

488423-2026 - Konkurrensutsättning

Belgien – Bank- och investeringstjänster – Econometric Study on the implementation and performance of the EFSD+ Open Access Window in ENEST-MENA countries and options for MFF 2028-2034

OJ S 134/2026 15/07/2026

Meddelande om upphandling eller koncession – standardsystem

Tjänster

1. Upphandlare

1.1. Upphandlare

Officiellt namn: European Commission, DG ENEST - Enlargement and Eastern Neighbourhood

E-postadress: ENEST-TENDERING-CD-0074@ec.europa.eu

Köparens rättsliga status: EU-institution, organ eller byrå

Den upphandlande myndighetens verksamhet: Allmän offentlig förvaltning

2. Förfarande

2.1. Förfarande

Titel: Econometric Study on the implementation and performance of the EFSD+ Open Access Window in ENEST-MENA countries and options for MFF 2028-2034

Beskrivning: The finality of the study is to appraise the market value, relevance, and effectiveness of IFI financial products paid via EFSD/EFSD+ contracts, and their impact compared to a no-EU intervention scenario. The main differences between this study and traditional FwC studies consists in: 1) Collecting evidence of the legal and financial impact that EFSD/EFSD+ contracts have on IFIs' contracts with their clients and partner financial intermediaries (rather than collecting opinions that people with a direct stake in these contracts have of such impact); 2) Reliance on independently collected technical financial data, to be further elaborated via inferential statistics (rather than reliance on anecdotal surveys / interviews); 3) Assessing these contracts by benchmarking the financial products on which they are based against similar financial products — debt, guarantee and equity products — financed or managed by other governmental, no-profit or for-profit private market players (rather than benchmarking against financial products contained in other EU contracts, or no benchmarking at all); 4) Contracting consultants normally dealing with the banking and non-banking financial sectors (rather than consultants normally dealing with the Official Development Assistance — ODA — sector). This would mark a clean departure from EC studies that have traditionally focused on contract analysis by way of desk reviews (with an implicit comparison to other EU contracts and FwC studies on these EU contracts) and interviews / surveys among directly interested parties (including staff of the Contracting Authority; staff of IFIs / PFIs or other EU-contracted Parties and; Direct/Indirect Beneficiaries). Given the originality of the study (of a technical and comparative nature, with substantial inputs expected from the contracted party already in the study design phase); the type of expertise required (statistical tools applied to finance and microeconomics) and; the expected costs (likely EUR 700 K), the best option to contract such study would be through the “competitive dialogue” procedure regulated by Art. 2.6.7 PRAG. “In the case of particularly complex contracts, where the contracting authority considers that neither direct use of the open procedure nor the arrangements governing the restricted procedure will result in the best value for money, it may use the competitive dialogue. A contract is considered to be ‘particularly

complex' if the contracting authority is objectively unable either to specify the technical means of satisfying its needs or objectives or to specify the legal or financial makeup of the project". The contract will target financial consultancy companies specializing on financial instruments, financial intermediaries and financial market data.

Förfarandets identifierare: d2016509-4606-490a-88d0-5e4d43d250ba

Intern identifierare: EC-ENEST/2026/CD/0074

Typ av förfarande: Konkurrenspräglad dialog

2.1.1. Föremålet för upphandlingen

Kontraktets art: Tjänster

Huvudklassificering (cpv): 66100000 Bank- och investeringstjänster

2.1.2. Leveransplats

Land: Belgien

Var som helst i det aktuella landet

Kompletterande information: Please consult the procurement documents.

2.1.3. Värde

Beräknat värde exklusive moms: 700 000,00 EUR

2.1.4. Allmänna upplysningar

Kompletterande information: Correction of the pt. 8.1: European Commission, DG ENEST - Enlargement and Eastern Neighbourhood has changed the address. Postal address should read: Rue Montoyer 34, 1000 Brussels. In case of unavailability or disruptions in the functioning of the electronic means of communication provided in Section 5.1.11 in the last 5 calendar days before the time limit for receipt indicated in Section 5.1.12, the contracting authority reserves the right to extend this time limit and publish the extension at the Internet address provided in Section 5.1.11, without a preceding publication of a corrigendum to this notice. Economic operators interested in this procurement are invited to subscribe to the call for tenders at the address in Section 5.1.11 in order to get notified when new information or documents are published.

Rättslig grund:

Förordning (EU, Euratom) 2024/2509

2.1.6. Uteslutningsgrunder

Källor till uteslutningsgrunder: Upphandlingsdokument

5. Del (anbudsområde)

5.1. Del (anbudsområde): LOT-0001

Titel: Econometric Study on the implementation and performance of the EFSD+ Open Access Window in ENEST-MENA countries and options for MFF 2028-2034

Beskrivning: The finality of the study is to appraise the market value, relevance, and effectiveness of IFI financial products paid via EFSD/EFSD+ contracts, and their impact compared to a no-EU intervention scenario. The main differences between this study and traditional FwC studies consists in: 1) Collecting evidence of the legal and financial impact that EFSD/EFSD+ contracts have on IFIs' contracts with their clients and partner financial intermediaries (rather than collecting opinions that people with a direct stake in these contracts have of such impact); 2) Reliance on independently collected technical financial data, to be further elaborated via inferential statistics (rather than reliance on anecdotal surveys / interviews); 3) Assessing these contracts by benchmarking the financial products on which they are based against similar financial products — debt, guarantee and equity products —

financed or managed by other governmental, no-profit or for-profit private market players (rather than benchmarking against financial products contained in other EU contracts, or no benchmarking at all); 4) Contracting consultants normally dealing with the banking and non-banking financial sectors (rather than consultants normally dealing with the Official Development Assistance — ODA — sector). This would mark a clean departure from EC studies that have traditionally focused on contract analysis by way of desk reviews (with an implicit comparison to other EU contracts and FwC studies on these EU contracts) and interviews / surveys among directly interested parties (including staff of the Contracting Authority; staff of IFIs / PFIs or other EU-contracted Parties and; Direct/Indirect Beneficiaries). Given the originality of the study (of a technical and comparative nature, with substantial inputs expected from the contracted party already in the study design phase); the type of expertise required (statistical tools applied to finance and microeconomics) and; the expected costs (likely EUR 700 K), the best option to contract such study would be through the “competitive dialogue” procedure regulated by Art. 2.6.7 PRAG. “In the case of particularly complex contracts, where the contracting authority considers that neither direct use of the open procedure nor the arrangements governing the restricted procedure will result in the best value for money, it may use the competitive dialogue. A contract is considered to be ‘particularly complex’ if the contracting authority is objectively unable either to specify the technical means of satisfying its needs or objectives or to specify the legal or financial makeup of the project”. The contract will target financial consultancy companies specializing on financial instruments, financial intermediaries and financial market data.
Intern identifierare: EC-ENEST/2026/CD/0074

5.1.1. Föremålet för upphandlingen

Kontraktets art: Tjänster

Huvudklassificering (cpv): 66100000 Bank- och investeringstjänster

Optioner:

Beskrivning av alternativen: provided they are in conformity with the basic project, new services or works consisting in the repetition of similar services or works, may be entrusted up to 50 % of the initial contract to the initial contractor by negotiated procedure without prior publication of a contract notice.

5.1.2. Leveransplats

Land: Belgien

Var som helst i det aktuella landet

Kompletterande information: Please consult the procurement documents.

5.1.3. Uppskattad löptid

Slutdatum för varaktighet: 30/09/2027

Varaktighet – annat: Okänd

5.1.5. Värde

Beräknat värde exklusive moms: 700 000,00 EUR

5.1.6. Allmänna upplysningar

Reserverad upphandling:

Deltagande är inte reserverat.

Upphandlingsprojekt som helt eller delvis finansieras med EU-medel

Upphandlingen omfattas av Världshandelsorganisationens avtal om offentlig upphandling, GPA
: ja

5.1.9. Urvalskriterier

Källor till urvalskriterier: Upphandlingsdokument

Information om det andra steget i ett förfarande med två steg:

Minsta antalet anbudssökande som inbjuds att delta i andra steget i förfarandet: 3

Högsta antalet anbudssökande som inbjuds att delta i andra steget i förfarandet: 4

Förfarandet kommer att äga rum i på varandra följande steg. I varje steg kan några deltagare komma att uteslutas

5.1.10. Tilldelningskriterier

Kriterium:

Typ: Kvalitet

Beskrivning: Please consult the procurement documents.

Kategori av tilldelningskriteriet vikt: Viktning (procentandel, exakt)

Sifferangivelse för tilldelningskriterium: 80

Kriterium:

Typ: Pris

Beskrivning: Please consult the procurement documents.

Kategori av tilldelningskriteriet vikt: Viktning (procentandel, exakt)

Sifferangivelse för tilldelningskriterium: 20

5.1.11. Upphandlingsdokument

Adress till upphandlingsdokumenten: <https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/opportunities/tender-details/d2016509-4606-490a-88d0-5e4d43d250ba-CN?#anchorDocuments>

Ad hoc-kommunikationskanal:

Namn: Funding and Tenders Portal

URL: <https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/opportunities/tender-details/d2016509-4606-490a-88d0-5e4d43d250ba-CN?#anchorDocuments>

5.1.12. Upphandlingsvillkor

Villkor för inlämning:

Elektronisk inlämning: Krävs

Adress för inlämning: <https://webgate.ec.europa.eu/digit/opsys/esubmission?cftUuid=d2016509-4606-490a-88d0-5e4d43d250ba>

De språk som kan användas i anbuderna eller anbudsansökningarna: bulgariska, tjeckiska, danska, tyska, grekiska, engelska, spanska, estniska, finska, franska, iriska, kroatiska, ungerska, italienska, litauiska, lettiska, maltesiska, nederländska, polska, portugisiska, rumänska, slovakiska, slovenska, svenska

Elektronisk katalog: Ej tillåten

Tidsfrist för mottagande av anbudsansökningar: 17/08/2026 10:00:59 (UTC+02:00)

Östeuropeisk tid / centraleuropeisk sommartid

Kontraktsvillkor:

Kontraktet måste genomföras inom ramen för program för skyddad anställning: Nej

Elektronisk fakturering: Tillåten

Elektronisk beställning kommer att användas: ja

Elektronisk betalning kommer att användas: ja

5.1.15. Metoder

Ramavtal:

Upphandlingen avser inte ett ramavtal

Information om det dynamiska inköpssystemet:

Upphandlingen avser inte ett dynamiskt inköpssystem

5.1.16. Kompletterande information, medling och prövning

Prövningsorganisation: Court of Justice of the European Union

Organisation som ger mer information om prövningsförfaranden: European Commission, DG ENEST - Enlargement and Eastern Neighbourhood

8. Organisationer

8.1. ORG-0001

Officiellt namn: European Commission, DG ENEST - Enlargement and Eastern Neighbourhood

Registreringsnummer: COM

Avdelning: ENEST.A - Enlargement Coordination, Strategy & Investments, ENEST.A.4 - IFIs and Investments

Postadress: Rue de la Loi 15

Ort: Brussels

Postnummer: B-1049

Del av land (NUTS): Arr. de Bruxelles-Capitale/Arr. Brussel-Hoofdstad (BE100)

Land: Belgien

E-postadress: ENEST-TENDERING-CD-0074@ec.europa.eu

Tfn: +32 2 299 11 11

Webbadress: https://ec.europa.eu/neighbourhood-enlargement/node_en

Den här organisationens roller:

Upphandlare

Organisation som ger mer information om prövningsförfaranden

8.1. ORG-0002

Officiellt namn: Court of Justice of the European Union

Registreringsnummer: CURIA

Postadress: Rue du Fort Niedergrünwald

Ort: Luxembourg

Postnummer: L-2925

Del av land (NUTS): Luxembourg (LU000)

Land: Luxemburg

E-postadress: GC.Registry@curia.europa.eu

Tfn: +352 4303-1

Webbadress: <http://curia.europa.eu>

Den här organisationens roller:

Prövningsorganisation

8.1. ORG-0003

Officiellt namn: European Commission

Registreringsnummer: EUCOM

Postadress: Mondrian (CDMA), Rue du Champ de Mars 21

Ort: Brussels

Postnummer: B-1050

Del av land (NUTS): Arr. de Bruxelles-Capitale/Arr. Brussel-Hoofdstad (BE100)

Land: Belgien

E-postadress: ENEST-TENDERING-CD-0074@ec.europa.eu

Tfn: +32 2 299 11 11

Webbadress: <https://commission.europa.eu/>

Den här organisationens roller:

Information om meddelandet

Identifierare/version för meddelandet: 335b4a1a-21ec-4705-9a0b-ca660cacb7c7 - 01

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