

78333-2026 - Competition

Italy – Financial consultancy services – Affidamento del servizio di risk advisory, asset liability management, asset allocation, performance e risk analysis

OJ S 23/2026 03/02/2026

Contract or concession notice – standard regime

Services

1. Buyer

1.1. Buyer

Official name: Cassa Nazionale di Previdenza e Assistenza Forense

Email: contratti@cert.cassaforense.it

Legal type of the buyer: Body governed by public law

Activity of the contracting authority: Social protection

2. Procedure

2.1. Procedure

Title: Affidamento del servizio di risk advisory, asset liability management, asset allocation, performance e risk analysis

Description: Affidamento del servizio di risk advisory, asset liability management, asset allocation, performance e risk analysis

Procedure identifier: 066569e3-d4f9-4308-ba54-352b3d100353

Type of procedure: Open

The procedure is accelerated: no

2.1.1. Purpose

Main nature of the contract: Services

Main classification (cpv): 66171000 Financial consultancy services

2.1.2. Place of performance

Town: Via G. Belli 5 Roma ROMA (RM)

Country subdivision (NUTS): Roma (IT143)

Country: Italy

2.1.3. Value

Estimated value excluding VAT: 500 000,00 EUR

2.1.4. General information

Legal basis:

Directive 2014/24/EU

2.1.6. Grounds for exclusion

Sources of grounds for exclusion: European Single Procurement Document (ESPD)

5. Lot

5.1. Lot: LOT-0001

Title: Affidamento del servizio di risk advisory, asset liability management, asset allocation, performance e risk analysis

Description: Affidamento del servizio di risk advisory, asset liability management, asset allocation, performance e risk analysis

5.1.1. Purpose

Main nature of the contract: Services

Main classification (cpv): 66171000 Financial consultancy services

5.1.2. Place of performance

Town: Via G. Belli 5 Roma ROMA (RM)

Country subdivision (NUTS): Roma (IT143)

Country: Italy

5.1.3. Estimated duration

Start date: 01/10/2026

Duration end date: 30/09/2029

5.1.5. Value

Estimated value excluding VAT: 500 000,00 EUR

5.1.6. General information

Reserved participation:

Participation is not reserved.

Procurement Project not financed with EU Funds.

The procurement is covered by the Government Procurement Agreement (GPA): no

5.1.9. Selection criteria

Sources of selection criteria: European Single Procurement Document (ESPD)

5.1.10. Award criteria

Criterion:

Type: Quality

Description: offerta tecnica

Category of award weight criterion: Weight (percentage, exact)

Award criterion number: 80

Criterion:

Type: Price

Description: offerta economica

Category of award weight criterion: Weight (percentage, exact)

Award criterion number: 20

5.1.11. Procurement documents

Address of the procurement documents: <https://adepp-appalti.maggiolicloud.it/PortaleAppalti/it/procedure/codice/G10786>

5.1.12. Terms of procurement

Terms of submission:

Electronic submission: Allowed

Address for submission: <https://adepp-appalti.maggiolicloud.it/PortaleAppalti/it/procedure/codice/G10786>

Languages in which tenders or requests to participate may be submitted: Italian

Electronic catalogue: Allowed

Deadline for receipt of tenders: 12/03/2026 12:00:00 (UTC+01:00) Central European Time, Western European Summer Time

Duration during which the tender must remain valid: 180 Days

Information about public opening:

Opening date: 18/03/2026 10:30:00 (UTC+01:00) Central European Time, Western European Summer Time

Terms of contract:

The execution of the contract must be performed within the framework of sheltered employment programmes: No

Electronic invoicing: Required

Electronic ordering will be used: no

Electronic payment will be used: yes

Financial arrangement: Vedi documentazione di gara

5.1.15. Techniques

Framework agreement:

No framework agreement

Information about the dynamic purchasing system:

No dynamic purchase system

5.1.16. Further information, mediation and review

Review organisation: TAR LAZIO

Information about review deadlines: PRESSO TAR DEL LAZIO NEI TERMINI DI LEGGE

Organisation providing additional information about the procurement procedure: Cassa Nazionale di Previdenza e Assistenza Forense

Organisation receiving requests to participate: Cassa Nazionale di Previdenza e Assistenza Forense

8. Organisations

8.1. ORG-0001

Official name: Cassa Nazionale di Previdenza e Assistenza Forense

Registration number: 80027390584

Postal address: Via E.Q.Visconti n. 8

Town: ROMA (RM)

Postcode: 00193

Country subdivision (NUTS): Roma (IT143)

Country: Italy

Email: contratti@cert.cassaforense.it

Telephone: 06362051

Internet address: <https://www.cassaforense.it>

Buyer profile: <https://www.cassaforense.it>

Roles of this organisation:

Buyer

Organisation providing additional information about the procurement procedure

Organisation receiving requests to participate

8.1. ORG-0002

Official name: TAR LAZIO

Registration number: 80195990587

Postal address: Via Flaminia n. 189

Town: ROMA (RM)

Postcode: 00100

Country subdivision (NUTS): Roma (IT43)
Country: Italy
Email: tarrm-segrprotocolloamm@ga-cert.it
Telephone: 06 328721
Roles of this organisation:
Review organisation

Notice information

Notice identifier/version: e0a9dfd1-f36f-4d96-a139-8e360b11d743 - 01
Form type: Competition
Notice type: Contract or concession notice – standard regime
Notice subtype: 16
Notice dispatch date: 02/02/2026 11:56:36 (UTC+01:00) Central European Time, Western European Summer Time
Languages in which this notice is officially available: Italian
Notice publication number: 78333-2026
OJ S issue number: 23/2026
Publication date: 03/02/2026