

435404-2026 - Gara

Polonia – Servizi di consulenza e informazione giuridica – Framework agreement for the provision of legal advisory services as Borrower's Legal Advisor in connection with financing of the NPP1

OJ S 120/2026 25/06/2026

Bando di gara o di concessione – regime ordinario

Servizi

1. Committente

1.1. Committente

Nome ufficiale: Polskie Elektrownie Jądrowe sp. z o.o.

E-mail: beata.sawicka-sosnowska@pej.pl

2. Procedura

2.1. Procedura

Titolo: Framework agreement for the provision of legal advisory services as Borrower's Legal Advisor in connection with financing of the NPP1

Descrizione: Polskie Elektrownie Jądrowe Sp. z o.o. (hereinafter: PEJ) is responsible for preparing and implementing the investment process for the construction of the Poland's first nuclear power plant (NPP1). The planned facility will have the total capacity of up to 3750 Mwe and will be located in the municipality of Choczewo at the Lubiatowo Kopalino site (hereinafter: Project). 1. The Subject of the Procurement Contract includes the provision of specialized legal advisory services in the area of external financing granted to the Company by financial institutions (banks, export credit agencies, hedging parties, etc.) for the purpose of financing the Project. 2. The advisor's support will primarily include providing the Services in respect of the Transaction, including in particular: participation in preliminary legal due diligence of the Company, including execution of a red flag report (and reliance letters issued in favor of the respective Financing Parties, if required) or providing legal support and assistance to the Company during the due diligence process operated by the Financing Parties' legal counsel (depending on the case); participation in the development of the legal structure for the Transaction (including the scope of the Transaction Documents) in cooperation with other advisors to the Company including the financial advisor; reviewing, analyzing and providing amendments to the Transaction Documents; active participation in and negotiating Transaction Documents with Financing Parties and their advisors and providing legal advisory (including in regulatory aspects of the Project to the extent required for the Transaction); preparing and collecting documents and evidences constituting conditions precedent (including issuing legal opinions required by Financing Parties); managing the process of negotiating and entering into the Transaction Documents and establishment of the security interest; navigating and coordinating each stage of the Transaction from the Company's perspective with multiple Financing Parties and their advisors of any type (e.g. legal, financial, technical), in cooperation with the Company's financial advisor and the coordinator(s) appointed by the Company; ongoing cooperation with the Company and its advisors, Financing Parties, the Lenders' insurance advisor. Lender's technical advisor and other advisors to the Financing Parties during each stage of the Transaction; and additional legal advisory necessary, desirable or required in connection with the Transaction, including issuance of legal opinions and memorandums (relating to the Transaction or the Project) as

required by PEJ. The announcement of the Procedure, together with the attachments, including the RFI form to be completed is available at Procurement ePlatform at: <https://pz.pej.pl/open-preview-auction.html/379686/framework-agreement-for-the-provision-of-legal-advisory-services-as-borrower-s-legal-advisor-in-connection-with-financing-of-the-npp1> The Application (requests to participate) submission deadline has been set on 03 July 2026, 10.00 am CET /CEST

Identificativo della procedura: b8822f95-a3bb-4295-98d0-02751cc42bad

2.1.1. Finalità

Natura dell'appalto: Servizi

Classificazione principale (cpv): 79140000 Servizi di consulenza e informazione giuridica

2.1.2. Luogo di esecuzione

Suddivisione del paese (NUTS): Miasto Warszawa (PL911)

Paese: Polonia

2.1.4. Informazioni generali

Base giuridica:

Altro

... -

2.1.6. Motivi di esclusione

Fonti dei motivi di esclusione: Documento di gara

5. Lotto

5.1. Lotto: LOT-0001

Titolo: Framework agreement for the provision of legal advisory services as Borrower's Legal Advisor in connection with financing of the NPP1

Descrizione: Polskie Elektrownie Jądrowe Sp. z o.o. (hereinafter: PEJ) is responsible for preparing and implementing the investment process for the construction of the Poland's first nuclear power plant (NPP1). The planned facility will have the total capacity of up to 3750 Mwe and will be located in the municipality of Choczewo at the Lubiatowo Kopalino site (hereinafter: Project). 1. The Subject of the Procurement Contract includes the provision of specialized legal advisory services in the area of external financing granted to the Company by financial institutions (banks, export credit agencies, hedging parties, etc.) for the purpose of financing the Project. 2. The advisor's support will primarily include providing the Services in respect of the Transaction, including in particular: participation in preliminary legal due diligence of the Company, including execution of a red flag report (and reliance letters issued in favor of the respective Financing Parties, if required) or providing legal support and assistance to the Company during the due diligence process operated by the Financing Parties' legal counsel (depending on the case); participation in the development of the legal structure for the Transaction (including the scope of the Transaction Documents) in cooperation with other advisors to the Company including the financial advisor; reviewing, analyzing and providing amendments to the Transaction Documents; active participation in and negotiating Transaction Documents with Financing Parties and their advisors and providing legal advisory (including in regulatory aspects of the Project to the extent required for the Transaction); preparing and collecting documents and evidences constituting conditions precedent (including issuing legal opinions required by Financing Parties); managing the process of negotiating and entering into the Transaction Documents and establishment of the security interest; navigating and coordinating each stage of the Transaction from the Company's

perspective with multiple Financing Parties and their advisors of any type (e.g. legal, financial, technical), in cooperation with the Company's financial advisor and the coordinator(s) appointed by the Company; ongoing cooperation with the Company and its advisors, Financing Parties, the Lenders' insurance advisor. Lender's technical advisor and other advisors to the Financing Parties during each stage of the Transaction; and additional legal advisory necessary, desirable or required in connection with the Transaction, including issuance of legal opinions and memorandums (relating to the Transaction or the Project) as required by PEJ. The announcement of the Procedure, together with the attachments, including the RFI form to be completed is available at Procurement ePlatform at: <https://pz.pej.pl/open-preview-auction.html/379686/framework-agreement-for-the-provision-of-legal-advisory-services-as-borrower-s-legal-advisor-in-connection-with-financing-of-the-npp1> The Application (requests to participate) submission deadline has been set on 3 July 2026, 10.00 am CET /CEST

5.1.1. Finalità

Natura dell'appalto: Servizi

Classificazione principale (cpv): 79140000 Servizi di consulenza e informazione giuridica

5.1.2. Luogo di esecuzione

Suddivisione del paese (NUTS): Miasto Warszawa (PL911)

Paese: Polonia

5.1.9. Criteri di selezione

Fonti dei criteri di selezione: Documento di gara

5.1.12. Condizioni di appalto

Modalità di presentazione:

Indirizzo per la presentazione: <https://pz.pej.pl/open-preview-auction.html/379686>

Lingue in cui possono essere presentate le offerte o le domande di partecipazione: polacco

8. Organizzazioni

8.1. ORG-0001

Nome ufficiale: Polskie Elektrownie Jądrowe sp. z o.o.

Servizio: correspondence address: Aleje Jerozolimskie 132/136, 02305 Warsaw

Indirizzo postale: ul. Jana z Kolna 11

Località: GDAŃSK

Codice postale: 80-864

Paese: Polonia

Referente: Polskie Elektrownie Jądrowe sp. z o.o.

E-mail: beata.sawicka-sosnowska@pej.pl

Telefono: 723557106

Profilo del committente: <https://pz.ppej.pl>

Ruoli di questa organizzazione:

Committente

8.1. ORG-0000

Nome ufficiale: Publications Office of the European Union

Numero di registrazione: PUBL

Località: Luxembourg

Codice postale: 2417

Suddivisione del paese (NUTS): Luxembourg (LU000)

Paese: Lussemburgo
E-mail: ted@publications.europa.eu
Telefono: +352 29291
Indirizzo internet: <https://op.europa.eu>
Ruoli di questa organizzazione:
TED eSender

Informazioni sull'avviso

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