

Norway-Oslo: Financial and insurance services
OJ S 224/2022 21/11/2022
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: STATENS PENSJONSKASSE FORVALTNINGSBEDRIFT

National registration number: 982583462

Postal address: Verkstedveien 1

Town: OSLO

NUTS code: NO Norge

Postal code: 0277

Country: Norway

Contact person: Kristina Nordlund

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Telephone: +47 45457410

Fax: +47 22241501

Internet address(es):

Main address: <https://permalink.mercell.com/182406948.aspx>

I.4. Type of the contracting authority

Ministry or any other national or federal authority, including their regional or local subdivisions

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Independent analysis services for investment decisions within capital management

Reference number: 22/021960

II.1.2. Main CPV code

66000000 Financial and insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

Statens pensjonskasse (SPK) would like to enter into a contract with one or two independent analysis agencies for the delivery of macro-economic and financial analyses. The analyses will primarily cover macro-economy and investment strategy aimed at supporting investment decisions within capital management.

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 4 000 000,00 NOK

II.2. Description

II.2.3. Place of performance

NUTS code: NO08 Oslo og Viken

II.2.4. Description of the procurement

Statens pensjonskasse (SPK) would like to enter into a contract with one or two independent analysis agencies for the delivery of macro-economic and financial analyses. The analyses will primarily cover macro-economy and investment strategy aimed at supporting fixed assets allocation and investment decisions within capital management. The analysis reports ought to cover global, American (USA), and European markets, and include BNP growth, inflation, employment, central bank policies, and other relevant aspects connected to economies, markets, and investments.

A contract will be signed with 1-2 tenderers. The duration for each of the contracts will be 2 years. The contracting authority will have an option to extend the contract for a further 4 years (1+1+1+1). The total maximum period is 6 years.

II.2.5. Award criteria

Quality criterion - Name: Competence, quality of offered publications, availability and additional deliveries / Weighting: 60%

Price - Weighting: 40%

II.2.11. Information about options

Options: yes

Description of options:

The contracting authority will have an option to extend the contract for further 4 years (1+1+1+1).

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1.

Previous publication concerning this procedure

Notice number in the OJ S: [2022/S 128-366289](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Title:

Independent analysis services for investment decisions within capital management

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

14/11/2022

V.2.2. Information about tenders

Number of tenders received: 4

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 2

Number of tenders received from tenderers from non-EU Member States: 2

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: Capital Economics

Postal address: 150 Buckingham Palace Road

Town: London

NUTS code: UK United Kingdom

Postal code: SW1W9TR

Country: United Kingdom

The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 4 000 000,00 NOK

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: Oslo tingrett

Town: Oslo

Country: Norway

VI.5.

Date of dispatch of this notice

16/11/2022