

**Sweden-Stockholm: Financial management consultancy services**  
**OJ S 231/2022 30/11/2022**  
**Contract award notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: FJÄRDE AP-FONDEN  
National registration number: 802005-1952  
Postal address: Box 3069  
Town: STOCKHOLM  
NUTS code: SE11 Stockholm  
Postal code: 103 61  
Country: Sweden  
Contact person: John Torbjörnsson  
E-mail: [john.torbjornsson@adda.se](mailto:john.torbjornsson@adda.se)  
**Internet address(es):**  
Main address: <http://www.ap4.se>

**I.4. Type of the contracting authority**

Regional or local authority

**I.5. Main activity**

General public services

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

Upphandling av konsultstöd till systemförvaltning och riskkontroll  
Reference number: AP4 2022/5

**II.1.2. Main CPV code**

79412000 Financial management consultancy services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

Beställaren har behov av en eller flera leverantörer som kan bistå beställaren med konsulter som kan utföra följande tjänster:

- 1) Systemförvaltning och systemutveckling av Bloomberg AIM och SimCorp Dimension.
- 2) Systemförvaltning av finansiella portföljssystem.
- 3) Löpande uppföljning inom riskkontroll med stöd av Bloomberg AIM och SimCorp Dimension.
- 4) Systemförvaltning och systemutveckling av Ortec Pearl inklusive analys.

#### **II.1.6. Information about lots**

This contract is divided into lots: no

#### **II.1.7. Total value of the procurement**

Value excluding VAT: 8 400 000,00 SEK

### **II.2. Description**

#### **II.2.2. Additional CPV code(s)**

48000000 Software package and information systems, 48440000 Financial analysis and accounting software package, 48441000 Financial analysis software package, 72000000 IT services: consulting, software development, Internet and support, 72224000 Project management consultancy services, 72240000 Systems analysis and programming services, 72246000 Systems consultancy services, 72266000 Software consultancy services

#### **II.2.3. Place of performance**

NUTS code: SE11 Stockholm

#### **II.2.4. Description of the procurement**

Beställaren har behov av en eller flera leverantörer som kan bistå beställaren med konsulter som kan utföra följande tjänster:

- 1) Systemförvaltning och systemutveckling av Bloomberg AIM och SimCorp Dimension.
- 2) Systemförvaltning av finansiella portföljssystem.
- 3) Löpande uppföljning inom riskkontroll med stöd av Bloomberg AIM och SimCorp Dimension.
- 4) Systemförvaltning och systemutveckling av Ortec Pearl inklusive analys.

#### **II.2.5. Award criteria**

Quality criterion - Name: Kriterium 1 – Konsulternas kompetens och förmågor / Weighting: 1500000

Quality criterion - Name: Kriterium 2 – Arbetsmetod / Weighting: 200 000

Price - Weighting: Mervärdesmodell

#### **II.2.11. Information about options**

Options: no

#### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

#### **II.2.14. Additional information**

### **Section IV: Procedure**

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#### **IV.1. Description**

##### **IV.1.1. Type of procedure**

Open procedure

##### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

##### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

#### **IV.2. Administrative information**

#### **IV.2.1. Previous publication concerning this procedure**

Notice number in the OJ S: [2022/S 155-443124](#)

#### **IV.2.8. Information about termination of dynamic purchasing system**

#### **IV.2.9. Information about termination of call for competition in the form of a prior information notice**

### **Section V: Award of contract**

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A contract/lot is awarded: yes

#### **V.2. Award of contract**

##### **V.2.1. Date of conclusion of the contract**

10/11/2022

##### **V.2.2. Information about tenders**

Number of tenders received: 2

The contract has been awarded to a group of economic operators: no

##### **V.2.3. Name and address of the contractor**

Official name: Ficope Finanskonsult & Risk Management AB

National registration number: 556935-9499

Postal address: KUNGSGATAN, 37, 8tr

Town: STOCKHOLM

NUTS code: SE110 Stockholms län

Postal code: 11156

Country: Sweden

E-mail: [bjorn.andersson@ficope.se](mailto:bjorn.andersson@ficope.se)

The contractor is an SME: yes

##### **V.2.4. Information on value of the contract/lot**

Total value of the contract/lot: 8 400 000,00 SEK

##### **V.2.5. Information about subcontracting**

### **Section V: Award of contract**

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A contract/lot is awarded: yes

#### **V.2. Award of contract**

##### **V.2.1. Date of conclusion of the contract**

10/11/2022

##### **V.2.2. Information about tenders**

Number of tenders received: 2

The contract has been awarded to a group of economic operators: no

##### **V.2.3. Name and address of the contractor**

Official name: Clara Financial Consulting AB

National registration number: 559127-0599

Postal address: Kungsholmsgatan 50

Town: STOCKHOLM  
NUTS code: SE110 Stockholms län  
Postal code: 11227  
Country: Sweden  
E-mail: [emelie.lind@claraconsulting.se](mailto:emelie.lind@claraconsulting.se)  
The contractor is an SME: yes

**V.2.4. Information on value of the contract/lot**

Total value of the contract/lot: 4 000 000,00 SEK

**V.2.5. Information about subcontracting**

**Section VI: Complementary information**

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**VI.3. Additional information**

Mercell annons: <https://opic.com/id/afcnrdbizq>

**VI.4. Procedures for review**

**VI.4.1. Review body**

Official name: Förvaltningsrätten i Stockholm

Postal address: 115 76 Stockholm

Town: Stockholm

Postal code: 115 41

Country: Sweden

E-mail: [forvaltningsrattenistockholm@dom.se](mailto:forvaltningsrattenistockholm@dom.se)

Telephone: +46 856168000

Internet address: <https://www.domstol.se/forvaltningsratten-i-stockholm/>

**VI.5. Date of dispatch of this notice**

25/11/2022