

**Luxembourg-Luxembourg: Research Support Services to the European Investment Fund (republication)**

OJ S 241/2022 14/12/2022

**Contract notice  
Services****Legal Basis:**

Directive 2014/24/EU

**Section I: Contracting authority**

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**I.1. Name and addresses**

Official name: European Investment Fund

Postal address: 37, av. John F. Kennedy

Town: Luxembourg

NUTS code: LU000 Luxembourg

Postal code: L-2968

Country: Luxembourg

Contact person: EIF Procurement Team

E-mail: [eif-procurement@eif.org](mailto:EIF-procurement@eif.org)**Internet address(es):**Main address: [www.eif.org](http://www.eif.org)Address of the buyer profile: [https://www.eif.org/who\\_we\\_are/governance/procurement/index.htm?lang=-en](https://www.eif.org/who_we_are/governance/procurement/index.htm?lang=-en)**I.3. Communication**The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://etendering.ted.europa.eu/cft/cft-display.html?cftId=12949>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via: <https://etendering.ted.europa.eu/cft/cft-display.html?cftId=12949>**I.4. Type of the contracting authority**

European institution/agency or international organisation

**I.5. Main activity**

Economic and financial affairs

**Section II: Object**

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**II.1. Scope of the procurement****II.1.1. Title**

Research Support Services to the European Investment Fund (republication)

Reference number: 2022-SG-RMA-002

**II.1.2. Main CPV code**

79300000 Market and economic research; polling and statistics

**II.1.3. Type of contract**

Services

#### **II.1.4. Short description**

The EIF intends to conclude multiple framework agreements across four lots for the provision of support and consultancy services to assist the Research and Market Analysis Division of the EIF in various business areas and activities. (This Call for tenders is the republication of cancelled EIF CfT ref. 2022-SG-RMA-001).

#### **II.1.5. Estimated total value**

Value excluding VAT: 2 125 000,00 EUR

#### **II.1.6. Information about lots**

This contract is divided into lots: yes  
Tenders may be submitted for all lots

### **II.2. Description**

#### **II.2.1. Title**

Research Support Services for Surveys in the Area of Private Equity and Other Areas Related to EIF's Business  
Lot No: 1

#### **II.2.2. Additional CPV code(s)**

79310000 Market research services, 79311000 Survey services, 79311100 Survey design services, 79311200 Survey conduction services, 79311300 Survey analysis services, 73210000 Research consultancy services

#### **II.2.3. Place of performance**

NUTS code: LU0 Luxembourg

#### **II.2.4. Description of the procurement**

(a) Consultancy services to support surveys conducted by RMA;  
(b) Consultancy services to provide data analysis and research support in the field of SMEs' access to finance to support survey results analysis and applying empirical research methods of the highest academic standard.

#### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6. Estimated value**

Value excluding VAT: 1 000 000,00 EUR

#### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 24

This contract is subject to renewal: yes

Description of renewals:

The multiple framework agreements will be signed for an initial period of two (2) years with the possibility to be tacitly extended thereafter for two consecutive one-year periods, for a total of four years maximum (2 + 1 + 1).

#### **II.2.10. Information about variants**

Variants will be accepted: no

#### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

Maximum number of framework agreements to be awarded: two (in cascade).

## **II.2. Description**

### **II.2.1. Title**

Research Support Services in the Area of Climate and Green Finance  
Lot No: 2

### **II.2.2. Additional CPV code(s)**

73210000 Research consultancy services, 79310000 Market research services, 79311400  
Economic research services

### **II.2.3. Place of performance**

NUTS code: LU000 Luxembourg

### **II.2.4. Description of the procurement**

Consultancy services to support RMA's research activities in the area of climate and green  
finance.

### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement  
documents

### **II.2.6. Estimated value**

Value excluding VAT: 250 000,00 EUR

### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 24

This contract is subject to renewal: yes

Description of renewals:

The multiple framework agreements will be signed for an initial period of two (2) years with the  
possibility to be tacitly extended thereafter for two consecutive one-year periods, for a total of  
four years maximum (2 + 1 + 1).

### **II.2.10. Information about variants**

Variants will be accepted: no

### **II.2.11. Information about options**

Options: no

### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

### **II.2.14. Additional information**

Maximum number of framework agreements to be awarded: two (in cascade).

## **II.2. Description**

### **II.2.1. Title**

**II.2.2. Additional CPV code(s)**

73210000 Research consultancy services, 79310000 Market research services, 79311400 Economic research services, 79311410 Economic impact assessment

**II.2.3. Place of performance**

NUTS code: LU000 Luxembourg

**II.2.4. Description of the procurement**

Consultancy services to support RMA's research activities in the area of climate and green finance.

**II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6. Estimated value**

Value excluding VAT: 375 000,00 EUR

**II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 24

This contract is subject to renewal: yes

Description of renewals:

The multiple framework agreements will be signed for an initial period of two (2) years with the possibility to be tacitly extended thereafter for two consecutive one-year periods, for a total of four years maximum (2 + 1 + 1).

**II.2.10. Information about variants**

Variants will be accepted: no

**II.2.11. Information about options**

Options: no

**II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:  
no

**II.2.14. Additional information**

Maximum number of framework agreements to be awarded: two (in cascade).

**II.2. Description**

**II.2.1. Title**

Research Support Services in Other Areas  
Lot No: 4

**II.2.2. Additional CPV code(s)**

73210000 Research consultancy services, 79310000 Market research services, 79311400 Economic research services

**II.2.3. Place of performance**

NUTS code: LU000 Luxembourg

#### **II.2.4. Description of the procurement**

Consultancy services to support RMA's research activities in other areas not covered by the other three lots of this tender.

#### **II.2.5. Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6. Estimated value**

Value excluding VAT: 500 000,00 EUR

#### **II.2.7. Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 24

This contract is subject to renewal: yes

Description of renewals:

The multiple framework agreements will be signed for an initial period of two (2) years with the possibility to be tacitly extended thereafter for two consecutive one-year periods, for a total of four years maximum (2 + 1 + 1).

#### **II.2.10. Information about variants**

Variants will be accepted: no

#### **II.2.11. Information about options**

Options: no

#### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

#### **II.2.14. Additional information**

Maximum number of framework agreements to be awarded: three (with reopening of competition).

### **Section III: Legal, economic, financial and technical information**

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#### **III.1. Conditions for participation**

##### **III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions:

As described in the procurement documents.

##### **III.1.2. Economic and financial standing**

Selection criteria as stated in the procurement documents

##### **III.1.3. Technical and professional ability**

Selection criteria as stated in the procurement documents

#### **III.2. Conditions related to the contract**

##### **III.2.3. Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

## Section IV: Procedure

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### IV.1. Description

#### IV.1.1. Type of procedure

Open procedure

#### IV.1.3. Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators Envisaged maximum number of participants to the framework agreement: 2

#### IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

### IV.2. Administrative information

#### IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 16/01/2023 Local time: 23:59

#### IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

#### IV.2.4. Languages in which tenders or requests to participate may be submitted

English

#### IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 6 (from the date stated for receipt of tender)

#### IV.2.7. Conditions for opening of tenders

Date: 17/01/2023 Local time: 09:00

Place:

Electronically (Luxembourg).

## Section VI: Complementary information

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### VI.1. Information about recurrence

This is a recurrent procurement: no

### VI.3. Additional information

The number of framework agreements to be awarded: two FAs (in cascade) in lot 1, lot 2 and lot 3; three FAs (not ranked) in lot 4. See Annex 4. Terms of Reference for more information.

### VI.4. Procedures for review

#### VI.4.1. Review body

Official name: General Court

Postal address: rue du Fort Niedergrünwald

Town: Luxembourg

Postal code: L-2925

Country: Luxembourg

Internet address: <https://curia.europa.eu>

### VI.5. Date of dispatch of this notice

07/12/2022

