

Italy-Vergato: Insurance services
OJ S 226/2023 23/11/2023
Contract notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: UNIONE DEI COMUNI DELL'APPENNINO BOLOGNESE
National registration number: UNIONE DEI COMUNI DELL'APPENNINO BOLOGNESE
Postal address: PIAZZA DELLA PACE 4
Town: VERGATO
NUTS code: ITH55 Bologna
Postal code: 40038
Country: Italy
Contact person: MARCO BORGHETTI
E-mail: cuc@unioneappennino.bo.it
Telephone: +39 051911056
Internet address(es):
Main address: <http://www.unioneappennino.bo.it/>

I.1. Name and addresses

Official name: COMUNE DI CAMUGNANO
Postal address: Piazza Kennedy, 1
Town: CAMUGNANO
NUTS code: ITH55 Bologna
Postal code: 40032
Country: Italy
Contact person: VALENTINA RENDE
E-mail: valentina.rende@comune.camugnano.bo.it
Telephone: +39 053441711
Internet address(es):
Main address: <https://www.comune.camugnano.bo.it/>

I.1. Name and addresses

Official name: COMUNE DI CASTEL D'AIANO
Postal address: Piazza Nanni Levera 12
Town: CASTEL D'AIANO
NUTS code: ITH55 Bologna
Postal code: 400348
Country: Italy
Contact person: IVAN PIRANI
E-mail: ivan.pirani@comune.casteldaiano.bo.it
Telephone: +39 0516735711
Internet address(es):
Main address: <http://www.comune.casteldaiano.bo.it/>

I.1. Name and addresses

Official name: COMUNE DI CASTEL DI CASIO

Postal address: Via Marconi, 9

Town: CASTEL DI CASIO

NUTS code: ITH55 Bologna

Postal code: 40030

Country: Italy

Contact person: FEDERICA BETTUCCHI

E-mail: federica.bettucchi@comune.casteldicasio.bo.it

Telephone: +39 053444133

Internet address(es):

Main address: <http://www.comune.casteldicasio.bo.it/>

I.1. Name and addresses

Official name: COMUNE DI CASTIGLIONE DEI PEPOLI

Postal address: Piazza Marconi, 1

Town: CASTIGLIONE DEI PEPOLI

NUTS code: ITH55 Bologna

Postal code: 40038

Country: Italy

Contact person: DENISE ANTONELLI

E-mail: denise.antonelli@comune.castiglionedeipepoli.bo.it

Telephone: +39 0534801611

Internet address(es):

Main address: <http://www.comune.castiglionedeipepoli.bo.it/>

I.1. Name and addresses

Official name: COMUNE DI GAGGIO MONTANO

Postal address: P.zza Arnaldo Brasa n. 1

Town: GAGGIO MONTANO

NUTS code: ITH55 Bologna

Postal code: 40041

Country: Italy

Contact person: PIERA NASCI

E-mail: piera.nasci@comune.gaggio-montano.bo.it

Telephone: +39 053438003

Internet address(es):

Main address: <http://www.comune.gaggio-montano.bo.it/>

I.1. Name and addresses

Official name: COMUNE DI GRIZZANA MORANDI

Postal address: VIA PIETRAFITTA 52

Town: GRIZZANA MORANDI

NUTS code: ITH55 Bologna

Postal code: 40030

Country: Italy

Contact person: LUCA CECCHINI

E-mail: luca.cecchini@comune.grizzanamorandi.bo.it

Telephone: +39 0516730311

Internet address(es):

Main address: <http://www.comune.grizzanamorandi.bo.it/>

I.1. Name and addresses

Official name: COMUNE DI LIZZANO IN BELVEDERE

Postal address: Piazza Marconi, 6

Town: LIZZANO IN BELVEDERE

NUTS code: ITH55 Bologna

Postal code: 40042

Country: Italy

Contact person: ANDREA CIONI

E-mail: andrea.cioni@comune.lizzano.bo.it

Telephone: +39 053451024

Internet address(es):

Main address: <http://www.comune.lizzano.bo.it/>

I.1. Name and addresses

Official name: COMUNE DI MARZABOTTO

Postal address: Piazza XX Settembre, n. 1

Town: MARZABOTTO

NUTS code: ITH55 Bologna

Postal code: 40043

Country: Italy

Contact person: ELENA MIGNANI

E-mail: elena.mignani@comune.marzabotto.bo.it

Telephone: +39 0516780500

Internet address(es):

Main address: <http://www.comune.marzabotto.bo.it/>

I.1. Name and addresses

Official name: COMUNE DI MONZUNO

Postal address: VIA CASAGLIA 4

Town: MONZUNO

NUTS code: ITH55 Bologna

Postal code: 40036

Country: Italy

Contact person: MATTEO BICHICCHI

E-mail: matteo.bichicchi@comune.monzuno.bo.it

Telephone: +39 0516773311

Internet address(es):

Main address: <http://www.comune.monzuno.bologna.it/>

I.1. Name and addresses

Official name: COMUNE DI SAN BENEDETTO VAL DI SAMBRO

Postal address: via Roma 39

Town: SAN BENEDETTO VAL DI SAMBRO

NUTS code: ITH55 Bologna

Postal code: 40048

Country: Italy

Contact person: LILIANA SAMMARCHI

E-mail: liliana.sammarchi@comune.sanbenedettovaldisambro.bo.it

Telephone: +39 053495026

Internet address(es):

Main address: <http://www.comune.sanbenedettovaldisambro.bo.it/>

I.1. Name and addresses

Official name: COMUNE DI VERGATO

Postal address: PIAZZA CAPITANI DELLA MONTAGNA

Town: VERGATO

NUTS code: ITH55 Bologna

Postal code: 40038

Country: Italy

Contact person: KATIA LENZI

E-mail: katia.lenzi@comune.vergato.bo.it

Telephone: +39 0516746711

Internet address(es):

Main address: <http://www.comune.vergato.bo.it/>

I.2. Information about joint procurement

The contract involves joint procurement

The contract is awarded by a central purchasing body

I.3. Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at: <https://piattaformaintercenter.regione.emilia-romagna.it/portale/>

Additional information can be obtained from the abovementioned address

Tenders or requests to participate must be submitted electronically via:

<https://piattaformaintercenter.regione.emilia-romagna.it/portale/>

Tenders or requests to participate must be submitted to the abovementioned address

I.4. Type of the contracting authority

Regional or local authority

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Procedura aperta soprasoglia comunitaria per l'affidamento dei Servizi Assicurativi in favore dell'Unione dei Comuni dell'Appennino Bolognese e dei Comuni aderenti

Reference number: 23/419

II.1.2. Main CPV code

66510000 Insurance services

II.1.3. Type of contract

Services

II.1.4. Short description

Procedura aperta soprasoglia comunitaria per l'affidamento dei Servizi Assicurativi in favore dei Comuni di Camugnano, Castel D'Aiano, Castel di Casio, Castiglione dei Pepoli, Gaggio Montano, Grizzana Morandi, Lizzano in Belvedere, Marzabotto, Monzuno, San Benedetto Val di Sambro, Vergato e l'Unione dei Comuni dell'Appennino Bolognese (BO) - Periodo 31.12.2023 - 31.12.2028

II.1.5. Estimated total value

Value excluding VAT: 3 912 700,00 EUR

II.1.6. Information about lots

This contract is divided into lots: yes

Tenders may be submitted for maximum number of lots: 7

Maximum number of lots that may be awarded to one tenderer: 7

II.2. Description

II.2.1. Title

All risks beni immobili e mobili

Lot No: 1

II.2.2. Additional CPV code(s)

66510000 Insurance services

II.2.3. Place of performance

NUTS code: ITH55 Bologna

II.2.4. Description of the procurement

Procedura aperta soprasoglia comunitaria per l'affidamento dei Servizi Assicurativi in favore dei Comuni di Camugnano, Castel D'Aiano, Castel di Casio, Castiglione dei Pepoli, Gaggio Montano, Grizzana Morandi, Lizzano in Belvedere, Marzabotto, Monzuno, San Benedetto Val di Sambro, Vergato e l'Unione dei Comuni dell'Appennino Bolognese (BO) - Periodo 31.12.2023 - 31.12.2028

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 1 199 550,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 31/12/2023 End: 31/12/2028

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

Lotto 1 All risks beni immobili e mobili - Lotto 2 RCT/O - Lotto 3 Tutela legale - Lotto 4 Infortuni - Lotto 5 Responsabilità civile patrimoniale - Lotto 6 Kasko - Lotto 7 Libro matricola RCA e CVT

II.2. Description

II.2.1. Title

RCT/O
Lot No: 2

II.2.2. Additional CPV code(s)

66510000 Insurance services

II.2.3. Place of performance

NUTS code: ITH55 Bologna

II.2.4. Description of the procurement

Procedura aperta soprasoglia comunitaria per l'affidamento dei Servizi Assicurativi in favore dei Comuni di Camugnano, Castel D'Aiano, Castel di Casio, Castiglione dei Pepoli, Gaggio Montano, Grizzana Morandi, Lizzano in Belvedere, Marzabotto, Monzuno, San Benedetto Val di Sambro, Vergato e l'Unione dei Comuni dell'Appennino Bolognese (BO) - Periodo 31.12.2023 - 31.12.2028

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 1 089 000,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 31/12/2023 End: 31/12/2028

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Lotto 1 All risks beni immobili e mobili - Lotto 2 RCT/O - Lotto 3 Tutela legale - Lotto 4 Infortuni - Lotto 5 Responsabilità civile patrimoniale - Lotto 6 Kasko - Lotto 7 Libro matricola RCA e CVT

II.2. Description

II.2.1. Title

Tutela Legale
Lot No: 3

II.2.2. Additional CPV code(s)

66510000 Insurance services

II.2.3. Place of performance

NUTS code: ITH55 Bologna

II.2.4. Description of the procurement

Procedura aperta soprasoglia comunitaria per l'affidamento dei Servizi Assicurativi in favore dei Comuni di Camugnano, Castel D'Aiano, Castel di Casio, Castiglione dei Pepoli, Gaggio Montano, Grizzana Morandi, Lizzano in Belvedere, Marzabotto, Monzuno, San Benedetto Val di Sambro, Vergato e l'Unione dei Comuni dell'Appennino Bolognese (BO) - Periodo 31.12.2023 - 31.12.2028

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 567 050,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 31/12/2023 End: 31/12/2028

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

Lotto 1 All risks beni immobili e mobili - Lotto 2 RCT/O - Lotto 3 Tutela legale - Lotto 4 Infortuni - Lotto 5 Responsabilità civile patrimoniale - Lotto 6 Kasko - Lotto 7 Libro matricola RCA e CVT

II.2. Description

II.2.1. Title

Infortuni

Lot No: 4

II.2.2. Additional CPV code(s)

66510000 Insurance services

II.2.3. Place of performance

NUTS code: ITH55 Bologna

II.2.4. Description of the procurement

Procedura aperta soprasoglia comunitaria per l'affidamento dei Servizi Assicurativi in favore dei Comuni di Camugnano, Castel D'Aiano, Castel di Casio, Castiglione dei Pepoli, Gaggio Montano, Grizzana Morandi, Lizzano in Belvedere, Marzabotto, Monzuno, San Benedetto Val di Sambro, Vergato e l'Unione dei Comuni dell'Appennino Bolognese (BO) - Periodo 31.12.2023 - 31.12.2028

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6.

Estimated value

Value excluding VAT: 86 900,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 31/12/2023 End: 31/12/2028

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Lotto 1 All risks beni immobili e mobili - Lotto 2 RCT/O - Lotto 3 Tutela legale - Lotto 4 Infortuni
- Lotto 5 Responsabilità civile patrimoniale - Lotto 6 Kasko - Lotto 7 Libro matricola RCA e CVT

II.2. Description**II.2.1. Title**

Responsabilità civile patrimoniale
Lot No: 5

II.2.2. Additional CPV code(s)

66510000 Insurance services

II.2.3. Place of performance

NUTS code: ITH55 Bologna

II.2.4. Description of the procurement

Procedura aperta soprasoglia comunitaria per l'affidamento dei Servizi Assicurativi in favore dei Comuni di Camugnano, Castel D'Aiano, Castel di Casio, Castiglione dei Pepoli, Gaggio Montano, Grizzana Morandi, Lizzano in Belvedere, Marzabotto, Monzuno, San Benedetto Val di Sambro, Vergato e l'Unione dei Comuni dell'Appennino Bolognese (BO) - Periodo 31.12.2023 - 31.12.2028

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 327 800,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 31/12/2023 End: 31/12/2028

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11.

Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Lotto 1 All risks beni immobili e mobili - Lotto 2 RCT/O - Lotto 3 Tutela legale - Lotto 4 Infortuni
- Lotto 5 Responsabilità civile patrimoniale - Lotto 6 Kasko - Lotto 7 Libro matricola RCA e CVT

II.2. Description

II.2.1. Title

Kasko
Lot No: 6

II.2.2. Additional CPV code(s)

66510000 Insurance services

II.2.3. Place of performance

NUTS code: ITH55 Bologna

II.2.4. Description of the procurement

Procedura aperta soprasoglia comunitaria per l'affidamento dei Servizi Assicurativi in favore dei Comuni di Camugnano, Castel D'Aiano, Castel di Casio, Castiglione dei Pepoli, Gaggio Montano, Grizzana Morandi, Lizzano in Belvedere, Marzabotto, Monzuno, San Benedetto Val di Sambro, Vergato e l'Unione dei Comuni dell'Appennino Bolognese (BO) - Periodo 31.12.2023 - 31.12.2028

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 84 150,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 31/12/2023 End: 31/12/2028
This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Lotto 1 All risks beni immobili e mobili - Lotto 2 RCT/O - Lotto 3 Tutela legale - Lotto 4 Infortuni
- Lotto 5 Responsabilità civile patrimoniale - Lotto 6 Kasko - Lotto 7 Libro matricola RCA e CVT

II.2. Description

II.2.1. Title

Libro matricola RCA e CVT
Lot No: 7

II.2.2. Additional CPV code(s)

66510000 Insurance services

II.2.3. Place of performance

NUTS code: ITH55 Bologna

II.2.4. Description of the procurement

Procedura aperta soprasoglia comunitaria per l'affidamento dei Servizi Assicurativi in favore dei Comuni di Camugnano, Castel D'Aiano, Castel di Casio, Castiglione dei Pepoli, Gaggio Montano, Grizzana Morandi, Lizzano in Belvedere, Marzabotto, Monzuno, San Benedetto Val di Sambro, Vergato e l'Unione dei Comuni dell'Appennino Bolognese (BO) - Periodo 31.12.2023 - 31.12.2028

II.2.5. Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6. Estimated value

Value excluding VAT: 558 250,00 EUR

II.2.7. Duration of the contract, framework agreement or dynamic purchasing system

Start: 31/12/2023 End: 31/12/2028

This contract is subject to renewal: no

II.2.10. Information about variants

Variants will be accepted: no

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds:
no

II.2.14. Additional information

Lotto 1 All risks beni immobili e mobili - Lotto 2 RCT/O - Lotto 3 Tutela legale - Lotto 4 Infortuni - Lotto 5 Responsabilità civile patrimoniale - Lotto 6 Kasko - Lotto 7 Libro matricola RCA e CVT

Section III: Legal, economic, financial and technical information

III.1. Conditions for participation

III.1.1. Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions:

- a) Iscrizione nel Registro delle Imprese oppure nell'Albo delle Imprese artigiane per attività pertinenti con quelle oggetto della presente procedura di gara. Per l'operatore economico di altro Stato membro, non residente in Italia: iscrizione in uno dei registri professionali o commerciali degli altri Stati membri di cui all'allegato II.11 del Codice;
- b) Possesso dell'autorizzazione IVASS (Istituto per la Vigilanza sulle Assicurazioni) o altra documentazione analoga rilasciata dal Ministero del Bilancio e della Programmazione Economica (oggi Ministero per lo Sviluppo Economico) e/o dal CIPE, all'esercizio in Italia nel ramo assicurativo oggetto di gara.

III.1.2. Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3. Technical and professional ability

Selection criteria as stated in the procurement documents

III.2. Conditions related to the contract

III.2.1. Information about a particular profession

Execution of the service is reserved to a particular profession Reference to the relevant law, regulation or administrative provision:

Imprese di assicurazione autorizzate ai sensi di Legge all'esercizio delle assicurazioni nei rami oggetto di affidamento con il presente appalto – D.Lgs. 209/2005 e ss.mm.ii.

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: no

IV.2. Administrative information

IV.2.2. Time limit for receipt of tenders or requests to participate

Date: 18/12/2023 Local time: 12:00

IV.2.3. Estimated date of dispatch of invitations to tender or to participate to selected candidates

IV.2.4. Languages in which tenders or requests to participate may be submitted

Italian

IV.2.6. Minimum time frame during which the tenderer must maintain the tender

Duration in months: 6 (from the date stated for receipt of tender)

IV.2.7. Conditions for opening of tenders

Date: 19/12/2023 Local time: 10:00

Place:

IN SEDUTA VIRTUALE IN COLLEGAMENTO CON PIATTAFORMA TELEMATICA SATER
Information about authorised persons and opening procedure: Tutti i concorrenti potranno assistere alla seduta virtuale dalla propria postazione telematica collegandosi a SATER

Section VI: Complementary information

VI.1. Information about recurrence

This is a recurrent procurement: no

VI.2. Information about electronic workflows

Electronic invoicing will be accepted

VI.3. Additional information

Ai sensi dell'art. 107 comma 3 del D.Lgs. 36/2023, viene disposto che le offerte tecniche ed economiche siano esaminate prima della verifica dell'idoneità degli offerenti, attuando quindi l'inversione procedimentale

VI.4. Procedures for review

VI.4.1. Review body

Official name: Tribunale Amministrativo Regionale dell'Emilia Romagna

Postal address: Via D'Azeglio, 54

Town: Bologna

Postal code: 40123

Country: Italy

E-mail: tarbo-segrprotocolloamm@ga-cert.it

Telephone: +39 0514293101

Fax: +39 051307834

Internet address: <https://www.giustizia-amministrativa.it/tribunale-amministrativo-regionale-per-l-emilia-romagna-bologna>

VI.4.3. Review procedure

Precise information on deadline(s) for review procedures:

I ricorsi devono essere presentati entro 30 giorni dalla pubblicazione del bando e comunque nel termine stabilito dall'art. 120 comma 2 del D.Lgs. 104/2010

VI.4.4. Service from which information about the review procedure may be obtained

Official name: Unione dei Comune dell'Appennino Bolognese - Servizio Associato della Centrale Unica di Committenza

Postal address: Piazza della Pace, 4

Town: Vergato

Postal code: 40038

Country: Italy

E-mail: centralecommittenza.unioneappennino@cert.provincia.bo.it

Telephone: +39 051911056

VI.5. Date of dispatch of this notice

18/11/2023