

**Italy-Rome: Financial consultancy services**  
**OJ S 208/2023 27/10/2023**  
**Contract award notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: FONDAZIONE ENASARCO

Postal address: VIA A.USODIMARE, 31

Town: ROMA

NUTS code: ITI43 Roma

Postal code: 00154

Country: Italy

Contact person: FONDAZIONE ENASARCO SERVIZIO GARE E CONTRATTI

E-mail: [servizio.acquisti@enasarco.it](mailto:servizio.acquisti@enasarco.it)

Telephone: +39 0657932493

Fax: +39 0657935328

**Internet address(es):**

Main address: [www.enasarco.it](http://www.enasarco.it)

**I.4. Type of the contracting authority**

Other type: FONDAZIONE DOTATA DI PERSONALITA' GIURIDICA DI DIRITTO PRIVATO

**I.5. Main activity**

Other activity: ATTIVITA' CONNESSE ALLA PREVIDENZA OBBLIGATORIA AGENTI E RAPPRESENTANTI DI COMMERCIO E CONSULENTI FINANZIARI

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

Procedura aperta, in ambito U.E., per l'affidamento dei servizi di gestione dei rischi di investimento della Fondazione Enasarco

**II.1.2. Main CPV code**

66171000 Financial consultancy services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

Prestazione dei servizi di gestione dei rischi di investimento della Fondazione Enasarco

**II.1.6. Information about lots**

This contract is divided into lots: no

#### **II.1.7. Total value of the procurement**

Value excluding VAT: 375 000,00 EUR

#### **II.2. Description**

##### **II.2.3. Place of performance**

NUTS code: ITI43 Roma

Main site or place of performance: ROMA

##### **II.2.4. Description of the procurement**

Prestazione dei servizi di gestione dei rischi di investimento della Fondazione Enasarco

##### **II.2.5. Award criteria**

Quality criterion - Name: QUALITA' / Weighting: 70

Price - Weighting: 30

##### **II.2.11. Information about options**

Options: no

##### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

##### **II.2.14. Additional information**

#### **Section IV: Procedure**

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##### **IV.1. Description**

###### **IV.1.1. Type of procedure**

Open procedure

###### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

###### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

##### **IV.2. Administrative information**

###### **IV.2.1. Previous publication concerning this procedure**

Notice number in the OJ S: [2023/S 020-057232](#)

###### **IV.2.8. Information about termination of dynamic purchasing system**

###### **IV.2.9. Information about termination of call for competition in the form of a prior information notice**

#### **Section V: Award of contract**

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A contract/lot is awarded: yes

##### **V.2. Award of contract**

###### **V.2.1. Date of conclusion of the contract**

03/08/2023

**V.2.2. Information about tenders**

Number of tenders received: 2

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: no

**V.2.3. Name and address of the contractor**

Official name: PROMETEIA ADVISOR SIM S.P.A.

Postal address: PIAZZA TRENTO E TRIESTE 3

Town: BOLOGNA

NUTS code: ITH55 Bologna

Postal code: 40100

Country: Italy

The contractor is an SME: no

**V.2.4. Information on value of the contract/lot**

Initial estimated total value of the contract/lot: 255 000,00 EUR

Total value of the contract/lot: 255 000,00 EUR

**V.2.5. Information about subcontracting****Section VI: Complementary information**

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**VI.3. Additional information****VI.4. Procedures for review****VI.4.1. Review body**

Official name: TAR LAZIO

Postal address: VIA FLAMINIA, 189

Town: ROMA

Postal code: 00196

Country: Italy

**VI.5. Date of dispatch of this notice**

24/10/2023