

Sweden-Stockholm: Management-related services
OJ S 6/2019 09/01/2019
Contract award notice
Services

Legal Basis:

Directive 2014/24/EU

Section I: Contracting authority

I.1. Name and addresses

Official name: Sjunde AP-Fonden
National registration number: 802406-2302
Postal address: Box 100
Town: Stockholm
NUTS code: SE11 Stockholm
Postal code: 10121
Country: Sweden
Contact person: Pontus von Essen
E-mail: advicealphatender@ap7.se
Internet address(es):
Main address: <http://www.ap7.se>

I.4. Type of the contracting authority

Regional or local authority

I.5. Main activity

General public services

Section II: Object

II.1. Scope of the procurement

II.1.1. Title

Advice in Active Alpha Management Procurement
Reference number: 2018/71

II.1.2. Main CPV code

79420000 Management-related services

II.1.3. Type of contract

Services

II.1.4. Short description

AP7 is in the process of procuring the services from Active Alpha managers, ("Active Alpha Management Procurement") thus the need of Active Alpha Advice as described in this call for competition.

In the Active Alpha Management Procurement AP7 is looking for 6-10 managers that manage strategies in the category Long/Short Equity.

II.1.6.

Information about lots

This contract is divided into lots: no

II.1.7. Total value of the procurement

Lowest offer: 945 200,00 SEK / Highest offer: 8 954 600,00 SEK taken into consideration

II.2. Description

II.2.2. Additional CPV code(s)

66100000 Banking and investment services, 66171000 Financial consultancy services, 79400000 Business and management consultancy and related services

II.2.3. Place of performance

NUTS code: SE11 Stockholm

II.2.4. Description of the procurement

AP7 is in the process of procuring the services from Active Alpha managers, ("Active Alpha Management Procurement") thus the need of Active Alpha Advice as described in this call for competition.

In the Active Alpha Management Procurement AP7 is looking for 6-10 managers that manage strategies in the category Long/Short Equity.

II.2.5. Award criteria

Quality criterion - Name: Competence in the organisation in all relevant positions / Weighting: 30 %

Quality criterion - Name: Quality of relevant previous work / Weighting: 20 %

Quality criterion - Name: Ability to provide suitable resources for the assignment / Weighting: 30 %

Price - Weighting: 20 %

II.2.11. Information about options

Options: no

II.2.13. Information about European Union funds

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14. Additional information

Section IV: Procedure

IV.1. Description

IV.1.1. Type of procedure

Open procedure

IV.1.3. Information about a framework agreement or a dynamic purchasing system

IV.1.8. Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: yes

IV.2. Administrative information

IV.2.1. Previous publication concerning this procedure

Notice number in the OJ S: [2018/S 152-349184](#)

IV.2.8. Information about termination of dynamic purchasing system

IV.2.9. Information about termination of call for competition in the form of a prior information notice

Section V: Award of contract

Contract No: 2018/71 Advice in Active Alpha Management Procurement

Title:

Advice in Active Alpha Management Procurement

A contract/lot is awarded: yes

V.2. Award of contract

V.2.1. Date of conclusion of the contract

01/10/2018

V.2.2. Information about tenders

Number of tenders received: 6

The contract has been awarded to a group of economic operators: no

V.2.3. Name and address of the contractor

Official name: PPCmetrics AG

Postal address: Badenstrasse 6

Town: Zurich

NUTS code: CH04 Zürich

Postal code: 8004

Country: Switzerland

The contractor is an SME: yes

V.2.4. Information on value of the contract/lot

Lowest offer: 945 200,00 SEK / Highest offer: 8 954 600,00 SEK taken into consideration

V.2.5. Information about subcontracting

Section VI: Complementary information

VI.3. Additional information

Visma notice: <https://opic.com/id/affjmbidtq>

VI.4. Procedures for review

VI.4.1. Review body

Official name: Förvaltningsrätten

Town: Stockholm

Country: Sweden

VI.5. Date of dispatch of this notice

07/01/2019