

France-Paris: Pension fund consultancy services
OJ S 244/2023 19/12/2023
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: fonds de réserve pour les retraites

Town: Paris

NUTS code: FR France

Country: France

E-mail: ld-frr-dcj@caissedesdepots.fr

Internet address(es):

Main address: <https://www.fondsdereserve.fr/fr>

I.4. Type of the contracting authority

Body governed by public law

I.5. Main activity

Economic and financial affairs

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

marche no2023frr05 - prestation de mesure et D'Analyse esg du portefeuille du frr

Reference number: 2023FRR05

II.1.2. Main CPV code

66523000 Pension fund consultancy services

II.1.3. Type of contract

Services

II.1.4. Short description

le présent Marché porte sur la sélection d'un prestataire externe capable de mesurer, d'analyser et de suivre le niveau de prise en compte de l'esg du Portefeuille d'actifs financiers du FRR

II.1.6. Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Value excluding VAT: 356 000,00 EUR

II.2. Description

II.2.2. Additional CPV code(s)

66523000 Pension fund consultancy services

II.2.3. Place of performance

NUTS code: FR France

II.2.4. Description of the procurement

L'Analyse ESG doit notamment permettre au FRR d'identifier les controverses ainsi que l'implication des émetteurs dans l'armement.

La mission consistera à :

- produire un rapport d'analyse ESG, controverses et armement des portefeuilles du FRR, intégrant des données quantitatives ainsi qu'une analyse qualitative dynamique ; et
- fournir au FRR trois (3) accès à une base de données sur des critères Esg.

Selon les besoins du FRR, la prestation pourra être étendue et des prestations optionnelles pourront également être activées

II.2.5. Award criteria

Quality criterion - Name: Moyens mis en oeuvre pour la réalisation de la prestation / Weighting : 30%

Quality criterion - Name: Couverture et méthodologies d'analyse / Weighting: 40%

Cost criterion - Name: Coûts de la prestation / Weighting: 30%

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Competitive procedure with negotiation

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2023/S 134-425397](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: 2023FRR05

Title:

marche no2023frr05 - prestation de mesure et D'Analyse esg du portefeuille du frr

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

13/12/2023

V.2.2. Information about tenders

Number of tenders received: 1

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: morningstar france fund information sarl

Town: Paris

NUTS code: FR France

Country: France

The contractor is an SME: no

V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 356 000,00 EUR

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

VI.4. Procedures for review

VI.4.1. Review body

Official name: tribunal administratif de Paris

Town: Paris

Country: France

VI.5. Date of dispatch of this notice

14/12/2023