

Sweden-Stockholm: Financial markets administration services
OJ S 208/2023 27/10/2023
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Tredje Ap-Fonden
National registration number: 802014-4120
Postal address: Box 8
Town: STOCKHOLM
NUTS code: SE110 Stockholms län
Postal code: 10120
Country: Sweden
Contact person: Sofia Ekman
E-mail: sofia.ekman@b3.se
Internet address(es):
Main address: <http://www.ap3.se>

I.4. Type of the contracting authority

Regional or local agency/office

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Portfolio Management System Solutions AP3 + AP4
Reference number: 22/4

II.1.2. Main CPV code

66150000 Financial markets administration services

II.1.3. Type of contract

Services

II.1.4. Short description

The Procuring entities, AP3 and AP4, initiated a joint Procurement of front-to-back solutions with the aim to procure Portfolio Management System Solutions that could manage the needs of several business areas, named Procurement Areas, within the respective Fund.

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 500 000 000,00 SEK

II.2. Description

II.2.2. Additional CPV code(s)

48000000 Software package and information systems, 48217000 Transaction-processing software package, 48219300 Administration software package, 48411000 Investment management software package, 48440000 Financial analysis and accounting software package, 48441000 Financial analysis software package, 48442000 Financial systems software package, 48443000 Accounting software package, 48812000 Financial information systems

II.2.3. Place of performance

NUTS code: SE110 Stockholms län

II.2.4. Description of the procurement

The Procuring entities, AP3 and AP4, initiated a joint Procurement of front-to-back solutions with the aim to procure Portfolio Management System Solutions that could manage the needs of several business areas, named Procurement Areas, within the respective Fund.

II.2.5. Award criteria

Quality criterion - Name: Quality / Weighting: 80

Price - Weighting: 20

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive dialogue

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2022/S 035-088929](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

06/10/2023

V.2.2. Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: SimCorp Sverige AB

National registration number: 556572-6162

Postal address: Torsgatan 13

Town: STOCKHOLM

NUTS code: SE11 Stockholm

Postal code: 11123

Country: Sweden

E-mail: cpj@simcorp.com

Internet address: <http://www.simcorp.com>

The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Initial estimated total value of the contract/lot: 500 000 000,00 SEK

Total value of the contract/lot: 500 000 000,00 SEK

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

Mercell notice: <https://opic.com/id/afrsnusses>

VI.4. Procedures for review

VI.4.1. Review body

Official name: Förvaltningsrätten

Town: Stockholm

Country: Sweden

VI.5. Date of dispatch of this notice

24/10/2023