukset / Weighting: 10

Quality criterion - Name: Vastuullinen ja kestävä liiketoiminta / Weighting: 15

Quality criterion - Name: Asiakasreferenssit / Weighting: 5

Price - Weighting: 25

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2023/S 027-078506](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Title:

Rovaniemen kaupungin varainhoitopalveluiden hankinta

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

28/09/2023

V.2.2. Information about tenders

Number of tenders received: 10

Number of tenders received from SMEs: 1

Number of tenders received by electronic means: 10

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: OP Varainhoito Oy

National registration number: FI07440201

Postal address: Gebhardinaukio 1

Town: Helsinki

NUTS code: FI Suomi / Finland

Postal code: 00510

Country: Finland

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 169 900,00 EUR

V.2.5. Information about subcontracting

Section V: Award of contract

Title:

Rovaniemen kaupungin varainhoitopalveluiden hankinta

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

28/09/2023

V.2.2. Information about tenders

Number of tenders received: 10

Number of tenders received from SMEs: 1

Number of tenders received by electronic means: 10

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Aktia Pankki Oyj

National registration number: 21817028

Postal address: Arkadiankatu 4-6

Town: Helsinki

NUTS code: FI Suomi / Finland

Postal code: 00100

Country: Finland

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 152 122,00 EUR

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Markkinaoikeus

Postal address: Sörnäistenkatu 1

Town: Helsinki

Postal code: 00580

Country: Finland

E-mail: markkinaoikeus@oikeus.fi

Telephone: +358 295643300

Internet address: <http://www.oikeus.fi/markkinaoikeus>

VI.5. Date of dispatch of this notice

16/10/2023