

**Luxembourg-Luxembourg: Valuation Review Services for EAF Germany Business Angel Portfolios at the European Investment Fund (EIF)**

OJ S 238/2022 09/12/2022

**Contract notice  
Services****Legal Basis:**

Directive 2014/24/EU

**Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: European Investment Fund

Postal address: 37, avenue John F. Kennedy

Town: Luxembourg

NUTS code: LU000 Luxembourg

Postal code: L-2968

Country: Luxembourg

Contact person: SPA Procurement

E-mail: [EIF-procurement@EIF.org](mailto:EIF-procurement@EIF.org)**Internet address(es):**Main address: [www.eif.org](http://www.eif.org)Address of the buyer profile: [https://www.eif.org/who\\_we\\_are/governance/procurement/index.htm?lang=-en](https://www.eif.org/who_we_are/governance/procurement/index.htm?lang=-en)**I.3. Communication**The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://etendering.ted.europa.eu/cft/cft-display.html?cftId=12668>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://etendering.ted.europa.eu/cft/cft-display.html?cftId=12668>

Tenders or requests to participate must be submitted to the abovementioned address

**I.4. Type of the contracting authority**

European institution/agency or international organisation

**I.5. Main activity**

Economic and financial affairs

**Section II: Object**

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**II.1. Scope of the procurement****II.1.1. Title**

Valuation Review Services for EAF Germany Business Angel Portfolios at the European Investment Fund (EIF)

Reference number: 2022- EIG-ITI-001

**II.1.2. Main CPV code**

79419000 Evaluation consultancy services

### **II.1.3. Type of contract**

Services

### **II.1.4. Short description**

The EIF is launching this procurement procedure with the objective to award multiple framework agreements to secure support in the area of valuation review services for Business Angels ('BAs') under the European Angels Fund Germany ('EAF Germany').

### **II.1.5. Estimated total value**

Value excluding VAT: 4 600 000,00 EUR

### **II.1.6. Information about lots**

This contract is divided into lots: no

## **II.2. Description**

### **II.2.2. Additional CPV code(s)**

79400000 Business and management consultancy and related services

### **II.2.3. Place of performance**

NUTS code: LU Luxembourg

### **II.2.4. Description of the procurement**

Support on activities related to the valuation reviews of BA portfolios under the EAF Germany co-investment program, to help the the EIF in fulfilling its related mandate and audit obligations. Two valuation exercises are performed each year: one with a value date of the reviews 30 June of the year (H1 review exercise), and another exercise with a value date of the reviews 31 December (H2 review exercise). The valuation exercises will be concentrated in two periods, namely February-May for the H2 review exercise, and August-November for the H1 exercise.

### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6. Estimated value**

Value excluding VAT: 4 600 000,00 EUR

### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 24

This contract is subject to renewal: yes

Description of renewals:

The framework agreements will be signed for an initial period of 2 years with the possibility to be extended thereafter for two consecutive one-year periods, upon the EIF's discretion (2 + 1 + 1).

### **II.2.10. Information about variants**

Variants will be accepted: no

### **II.2.11. Information about options**

Options: yes

Description of options:

See Section 4.2.2 of the Terms of Reference (Annex 4) for a description of optional services.

### **II.2.13.**

## **Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

The estimated total value of EUR 4 600 000 over four (4) years is split as follows:

(a) core valuation services as per Section 4.2.1 of the Terms of Reference (Annex 4): EUR 3 350 000;

(b) optional services as per Section 4.2.1 of the Terms of Reference (Annex 4): EUR 1 250 000.

## **Section III: Legal, economic, financial and technical information**

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### **III.1. Conditions for participation**

#### **III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions:

As stated in the tender documents.

#### **III.1.2. Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3. Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2. Conditions related to the contract**

#### **III.2.3. Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

## **Section IV: Procedure**

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### **IV.1. Description**

#### **IV.1.1. Type of procedure**

Open procedure

#### **IV.1.3. Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators  
Envisaged maximum number of participants to the framework agreement: 2

#### **IV.1.8. Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: no

### **IV.2. Administrative information**

#### **IV.2.2. Time limit for receipt of tenders or requests to participate**

Date: 16/01/2023 Local time: 12:59

#### **IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates**

#### **IV.2.4. Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6. Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 6 (from the date stated for receipt of tender)

#### **IV.2.7. Conditions for opening of tenders**

Date: 16/01/2023 Local time: 13:30

Place:

e-Submission.

### **Section VI: Complementary information**

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#### **VI.1. Information about recurrence**

This is a recurrent procurement: no

#### **VI.3. Additional information**

In case of unavailability or disruptions in the functioning of the electronic means of communication provided in Section I.3) in the last 5 calendar days before the time limit for receipt indicated in Section IV.2.2), the contracting authority reserves the right to extend this time limit and publish the extension at the internet address provided in Section I.3), without a preceding publication of a corrigendum to this notice. Economic operators interested in this procurement are invited to subscribe to the call for tenders at the address in Section I.3) in order to get notified when new information or documents are published.

#### **VI.4. Procedures for review**

##### **VI.4.1. Review body**

Official name: General Court of the European Union

Postal address: rue du Fort Niedergrünwald

Town: Luxembourg

Postal code: L-2925

Country: Luxembourg

Internet address: <https://curia.europa.eu>

#### **VI.5. Date of dispatch of this notice**

02/12/2022