

**Norway-Skien: Financial and insurance services**  
**OJ S 248/2023 26/12/2023**  
**Contract award notice**  
**Services**

**Legal Basis:**

Directive 2014/24/EU

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**Section I: Contracting authority**

**I.1. Name and addresses**

Official name: GKI Grenlandskommunenenes Innkjøpsenhet

National registration number: 991 799 710

Postal address: Postboks 158

Town: Skien

NUTS code: NO091 Vestfold og Telemark

Postal code: 3701

Country: Norway

Contact person: Rune Hagøy

E-mail: [rune.hagoy@skien.kommune.no](mailto:rune.hagoy@skien.kommune.no)

**Internet address(es):**

Main address: <http://www.gki.no>

**I.4. Type of the contracting authority**

Regional or local authority

**I.5. Main activity**

General public services

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**Section II: Object**

**II.1. Scope of the procurement**

**II.1.1. Title**

Consultancy services - Assets and liabilities management

Reference number: 21/08556

**II.1.2. Main CPV code**

66000000 Financial and insurance services

**II.1.3. Type of contract**

Services

**II.1.4. Short description**

Description of the procurement - purpose, scope and content

The contest concerns entry into framework agreement(s) for procurement of services within financial consulting, reporting and services both for assets and liabilities management for the Grenlands municipalities.

Normal delivery within assets management: Bamble, Porsgrunn and Skien Municipalities.

Option for delivery within assets management: Drangedal, Kragerø and Siljan Municipalities.

In addition municipal/inter-municipal company members of GKI's purchasing system.

Ordinary deliveries in liabilities management: Bamble, Drangedal, Kragerø, Porsgrunn, Siljan and Skien municipalities. Option for deliveries within liabilities management: Municipal/inter-municipal company members of GKI's purchasing system.

Service categories and content in the price form:

Lot 1: Assets management and associated services.

Lot 2: Liabilities management and associated services.

More detailed information about the procurement can be found in the tender documents.

#### **II.1.6. Information about lots**

This contract is divided into lots: no

#### **II.1.7. Total value of the procurement**

Value excluding VAT: 8 000 000,00 NOK

### **II.2. Description**

#### **II.2.3. Place of performance**

NUTS code: NO091 Vestfold og Telemark

Main site or place of performance: Bamble, Drangedal, Kragerø, Porsgrunn, Siljan and Skien.

#### **II.2.4. Description of the procurement**

Description of the procurement - purpose, scope and content

The contest concerns entry into framework agreement(s) for procurement of services within financial consulting, reporting and services both for assets and liabilities management for the Grenlands municipalities.

Normal delivery within assets management: Bamble, Porsgrunn and Skien Municipalities.

Option for delivery within assets management: Drangedal, Kragerø and Siljan Municipalities.

In addition municipal/inter-municipal company members of GKI's purchasing system.

Ordinary deliveries in liabilities management: Bamble, Drangedal, Kragerø, Porsgrunn, Siljan and Skien municipalities. Option for deliveries within liabilities management: Municipal/inter-municipal company members of GKI's purchasing system.

Service categories and content in the price form:

Lot 1: Assets management and associated services.

Lot 2: Liabilities management and associated services.

More detailed information about the procurement can be found in the tender documents.

#### **II.2.5. Award criteria**

Price

#### **II.2.11. Information about options**

Options: yes

Description of options:

The contracting authority has the opportunity to extend the framework agreement(s).

Municipal and inter-municipal company members of GKI's purchasing system have the opportunity to join the framework agreement(s).

#### **II.2.13. Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds:

no

#### **II.2.14. Additional information**

More detailed information about the procurement can be found in the tender documents.

## Section IV: Procedure

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### IV.1. Description

#### IV.1.1. Type of procedure

Open procedure

#### IV.1.3. Information about a framework agreement or a dynamic purchasing system

#### IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

### IV.2. Administrative information

#### IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2021/S 136-363682](#)

#### IV.2.8. Information about termination of dynamic purchasing system

#### IV.2.9. Information about termination of call for competition in the form of a prior information notice

## Section V: Award of contract

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A contract/lot is awarded: yes

### V.2. Award of contract

#### V.2.1. Date of conclusion of the contract

01/11/2021

#### V.2.2. Information about tenders

Number of tenders received: 5

The contract has been awarded to a group of economic operators: no

#### V.2.3. Name and address of the contractor

Official name: Gabler Investments

National registration number: 995 222 558

Postal address: Postboks 1818 Vika

Town: Oslo

NUTS code: NO081 Oslo

Postal code: 0123

Country: Norway

The contractor is an SME: no

#### V.2.4. Information on value of the contract/lot

Total value of the contract/lot: 8 000 000,00 NOK

#### V.2.5. Information about subcontracting

## Section V: Award of contract

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A contract/lot is awarded: yes

### V.2. Award of contract

**V.2.1. Date of conclusion of the contract**

01/11/2021

**V.2.2. Information about tenders**

Number of tenders received: 5

The contract has been awarded to a group of economic operators: no

**V.2.3. Name and address of the contractor**

Official name: Bergen Capital Management AS

National registration number: 980 077 640

Postal address: C. Sundts gate 37

Town: Bergen

NUTS code: NO0A2 Vestland

Postal code: 5004

Country: Norway

Internet address: <http://Bergencapitalmanagement.no>

The contractor is an SME: yes

**V.2.4. Information on value of the contract/lot**

Total value of the contract/lot: 8 000 000,00 NOK

**V.2.5. Information about subcontracting****Section VI: Complementary information**

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**VI.3. Additional information**

Mercell notice: <https://opic.com/id/afgtcbquco>.

**VI.4. Procedures for review****VI.4.1. Review body**

Official name: Telemark Tingrett

Postal address: Gjerpensgate 16

Town: Skien

Postal code: 3716

Country: Norway

**VI.5. Date of dispatch of this notice**

21/12/2023