

488423-2026 - Súťaž

Belgicko – Bankové a investičné služby – Econometric Study on the implementation and performance of the EFSD+ Open Access Window in ENEST-MENA countries and options for MFF 2028-2034

OJ S 134/2026 15/07/2026

Oznámenie o vyhlásení verejného obstarávania alebo oznámenie o koncesii – štandardný režim Služby

1. Kupujúci

1.1. Kupujúci

Úradný názov: European Commission, DG ENEST - Enlargement and Eastern Neighbourhood

E-mail: ENEST-TENDERING-CD-0074@ec.europa.eu

Typ kupujúceho podľa právnych predpisov: Inštitúcia, orgán alebo agentúra EÚ

Činnosť verejného obstarávateľa: Všeobecné verejné služby

2. Postup

2.1. Postup

Názov: Econometric Study on the implementation and performance of the EFSD+ Open Access Window in ENEST-MENA countries and options for MFF 2028-2034

Opis: The finality of the study is to appraise the market value, relevance, and effectiveness of IFI financial products paid via EFSD/EFSD+ contracts, and their impact compared to a no-EU intervention scenario. The main differences between this study and traditional FwC studies consists in: 1) Collecting evidence of the legal and financial impact that EFSD/EFSD+ contracts have on IFIs' contracts with their clients and partner financial intermediaries (rather than collecting opinions that people with a direct stake in these contracts have of such impact); 2) Reliance on independently collected technical financial data, to be further elaborated via inferential statistics (rather than reliance on anecdotal surveys / interviews); 3) Assessing these contracts by benchmarking the financial products on which they are based against similar financial products — debt, guarantee and equity products — financed or managed by other governmental, no-profit or for-profit private market players (rather than benchmarking against financial products contained in other EU contracts, or no benchmarking at all); 4) Contracting consultants normally dealing with the banking and non-banking financial sectors (rather than consultants normally dealing with the Official Development Assistance — ODA — sector). This would mark a clean departure from EC studies that have traditionally focused on contract analysis by way of desk reviews (with an implicit comparison to other EU contracts and FwC studies on these EU contracts) and interviews / surveys among directly interested parties (including staff of the Contracting Authority; staff of IFIs / PFIs or other EU-contracted Parties and; Direct/Indirect Beneficiaries). Given the originality of the study (of a technical and comparative nature, with substantial inputs expected from the contracted party already in the study design phase); the type of expertise required (statistical tools applied to finance and microeconomics) and; the expected costs (likely EUR 700 K), the best option to contract such study would be through the “competitive dialogue” procedure regulated by Art. 2.6.7 PRAG. “In the case of particularly complex contracts, where the contracting authority considers that neither direct use of the open procedure nor the arrangements governing the restricted procedure will result in the best value for money, it may use the competitive dialogue. A contract is considered to be ‘particularly complex’ if the contracting authority is objectively

unable either to specify the technical means of satisfying its needs or objectives or to specify the legal or financial makeup of the project". The contract will target financial consultancy companies specializing on financial instruments, financial intermediaries and financial market data.

Identifikátor postupu: d2016509-4606-490a-88d0-5e4d43d250ba

Interný identifikátor: EC-ENEST/2026/CD/0074

Druh postupu: Súťažný dialóg

2.1.1. Účel

Druh zmluvy: Služby

Hlavná klasifikácia (cpv): 66100000 Bankové a investičné služby

2.1.2. Miesto plnenia

Krajina: Belgicko

Kdekoľvek v danej krajine

Doplňujúce informácie: Please consult the procurement documents.

2.1.3. Hodnota

Predpokladaná hodnota bez DPH: 700 000,00 EUR

2.1.4. Všeobecné informácie

Doplňujúce informácie: Correction of the pt. 8.1: European Commission, DG ENEST - Enlargement and Eastern Neighbourhood has changed the address. Postal address should read: Rue Montoyer 34, 1000 Brussels. In case of unavailability or disruptions in the functioning of the electronic means of communication provided in Section 5.1.11 in the last 5 calendar days before the time limit for receipt indicated in Section 5.1.12, the contracting authority reserves the right to extend this time limit and publish the extension at the Internet address provided in Section 5.1.11, without a preceding publication of a corrigendum to this notice. Economic operators interested in this procurement are invited to subscribe to the call for tenders at the address in Section 5.1.11 in order to get notified when new information or documents are published.

Právny základ:

Nariadenie (EÚ, Euratom) 2024/2509

2.1.6. Dôvody na vylúčenie

Zdroje dôvodov na vylúčenie: Súťažný podklad

5. Časť

5.1. Časť: LOT-0001

Názov: Econometric Study on the implementation and performance of the EFSD+ Open Access Window in ENEST-MENA countries and options for MFF 2028-2034

Opis: The finality of the study is to appraise the market value, relevance, and effectiveness of IFI financial products paid via EFSD/EFSD+ contracts, and their impact compared to a no-EU intervention scenario. The main differences between this study and traditional FwC studies consists in: 1) Collecting evidence of the legal and financial impact that EFSD/EFSD+ contracts have on IFIs' contracts with their clients and partner financial intermediaries (rather than collecting opinions that people with a direct stake in these contracts have of such impact); 2) Reliance on independently collected technical financial data, to be further elaborated via inferential statistics (rather than reliance on anecdotal surveys / interviews); 3) Assessing these contracts by benchmarking the financial products on which they are based against similar financial products — debt, guarantee and equity products — financed or managed by

other governmental, no-profit or for-profit private market players (rather than benchmarking against financial products contained in other EU contracts, or no benchmarking at all); 4) Contracting consultants normally dealing with the banking and non-banking financial sectors (rather than consultants normally dealing with the Official Development Assistance — ODA — sector). This would mark a clean departure from EC studies that have traditionally focused on contract analysis by way of desk reviews (with an implicit comparison to other EU contracts and FwC studies on these EU contracts) and interviews / surveys among directly interested parties (including staff of the Contracting Authority; staff of IFIs / PFIs or other EU-contracted Parties and; Direct/Indirect Beneficiaries). Given the originality of the study (of a technical and comparative nature, with substantial inputs expected from the contracted party already in the study design phase); the type of expertise required (statistical tools applied to finance and microeconomics) and; the expected costs (likely EUR 700 K), the best option to contract such study would be through the “competitive dialogue” procedure regulated by Art. 2.6.7 PRAG. “In the case of particularly complex contracts, where the contracting authority considers that neither direct use of the open procedure nor the arrangements governing the restricted procedure will result in the best value for money, it may use the competitive dialogue. A contract is considered to be ‘particularly complex’ if the contracting authority is objectively unable either to specify the technical means of satisfying its needs or objectives or to specify the legal or financial makeup of the project”. The contract will target financial consultancy companies specializing on financial instruments, financial intermediaries and financial market data.

Interný identifikátor: EC-ENEST/2026/CD/0074

5.1.1. Účel

Druh zmluvy: Služby

Hlavná klasifikácia (cpv): 66100000 Bankové a investičné služby

Možnosti:

Popis možností: provided they are in conformity with the basic project, new services or works consisting in the repetition of similar services or works, may be entrusted up to 50 % of the initial contract to the initial contractor by negotiated procedure without prior publication of a contract notice.

5.1.2. Miesto plnenia

Krajina: Belgicko

Kdekoľvek v danej krajine

Doplňujúce informácie: Please consult the procurement documents.

5.1.3. Predpokladané trvanie

Dátum konca trvania: 30/09/2027

Iné trvanie: Neznámy

5.1.5. Hodnota

Predpokladaná hodnota bez DPH: 700 000,00 EUR

5.1.6. Všeobecné informácie

Vyhradená účasť:

Účasť nie je vyhradená.

Projekt verejného obstarávania úplne alebo čiastočne financovaný z prostriedkov EÚ

Na toto verejné obstarávanie sa vzťahuje Dohoda o vládnom obstarávaní (GPA): áno

5.1.9. Kritériá výberu

Zdroje výberových kritérií: Súťažný podklad

Informácie o druhej fáze dvojfázového postupu:

Minimálny počet záujemcov, ktorí budú pozvaní do druhej fázy postupu: 3

Maximálny počet záujemcov, ktorí budú pozvaní do druhej fázy postupu: 4

Postup prebieha v po sebe nasledujúcich fázach. V každej fáze môžu byť niektorí účastníci vylúčení

5.1.10. Kritériá na vyhodnotenie ponúk**Kritérium:**

Typ: Kvalita

Opis: Please consult the procurement documents.

Kategória kritéria na vyhodnotenie ponúk hmotnosť: Váha (percentá, presne)

Číslo kritéria na vyhodnotenie ponúk: 80

Kritérium:

Typ: Cena

Opis: Please consult the procurement documents.

Kategória kritéria na vyhodnotenie ponúk hmotnosť: Váha (percentá, presne)

Číslo kritéria na vyhodnotenie ponúk: 20

5.1.11. Súťažné podklady

Adresa súťažných podkladov: <https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/opportunities/tender-details/d2016509-4606-490a-88d0-5e4d43d250ba-CN?#anchorDocuments>

Ad hoc komunikačný kanál:

Názov: Funding and Tenders Portal

URL: <https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/opportunities/tender-details/d2016509-4606-490a-88d0-5e4d43d250ba-CN?#anchorDocuments>

5.1.12. Podmienky verejného obstarávania**Podmienky predkladania:**

Elektronické predkladanie: Povinná

Adresa na predkladanie: <https://webgate.ec.europa.eu/digit/opsys/esubmission?cftUuid=d2016509-4606-490a-88d0-5e4d43d250ba>

Jazyky, v ktorých možno predložiť ponuky alebo žiadosti o účasť: bulharčina, čeština, dánčina, nemčina, gréčtina, angličtina, španielčina, estónčina, fínčina, francúzština, írčina, chorvátčina, maďarčina, taliančina, litovčina, lotyština, maltčina, holandčina, poľština, portugalcina, rumunčina, slovenčina, slovinčina, švédčina

Elektronický katalóg: Nie je povolená

Lehota na prijímanie žiadostí o účasť: 17/08/2026 10:00:59 (UTC+02:00) východoeurópsky čas, stredoeurópsky letný čas

Podmienky zmluvy:

Plnenie zmluvy sa musí vykonať v rámci programov chránených pracovísk: Nie

Elektronická fakturácia: Povolená

Bude sa využívať elektronické objednávanie: áno

Bude sa využívať elektronická platba: áno

5.1.15. Techniky**Rámcová dohoda:**

Žiadna rámcová dohoda

Informácie o dynamickom nákupnom systéme:

Žiadny dynamický nákupný systém

5.1.16. Ďalšie informácie, mediácia a preskúmanie

8. Organizácie

8.1. ORG-0001

Úradný názov: European Commission, DG ENEST - Enlargement and Eastern Neighbourhood

Registračné číslo: COM

Oddelenie: ENEST.A - Enlargement Coordination, Strategy & Investments, ENEST.A.4 - IFIs and Investments

Poštová adresa: Rue de la Loi 15

Mesto: Brussels

PSČ: B-1049

Nižšia územná jednotka krajiny (NUTS): Arr. de Bruxelles-Capitale/Arr. Brussel-Hoofdstad (BE100)

Krajina: Belgicko

E-mail: ENEST-TENDERING-CD-0074@ec.europa.eu

Telefón: +32 2 299 11 11

Internetová adresa: https://ec.europa.eu/neighbourhood-enlargement/node_en

Roly tejto organizácie:

Kupujúci

Organizácia poskytujúca ďalšie informácie o postupy preskúmania

8.1. ORG-0002

Úradný názov: Court of Justice of the European Union

Registračné číslo: CURIA

Poštová adresa: Rue du Fort Niedergrünwald

Mesto: Luxembourg

PSČ: L-2925

Nižšia územná jednotka krajiny (NUTS): Luxembourg (LU000)

Krajina: Luxembursko

E-mail: GC.Registry@curia.europa.eu

Telefón: +352 4303-1

Internetová adresa: <http://curia.europa.eu>

Roly tejto organizácie:

Organizácia pre preskúmanie

8.1. ORG-0003

Úradný názov: European Commission

Registračné číslo: EUCOM

Poštová adresa: Mondrian (CDMA), Rue du Champ de Mars 21

Mesto: Brussels

PSČ: B-1050

Nižšia územná jednotka krajiny (NUTS): Arr. de Bruxelles-Capitale/Arr. Brussel-Hoofdstad (BE100)

Krajina: Belgicko

E-mail: ENEST-TENDERING-CD-0074@ec.europa.eu

Telefón: +32 2 299 11 11

Internetová adresa: <https://commission.europa.eu/>

Informácie o oznámení

Identifikátor/verzia oznámenia: 335b4a1a-21ec-4705-9a0b-ca660cacb7c7 - 01

Typ formulára: Súťaž

Typ oznámenia: Oznámenie o vyhlásení verejného obstarávania alebo oznámenie o koncesii
– štandardný režim

Podtyp oznámenia: 16

Dátum odoslania oznámenia: 13/07/2026 19:03:43 (UTC+02:00) východoeurópsky čas,
stredoeurópsky letný čas

Jazyky, v ktorých je toto oznámenie oficiálne k dispozícii: angličtina

Číslo uverejnenia oznámenia: 488423-2026

Číslo vydania série S úradného vestníka: 134/2026

Dátum uverejnenia: 15/07/2026