488423-2026 - Procedură concurențială

Belgia – Servicii bancare şi de investiţii – Econometric Study on the implementation and performance of the EFSD+ Open Access Window in ENEST-MENA countries and options for MFF 2028-2034
OJ S 134/2026 15/07/2026
Anunț de participare sau de concesionare - regim standard
Servicii

1. Cumpărător

1.1. Cumpărător

Denumire oficială: European Commission, DG ENEST - Enlargement and Eastern Neighbourhood
E-mail: ENEST-TENDERING-CD-0074@ec.europa.eu
Forma juridică a achizitorului: Instituție, organ sau agenție a UE
Activitatea autorității contractante: Servicii publice generale

2. Procedură

2.1. Procedură

Titlu: Econometric Study on the implementation and performance of the EFSD+ Open Access Window in ENEST-MENA countries and options for MFF 2028-2034
Descriere: The finality of the study is to appraise the market value, relevance, and effectiveness of IFI financial products paid via EFSD/EFSD+ contracts, and their impact compared to a no-EU intervention scenario. The main differences between this study and traditional FwC studies consists in: 1) Collecting evidence of the legal and financial impact that EFSD/EFSD+ contracts have on IFIs' contracts with their clients and partner financial intermediaries (rather than collecting opinions that people with a direct stake in these contracts have of such impact); 2) Reliance on independently collected technical financial data, to be further elaborated via inferential statistics (rather than reliance on anecdotal surveys / interviews); 3) Assessing these contracts by benchmarking the financial products on which they are based against similar financial products — debt, guarantee and equity products — financed or managed by other governmental, no-profit or for-profit private market players (rather than benchmarking against financial products contained in other EU contracts, or no benchmarking at all); 4) Contracting consultants normally dealing with the banking and non-banking financial sectors (rather than consultants normally dealing with the Official Development Assistance — ODA — sector). This would mark a clean departure from EC studies that have traditionally focused on contract analysis by way of desk reviews (with an implicit comparison to other EU contracts and FwC studies on these EU contracts) and interviews / surveys among directly interested parties (including staff of the Contracting Authority; staff of IFIs / PFIs or other EU-contracted Parties and; Direct/Indirect Beneficiaries). Given the originality of the study (of a technical and comparative nature, with substantial inputs expected from the contracted party already in the study design phase); the type of expertise required (statistical tools applied to finance and microeconomics) and; the expected costs (likely EUR 700 K), the best option to contract such study would be through the "competitive dialogue" procedure regulated by Art. 2.6.7 PRAG. "In the case of particularly complex contracts, where the contracting authority considers that neither direct use of the open procedure nor the arrangements governing the restricted procedure will result in the best value

for money, it may use the competitive dialogue. A contract is considered to be ‘particularly complex’ if the contracting authority is objectively unable either to specify the technical means of satisfying its needs or objectives or to specify the legal or financial makeup of the project”. The contract will target financial consultancy companies specializing on financial instruments, financial intermediaries and financial market data.
Identificatorul procedurii: d2016509-4606-490a-88d0-5e4d43d250ba
Identificator intern: EC-ENEST/2026/CD/0074
Tip de procedură: Dialog competitiv

2.1.1. Scop
Natura contractului: Servicii
Clasificarea principală (cpv): 66100000 Servicii bancare şi de investiţii

2.1.2. Locul de executare
Țara: Belgia
Oriunde în țara respectivă
Informații suplimentare: Please consult the procurement documents.

2.1.3. Valoare
Valoarea estimată fără TVA: 700 000,00 EUR

2.1.4. Informații generale
Informații suplimentare: Correction of the pt. 8.1: European Commission, DG ENEST - Enlargement and Eastern Neighbourhood has changed the address. Postal address should read: Rue Montoyer 34, 1000 Brussels.In case of unavailability or disruptions in the functioning of the electronic means of communication provided in Section 5.1.11 in the last 5 calendar days before the time limit for receipt indicated in Section 5.1.12, the contracting authority reserves the right to extend this time limit and publish the extension at the Internet address provided in Section 5.1.11, without a preceding publication of a corrigendum to this notice. Economic operators interested in this procurement are invited to subscribe to the call for tenders at the address in Section 5.1.11 in order to get notified when new information or documents are published.
Temei juridic:
Regulamentul (UE, Euratom) 2024/2509

2.1.6. Motive de excludere
Sursele motivelor de excludere: Document de achiziție

5. Lot

5.1. Lot: LOT-0001
Titlu: Econometric Study on the implementation and performance of the EFSD+ Open Access Window in ENEST-MENA countries and options for MFF 2028-2034
Descriere: The finality of the study is to appraise the market value, relevance, and effectiveness of IFI financial products paid via EFSD/EFSD+ contracts, and their impact compared to a no-EU intervention scenario. The main differences between this study and traditional FwC studies consists in: 1) Collecting evidence of the legal and financial impact that EFSD/EFSD+ contracts have on IFIs’ contracts with their clients and partner financial intermediaries (rather than collecting opinions that people with a direct stake in these contracts have of such impact); 2) Reliance on independently collected technical financial data, to be further elaborated via inferential statistics (rather than reliance on anecdotal surveys / interviews); 3) Assessing these contracts by benchmarking the financial products on which

they are based against similar financial products — debt, guarantee and equity products — financed or managed by other governmental, no-profit or for-profit private market players (rather than benchmarking against financial products contained in other EU contracts, or no benchmarking at all); 4) Contracting consultants normally dealing with the banking and non-banking financial sectors (rather than consultants normally dealing with the Official Development Assistance — ODA — sector). This would mark a clean departure from EC studies that have traditionally focused on contract analysis by way of desk reviews (with an implicit comparison to other EU contracts and FwC studies on these EU contracts) and interviews / surveys among directly interested parties (including staff of the Contracting Authority; staff of IFIs / PFIs or other EU-contracted Parties and; Direct/Indirect Beneficiaries). Given the originality of the study (of a technical and comparative nature, with substantial inputs expected from the contracted party already in the study design phase); the type of expertise required (statistical tools applied to finance and microeconomics) and; the expected costs (likely EUR 700 K), the best option to contract such study would be through the “competitive dialogue” procedure regulated by Art. 2.6.7 PRAG. “In the case of particularly complex contracts, where the contracting authority considers that neither direct use of the open procedure nor the arrangements governing the restricted procedure will result in the best value for money, it may use the competitive dialogue. A contract is considered to be ‘particularly complex’ if the contracting authority is objectively unable either to specify the technical means of satisfying its needs or objectives or to specify the legal or financial makeup of the project”. The contract will target financial consultancy companies specializing on financial instruments, financial intermediaries and financial market data.
Identificator intern: EC-ENEST/2026/CD/0074

5.1.1. Scop

Natura contractului: Servicii
Clasificarea principală (cpv): 66100000 Servicii bancare şi de investiţii
Opțiuni:
Descrierea opțiunilor: provided they are in conformity with the basic project, new services or works consisting in the repetition of similar services or works, may be entrusted up to 50 % of the initial contract to the initial contractor by negotiated procedure without prior publication of a contract notice.

5.1.2. Locul de executare

Țara: Belgia
Oriunde în țara respectivă
Informații suplimentare: Please consult the procurement documents.

5.1.3. Durata estimată

Data de sfârșit a duratei: 30/09/2027
Altă durată: Necunoscut

5.1.5. Valoare

Valoarea estimată fără TVA: 700 000,00 EUR

5.1.6. Informații generale

Participare rezervată:
Participarea nu este rezervată.
Proiect de achiziții publice finanțat integral sau parțial din fonduri UE
Achiziția face obiectul Acordului privind achizițiile publice (AAP): da

5.1.9. Criterii de selecție

Sursele criteriilor de selecție: Document de achiziție
Informații privind a doua etapă a unei proceduri în două etape:
Numărul minim de candidați care urmează să fie invitați în a doua etapă a procedurii: 3
Numărul maxim de candidați care urmează să fie invitați în a doua etapă a procedurii: 4
Procedura se va desfășura în mai multe etape. În fiecare etapă, unii participanți pot fi eliminați

5.1.10. Criterii de atribuire
Criteriu:
Tip: Calitate
Descriere: Please consult the procurement documents.
Categorie a criteriului de atribuire greutate: Ponderare (procentaj, valoare exactă)
Număr legat de criteriul de atribuire: 80
Criteriu:
Tip: Preț
Descriere: Please consult the procurement documents.
Categorie a criteriului de atribuire greutate: Ponderare (procentaj, valoare exactă)
Număr legat de criteriul de atribuire: 20

5.1.11. Documentele achiziției
Unde se găsesc documentele achiziției: https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/opportunities/tender-details/d2016509-4606-490a-88d0-5e4d43d250ba-CN?#anchorDocuments
Canal de comunicare ad-hoc:
Nume: Funding and Tenders Portal
URL: https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/opportunities/tender-details/d2016509-4606-490a-88d0-5e4d43d250ba-CN?#anchorDocuments

5.1.12. Condițiile achiziției publice
Condiții de depunere:
Depunere electronică: Obligatorie
Adresa de depunere: https://webgate.ec.europa.eu/digit/opsys/esubmission?cftUuid=d2016509-4606-490a-88d0-5e4d43d250ba
Limbile în care pot fi depuse ofertele sau cererile de participare: bulgară, cehă, daneză, germană, greacă, engleză, spaniolă, estonă, finlandeză, franceză, irlandeză, croată, maghiară , italiană, lituaniană, letonă, malteză, neerlandeză, polonă, portugheză, română, slovacă, slovenă, suedeză
Catalog electronic: Nu este permisă
Termenul-limită pentru primirea cererilor de participare: 17/08/2026 10:00:59 (UTC+02:00) ora Europei de Est, ora de vară a Europei Centrale
Clauzele contractuale:
Executarea contractului trebuie efectuată în cadrul unor programe de angajare protejată: Nu
Facturare electronică: Autorizată
Se va utiliza comanda electronică: da
Se va utiliza plata electronică: da

5.1.15. Aspecte tehnice
Acord-cadru:
Niciun acord-cadru
Informații despre sistemul dinamic de achiziții:
Nu există un sistem dinamic de achiziție

5.1.16. Informații suplimentare, mediere și căi de atac

Organizația responsabilă cu căile de atac: Court of Justice of the European Union
Organizația care furnizează mai multe informații cu privire la căile de atac: European Commission, DG ENEST - Enlargement and Eastern Neighbourhood

8. Organizații

8.1. ORG-0001

Denumire oficială: European Commission, DG ENEST - Enlargement and Eastern Neighbourhood
Număr de înregistrare: COM
Departament: ENEST.A - Enlargement Coordination, Strategy & Investments,ENEST.A.4 - IFIs and Investments
Adresă poștală: Rue de la Loi 15
Localitate: Brussels
Cod poștal: B-1049
Subdiviziunea țării (NUTS): Arr. de Bruxelles-Capitale/Arr. Brussel-Hoofdstad (BE100)
Țara: Belgia
E-mail: ENEST-TENDERING-CD-0074@ec.europa.eu
Telefon: +32 2 299 11 11
Adresa de internet: https://ec.europa.eu/neighbourhood-enlargement/node_en
Rolurile acestei organizații:
Cumpărător
Organizația care furnizează mai multe informații cu privire la căile de atac

8.1. ORG-0002

Denumire oficială: Court of Justice of the European Union
Număr de înregistrare: CURIA
Adresă poștală: Rue du Fort Niedergrünewald
Localitate: Luxembourg
Cod poștal: L-2925
Subdiviziunea țării (NUTS): Luxembourg (LU000)
Țara: Luxemburg
E-mail: GC.Registry@curia.europa.eu
Telefon: +352 4303-1
Adresa de internet: http://curia.europa.eu
Rolurile acestei organizații:
Organizația responsabilă cu căile de atac

8.1. ORG-0003

Denumire oficială: European Commission
Număr de înregistrare: EUCOM
Adresă poștală: Mondrian (CDMA), Rue du Champ de Mars 21
Localitate: Brussels
Cod poștal: B-1050
Subdiviziunea țării (NUTS): Arr. de Bruxelles-Capitale/Arr. Brussel-Hoofdstad (BE100)
Țara: Belgia
E-mail: ENEST-TENDERING-CD-0074@ec.europa.eu
Telefon: +32 2 299 11 11
Adresa de internet: https://commission.europa.eu/
Rolurile acestei organizații:

Informații privind anunțul

Identificatorul/versiunea anunțului: 335b4a1a-21ec-4705-9a0b-ca660cacb7c7 - 01
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